T63.215:996/6

GOVERNMENT DOCUMENTS DEPT. JUL 15 1996 U.S. DEPOSITORY

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

JUNE 30, 1996

(Details, rounded in millions, may not add to totals)

TABLE I – SUMMARY OF PUBLIC DEBT OUTSTANDING, JUNE 30, 1996 AND COMPARATIVE FIGURES FOR JUNE 30, 1995

Title	JUNE 30, 1996		JUNE 30, 1995	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
	Percent		Percent	
Interest-bearing Debt				
Marketable:				
Bills:				
Treasury	[1] 5.323	$773,612	[1] 6.124	$748,302
Notes:				
Treasury	6.547	2,025,761	6.580	1,974,663
Bonds:				
Treasury	9.055	534,061	9.182	514,654
Other Securities:				
Federal Financing Bank [2]	8.917	15,000	8.917	15,000
Total Marketable	6.683	3,348,433	6.902	3,252,620
Nonmarketable:				
Domestic Series	7.929	29,995	7.928	29,995
Foreign Series:				
Government Dollar Denominated	7.422	37,781	7.624	41,442
Government Account Series	7.556	1,428,508	7.724	1,322,041
R.E.A. Series	5.000	5	5.000	2
State and Local Government Series	6.712	97,832	6.876	121,145
United States Individual Retirement Bonds	6.578	15	6.566	16
United States Retirement Plan Bonds	6.218	64	6.205	67
United States Savings Bonds	6.493	183,770	6.534	180,136
United States Savings Notes	6.974	343	6.974	349
Total Nonmarketable	7.397	1,778,315	7.532	1,695,194
Total Interest-bearing Debt	6.928	5,126,748	7.116	4,947,814
Non-interest-bearing Debt				
Matured Debt		[3] 32,877		2,297
Other Debt		1,450		1,261
Total Non-interest-bearing Debt		34,327		3,558
Total Public Debt Outstanding		5,161,076		4,951,372

TABLE II – STATUTORY DEBT LIMIT, JUNE 30, 1996

Public Debt subject to limit	
Public Debt Outstanding	$5,161,076
Less amounts not subject to limit	
Miscellaneous Debt	543
Unamortized Discount [4]	72,176
Federal Financing Bank	15,000
Total Public Debt subject to limit	5,073,357
Other debt subject to limit	
Guaranteed Debt of Government agencies	62
Total debt subject to limit	5,073,418
Statutory Debt Limit [5]	5,500,000
Balance of Statutory Debt Limit	426,582

* $500 thousand or less.

[1] Computed on true discount basis.

[2] These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

[3] Includes $9,770 million of 7 7/8% Treasury Notes Series O-1996, $19,859 Treasury Notes Series AH-1996 and $661 million of Government Account Series which matured on June 30, 1996 Settlement will be on Monday, July 1, 1996.

[4] Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

[5] Pursuant to 31 U. S. C. 3101. By Act of March 29, 1996, Public Law 104-121, the Statutory Debt Limit was permanently increased to $5,500,000 million.

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TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, JUNE 30, 1996

Title of Loan and Rate of Interest		Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
						Issued	Retired	Outstanding
INTEREST-BEARING [a]								
Marketable								
Bills (Maturity Value) [1] [d]								
Series maturing and approximate yield to maturity								
July 5, 1996	5.03%	01/04/96		07/05/96	July 5, 1996	14,061		27,743
	5.07%	04/04/96				13,681		
July 11, 1996	5.02%	01/11/96		07/11/96	July 11, 1996	14,100		27,714
	5.03%	04/11/96				13,614		
July 18, 1996	4.93%	01/18/96		07/18/96	July 18, 1996	12,547		22,704
	4.87%	04/18/96				10,157		
July 25, 1996	5.38%	07/27/95		07/25/96	July 25, 1996	18,359		41,530
	4.88%	01/25/96				11,608		
	4.97%	04/25/96				11,564		
Aug. 1, 1996	4.90%	02/01/96		08/01/96	Aug. 1, 1996	14,020		27,580
	5.00%	05/02/96				13,560		
Aug. 8, 1996	4.79%	02/08/96		08/08/96	Aug. 8, 1996	16,456		30,153
	5.02%	05/09/96				13,697		
Aug. 15, 1996	4.71%	02/15/96		08/15/96	Aug. 15, 1996	13,804		27,432
	5.02%	05/16/96				13,628		
Aug. 22, 1996	5.55%	08/24/95		08/22/96	Aug. 22, 1996	18,464		45,402
	4.75%	02/22/96				13,222		
	5.03%	05/23/96				13,715		
Aug. 29, 1996	4.80%	02/29/96		08/29/96	Aug. 29, 1996	12,401		26,528
	5.03%	05/30/96				14,127		
Sept. 5, 1996	4.80%	03/07/96		09/05/96	Sept. 5, 1996	15,392		29,975
	5.09%	06/06/96				14,582		
Sept. 12, 1996	5.00%	03/14/96		09/12/96	Sept. 12, 1996	12,747		28,502
	5.16%	06/13/96				15,756		
Sept. 19, 1996	5.21%	09/21/95		09/19/96	Sept. 19, 1996	19,275		46,441
	5.06%	03/21/96				13,550		
	5.08%	06/20/96				13,616		
Sept. 26, 1996	4.97%	03/28/96		09/26/96	Sept. 26, 1996	13,545		26,655
	5.10%	06/27/96				13,110		
Oct. 3, 1996	5.06%	04/04/96		10/03/96	Oct. 3, 1996	13,590		13,590
Oct. 10, 1996	5.19%	04/11/96		10/10/96	Oct. 10, 1996	13,586		13,586
Oct. 17, 1996	5.30%	10/19/95		10/17/96	Oct. 17, 1996	18,482		29,051
	5.03%	04/18/96				10,568		
Oct. 24, 1996	5.02%	04/25/96		10/24/96	Oct. 24, 1996	11,774		11,774
Oct. 31, 1996	5.08%	05/02/96		10/31/96	Oct. 31, 1996	13,638		13,638
Nov. 7, 1996	5.14%	05/09/96		11/07/96	Nov. 7, 1996	13,554		13,554
Nov. 14, 1996	5.15%	11/16/95		11/14/96	Nov. 14, 1996	18,870		32,579
	5.14%	05/16/96				13,709		
Nov. 21, 1996	5.11%	05/23/96		11/21/96	Nov. 21, 1996	13,639		13,639
Nov. 29, 1996	5.14%	05/30/96		11/29/96	Nov. 29, 1996	14,092		14,092
Dec. 5, 1996	5.21%	06/06/96		12/05/96	Dec. 5, 1996	14,715		14,715
Dec. 12, 1996	5.06%	12/14/95		12/12/96	Dec. 12, 1996	18,792		34,389
	5.34%	06/13/96				15,597		
Dec. 19, 1996	5.27%	06/20/96		12/19/96	Dec. 19, 1996	13,559		13,559
Dec. 26, 1996	5.23%	06/27/96		12/26/96	Dec. 26, 1996	13,154		13,154
Jan. 9, 1997	4.89%	01/11/96		01/09/97	Jan. 9, 1997	18,910		18,910
Feb. 6, 1997	4.64%	02/08/96		02/06/97	Feb. 6, 1997	18,900		18,900
Mar. 6, 1997	4.98%	03/07/96		03/06/97	Mar. 6, 1997	18,795		18,795
Apr. 3, 1997	5.17%	04/04/96		04/03/97	Apr. 3, 1997	18,945		18,945
May 1, 1997	5.30%	05/02/96		05/01/97	May 1, 1997	19,461		19,461
May 29, 1997	5.32%	05/30/96		05/29/97	May 29, 1997	19,327		19,327
June 26, 1997	5.56%	06/27/96		06/26/97	June 26, 1997	19,595		19,595
Total Treasury Bills						773,612		773,612
Notes [e]								
Treasury								
7-1/4% D-1996 (Effective Rate 7.2500%) [2] [3]		11/15/86		11/15/96	May 15 - Nov 15	20,259		20,259
7-7/8% G-1996 (Effective Rate 7.8929%) [2]		07/17/89		07/15/96	Jan. 15 - July 15	7,725		7,725
8% H-1996 (Effective Rate 8.0757%) [2]		10/16/89		10/15/96	Apr. 15 - Oct. 15	7,989		7,989
7-7/8% R-1996 (Effective Rate 7.8897%) [2]		07/31/91		07/31/96	Jan. 31 - July 31	9,869		9,869
7-1/4% S-1996 (Effective Rate 7.3708%) [2]		09/03/91		08/31/96	Feb. 28 - Aug. 31	9,825		9,825
7% T-1996 (Effective Rate 7.0497%) [2]		09/30/91		09/30/96	Mar. 31 - Sept. 30	10,088		10,088
6-7/8% U-1996 (Effective Rate 6.8799%) [2]		10/31/91		10/31/96	Apr. 30 - Oct. 31	28,331		28,331
6-1/2% V-1996 (Effective Rate 6.5398%) [2]		12/02/91		11/30/96	May 31 - Nov. 30	9,871		9,871
6-1/8% W-1996 (Effective Rate 6.2406%) [2]		12/31/91		12/31/96	June 30 - Dec. 31	9,635		9,635
4-3/8% Z-1996 (Effective Rate 4.4893%) [2]		08/16/93		08/15/96	Feb. 15 - Aug. 15	20,670		20,670
4-3/8% AB-1996 (Effective Rate 4.4404%) [2]		11/15/93		11/15/96	May 15 - Nov. 15	22,065		22,065
6-1/8% AJ-1996 (Effective Rate 6.1698%) [2]		08/01/94		07/31/96	Jan. 31 - July 31	19,416		19,416
6-1/4% AK-1996 (Effective Rate 6.2700%) [2]		08/31/94		08/31/96	Feb. 28 - Aug. 31	19,292		19,292
6-1/2% AL-1996 (Effective Rate 6.5498%) [2]		09/30/94		09/30/96	Mar. 31 - Sept. 30	19,639		19,639
7-1/4% AN-1996 (Effective Rate 7.3003%) [2]		11/30/94		11/30/96	May 31 - Nov. 30	18,940		18,940
7-1/2% AP-1996 (Effective Rate 7.5699%) [2]		01/03/95		12/31/96	June 30 - Dec. 31	19,608		19,608
8-1/2% A-1997 (Effective Rate 8.5171%) [2] [3]		05/15/87		05/15/97	May 15 - Nov. 15	9,921		9,921
8-5/8% B-1997 (Effective Rate 8.7366%) [2] [3]		08/15/87		08/15/97	Feb. 15 - Aug. 15	9,363		9,363
8-7/8% C-1997 (Effective Rate 8.8779%) [2] [3]		11/15/87		11/15/97	May 15 - Nov. 15	9,808		9,808
8% D-1997 (Effective Rate 8.0120%) [2]		01/16/90		01/15/97	Jan. 15 - July 15	7,852		7,852
8-1/2% E-1997 (Effective Rate 8.6217%) [2]		04/16/90		04/15/97	Apr. 15 - Oct. 15	7,860		7,860
8-1/2% F-1997 (Effective Rate 8.5675%) [2]		07/16/90		07/15/97	Jan. 15 - July 15	8,385		8,385
8-3/4% G-1997 (Effective Rate 8.7557%) [2]		10/15/90		10/15/97	Apr. 15 - Oct. 15	8,860		8,860
6-1/4% H-1997 (Effective Rate 6.2837%) [2]		01/31/92		01/31/97	Jan. 31 - July 31	9,464		9,464
6-3/4% J-1997 (Effective Rate 6.7500%) [2]		03/02/92		02/28/97	Feb. 28 - Aug. 31	9,948		9,948
6-7/8% K-1997 (Effective Rate 6.9400%) [2]		03/31/92		03/31/97	Mar. 31 - Sept. 30	11,302		11,302
6-7/8% L-1997 (Effective Rate 6.9318%) [2]		04/30/92		04/30/97	Apr. 30 - Oct. 31	11,441		11,441
6-3/4% M-1997 (Effective Rate 6.7500%) [2]		06/01/92		05/31/97	May 31 - Nov. 30	11,049		11,049
6-3/8% N-1997 (Effective Rate 6.4296%) [2]		06/30/92		06/30/97	June 30 - Dec. 31	11,054		11,054
5-1/2% P-1997 (Effective Rate 5.5611%) [2]		07/31/92		07/31/97	Jan. 31 - July 31	12,104		12,104
5-5/8% O-1997 (Effective Rate 5.7393%) [2]		08/31/92		08/31/97	Feb. 28 - Aug. 31	11,109		11,109
5-1/2% R-1997 (Effective Rate 5.5401%) [2]		09/30/92		09/30/97	Mar. 31 - Sept. 30	12,139		12,139
5-3/4% S-1997 (Effective Rate 5.8399%) [2]		11/02/92		10/31/97	Apr. 30 - Oct. 31	11,383		11,383
6% T-1997 (Effective Rate 6.0700%) [2]		11/30/92		11/30/97	May 31 - Nov. 30	11,526		11,526
6% U-1997 (Effective Rate 6.0300%) [2]		12/31/92		12/31/97	June 30 - Dec. 31	12,163		12,163
4-3/4% V-1997 (Effective Rate 4.8287%) [2]		02/15/94		02/15/97	Feb. 15 - Aug. 15	19,832		19,832
6-1/2% W-1997 (Effective Rate 6.5423%) [2]		05/16/94		05/15/97	May 15 - Nov. 15	21,750		21,750
6-1/2% X-1997 (Effective Rate 6.6078%) [2]		08/15/94		08/15/97	Feb. 15 - Aug. 15	20,250		20,250
7-3/8% Y-1997 (Effective Rate 7.4121%) [2]		11/15/94		11/15/97	May 15 - Nov. 15	20,861		20,861
7-1/2% Z-1997 (Effective Rate 7.5702%) [2]		01/31/95		01/31/97	Jan. 31 - July 31	19,002		19,002

*$500 thousand or less.

For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Marketable—Continued							
Notes [e] —Continued							
Treasury—Continued							
6-7/8% AB-1997 (Effective Rate 6.9991%) [2]	02/28/95		02/28/97	Feb. 28 - Aug. 31	18,816		18,816
6-5/8% AC-1997 (Effective Rate 6.7173%) [2]	03/31/95		03/31/97	Mar. 31 - Sept. 30	19,354		19,354
6-1/2% AD-1997 (Effective Rate 6.5239%) [2]	05/01/95		04/30/97	Apr. 30 - Oct. 31	18,708		18,708
6-1/8% AE-1997 (Effective Rate 6.1697%) [2]	05/31/95		05/31/97	May 31 - Nov. 30	18,937		18,937
5-5/8% AF-1997 (Effective Rate 5.6899%) [2]	06/30/95		06/30/97	June 30 - Dec. 31	19,260		19,260
5-7/8% AG-1997 (Effective Rate 5.9551%) [2]	07/31/95		07/31/97	Jan. 31 - July 31	18,952		18,952
6% AH-1997 (Effective Rate 6.0900%) [2]	08/31/95		08/31/97	Feb. 28 - Aug. 31	19,383		19,383
5-3/4% AJ-1997 (Effective Rate 5.8599%) [2]	10/02/95		09/30/97	Mar. 31 - Sept. 30	19,117		19,117
5-5/8% AK-1997 (Effective Rate 5.7049%) [2]	10/31/95		10/31/97	Apr. 30 - Oct. 31	18,840		18,840
5-3/8% AL-1997 (Effective Rate 5.4787%) [2]	11/30/95		11/30/97	May 31 - Nov. 30	18,688		18,688
5-1/4% AM-1997 (Effective Rate 5.2890%) [2]	01/02/96		12/31/97	June 30 - Dec. 31	19,164		19,164
8-1/8% A-1998 (Effective Rate 8.2077%) [2 3]	02/15/88		02/15/98	Feb. 15 - Aug. 15	9,159		9,159
9% B-1998 (Effective Rate 9.0582%) [2 3]	05/15/88		05/15/98	May 15 - Nov. 15	9,165		9,165
9-1/4% C-1998 (Effective Rate 9.2720%) [2 3]	08/15/88		08/15/98	Feb. 15 - Aug. 15	11,343		11,343
8-7/8% D-1998 (Effective Rate 8.9359%) [2 3]	11/15/88		11/15/98	May 15 - Nov. 15	9,903		9,903
7-7/8% E-1998 (Effective Rate 7.9460%) [2]	01/15/91		01/15/98	Jan. 15 - July 15	9,126		9,126
7-7/8% F-1998 (Effective Rate 7.9345%) [2]	04/15/91		04/15/98	Apr. 15 - Oct. 15	8,788		8,788
8-1/4% G-1998 (Effective Rate 8.2559%) [2]	07/15/91		07/15/98	Jan. 15 - July 15	9,694		9,694
7-1/8% H-1998 (Effective Rate 7.1958%) [2]	10/15/91		10/15/98	Apr. 15 - Oct. 15	10,268		10,268
5-5/8% J-1998 (Effective Rate 5.6601%) [2]	02/01/93		01/31/98	Jan. 31 - July 31	12,339		12,339
5-1/8% K-1998 (Effective Rate 5.2348%) [2]	03/01/93		02/28/98	Feb. 28 - Aug. 31	30,870		30,870
5-1/8% L-1998 (Effective Rate 5.1900%) [2]	03/31/93		03/31/98	Mar. 31 - Sept. 30	13,149		13,149
5-1/8% M-1998 (Effective Rate 5.1801%) [2]	04/30/93		04/30/98	Apr. 30 - Oct. 31	12,225		12,225
5-3/8% N-1998 (Effective Rate 5.3900%) [2]	06/01/93		05/31/98	May 31 - Nov. 30	12,358		12,358
5-1/8% P-1998 (Effective Rate 5.2301%) [2]	06/30/93		06/30/98	June 30 - Dec. 31	12,596		12,596
5-1/4% Q-1998 (Effective Rate 5.2500%) [2]	08/02/93		07/31/98	Jan. 31 - July 31	11,689		11,689
4-3/4% R-1998 (Effective Rate 4.8700%) [2]	08/31/93		08/31/98	Feb. 28 - Aug. 31	13,019		13,019
4-3/4% S-1998 (Effective Rate 4.8301%) [2]	09/30/93		09/30/98	Mar. 31 - Sept. 30	12,576		12,576
4-3/4% T-1998 (Effective Rate 4.8101%) [2]	11/01/93		10/31/98	Apr. 30 - Oct. 31	13,023		13,023
5-1/8% U-1998 (Effective Rate 5.2001%) [2]	11/30/93		11/30/98	May 31 - Nov. 30	12,115		12,115
5-1/8% V-1998 (Effective Rate 7.8501%) [2]	12/31/93		12/31/98	June 30 - Dec. 31	12,444		12,444
7-1/4% W-1998 (Effective Rate 7.3394%) [2]	02/15/95		02/15/98	Feb. 15 - Aug. 15	21,080		21,080
6-1/8% X-1998 (Effective Rate 6.1654%) [2]	05/15/95		05/15/98	May 15 - Nov. 15	21,226		21,226
5-7/8% Y-1998 (Effective Rate 5.9967%) [2]	08/15/95		08/15/98	Feb. 15 - Aug. 15	22,418		22,418
5-1/2% Z-1998 (Effective Rate 5.5486%) [2]	11/24/95		11/15/98	May 15 - Nov. 15	20,598		20,598
5% AB-1998 (Effective Rate 5.0681%) [2]	01/31/96		01/31/98	Jan. 31 - July 31	19,087		19,087
6-1/8% AD-1998 (Effective Rate 6.1441%) [2]	04/10/96		03/31/98	Mar. 31 - Sept. 30	21,720		21,720
5-7/8% AE-1998 (Effective Rate 5.9390%) [2]	04/30/96		04/30/98	Apr. 30 - Oct. 31	21,406		21,406
6% AF-1998 (Effective Rate 6.0528%) [2]	05/31/96		05/31/98	May 31 - Nov. 30	21,110		21,110
8-7/8% A-1999 (Effective Rate 8.9134%) [2 3]	02/15/89		02/15/99	Feb. 15 - Aug. 15	9,720		9,720
9-1/8% B-1999 (Effective Rate 9.1825%) [2 3]	05/15/89		05/15/99	May 15 - Nov. 15	10,047		10,047
8% C-1999 (Effective Rate 8.0327%) [2 3]	08/15/89		08/15/99	Feb. 15 - Aug. 15	10,164		10,164
7-7/8% D-1999 (Effective Rate 7.9384%) [2 3]	11/15/89		11/15/99	May 15 - Nov. 15	10,774		10,774
6-3/8% E-1999 (Effective Rate 6.3999%) [2]	01/15/92		01/15/99	Jan. 15 - July 15	10,559		10,559
7% F-1999 (Effective Rate 7.1095%) [2]	04/15/92		04/15/99	Apr. 15 - Oct. 15	10,178		10,178
6-3/8% G-1999 (Effective Rate 6.4412%) [2]	07/15/92		07/15/99	Jan. 15 - July 15	10,006		10,006
6% H-1999 (Effective Rate 6.0103%) [2]	10/15/92		10/15/99	Apr. 15 - Oct. 15	10,337		10,337
5% J-1999 (Effective Rate 5.0999%) [2]	01/31/94		01/31/99	Jan. 31 - July 31	12,901		12,901
5-1/2% K-1999 (Effective Rate 5.6100%) [2]	02/28/94		02/28/99	Feb. 28 - Aug. 31	11,914		11,914
5-7/8% L-1999 (Effective Rate 5.9101%) [2]	03/31/94		03/31/99	Mar. 31 - Sept. 30	12,780		12,780
6-1/2% M-1999 (Effective Rate 6.6001%) [2]	05/02/94		04/30/99	Apr. 30 - Oct. 31	12,292		12,292
6-3/4% N-1999 (Effective Rate 6.7799%) [2]	05/31/94		05/31/99	May 31 - Nov. 30	12,339		12,339
6-3/4% P-1999 (Effective Rate 6.7701%) [2]	06/30/94		06/30/99	June 30 - Dec. 31	13,101		13,101
6-7/8% Q-1999 (Effective Rate 6.9801%) [2]	08/01/94		07/31/99	Jan. 31 - July 31	12,411		12,411
6-7/8% R-1999 (Effective Rate 6.9100%) [2]	08/31/94		08/31/99	Feb. 28 - Aug. 31	12,397		12,397
7-1/8% S-1999 (Effective Rate 7.1801%) [2]	09/30/94		09/30/99	Mar. 31 - Sept. 30	12,836		12,836
7-1/2% T-1999 (Effective Rate 7.5500%) [2]	10/31/94		10/31/99	Apr. 30 - Oct. 31	12,152		12,152
7-3/4% U-1999 (Effective Rate 7.8099%) [2]	11/30/94		11/30/99	May 31 - Nov. 30	11,934		11,934
7-3/4% V-1999 (Effective Rate 7.8501%) [2]	01/03/95		12/31/99	June 30 - Dec. 31	12,523		12,523
5% W-1999 (Effective Rate 5.4295%) [2]	02/15/96		02/15/99	Feb. 15 - Aug. 15	21,997		21,997
6-3/8% X-1999 (Effective Rate 6.3899%) [2]	05/15/96		05/15/99	May 15 - Nov. 15	23,360		23,360
8-1/2% A-2000 (Effective Rate 8.5873%) [2 3]	02/15/90		02/15/00	Feb. 15 - Aug. 15	10,673		10,673
8-7/8% B-2000 (Effective Rate 8.8799%) [2 3]	05/15/90		05/15/00	May 15 - Nov. 15	10,496		10,496
8-3/4% C-2000 (Effective Rate 8.7667%) [2 3]	08/15/90		08/15/00	Feb. 15 - Aug. 15	11,081		11,081
8-1/2% D-2000 (Effective Rate 8.5171%) [2 3]	11/15/90		11/15/00	May 15 - Nov. 15	11,520		11,520
6-3/8% E-2000 (Effective Rate 6.4069%) [2]	01/15/93		01/15/00	Jan. 15 - July 15	10,104		10,104
5-1/2% F-2000 (Effective Rate 5.5393%) [2]	04/15/93		04/15/00	Apr. 15 - Oct. 15	10,535		10,535
7-3/4% G-2000 (Effective Rate 7.7900%) [2]	01/31/95		01/31/00	Jan. 31 - July 31	12,229		12,229
7-1/8% H-2000 (Effective Rate 7.1250%) [2]	02/28/95		02/29/00	Feb. 28 - Aug. 31	12,496		12,496
6-7/8% J-2000 (Effective Rate 6.9940%) [2]	03/31/95		03/31/00	Mar. 31 - Sept. 30	13,188		13,188
6-3/4% K-2000 (Effective Rate 6.8149%) [2]	05/01/95		04/30/00	Apr. 30 - Oct. 31	12,433		12,433
6-1/4% L-2000 (Effective Rate 6.2500%) [2]	05/31/95		05/31/00	May 31 - Nov. 30	12,752		12,752
5-7/8% M-2000 (Effective Rate 5.9049%) [2]	06/30/95		06/30/00	June 30 - Dec. 31	12,464		12,464
6-1/8% N-2000 (Effective Rate 6.2191%) [2]	07/31/95		07/31/00	Jan. 31 - July 31	12,339		12,339
6-1/4% P-2000 (Effective Rate 6.3700%) [2]	08/31/95		08/31/00	Feb. 28 - Aug. 31	11,922		11,922
6-1/8% Q-2000 (Effective Rate 6.1410%) [2]	10/02/95		09/30/00	Mar. 31 - Sept. 30	12,011		12,011
5-3/4% R-2000 (Effective Rate 5.8100%) [2]	10/31/95		10/31/00	Apr. 30 - Oct. 31	12,080		12,080
5-5/8% S-2000 (Effective Rate 5.6250%) [2]	11/30/95		11/30/00	May 31 - Nov. 30	12,357		12,357
5-1/2% T-2000 (Effective Rate 5.5501%) [2]	01/02/96		12/31/00	June 30 - Dec. 31	12,821		12,821
7-3/4% A-2001 (Effective Rate 7.8482%) [2 3]	02/15/91		02/15/01	Feb. 15 - Aug. 15	11,313		11,313
8% B-2001 (Effective Rate 8.0700%) [2 3]	05/15/91		05/15/01	May 15 - Nov. 15	12,398		12,398
7-7/8% C-2001 (Effective Rate 7.9407%) [2 3]	08/15/91		08/15/01	Feb. 15 - Aug. 15	12,339		12,339
7-1/2% D-2001 (Effective Rate 7.2915%) [2 3]	11/15/91		11/15/01	May 15 - Nov. 15	24,226		24,226
5-1/4% E-2001 (Effective Rate 5.3600%) [2]	01/31/96		01/31/01	Jan. 31 - July 31	12,816		12,816
5-5/8% F-2001 (Effective Rate 5.6801%) [2]	02/29/96		02/28/01	Feb. 28 - Aug. 31	12,820		12,820
6-3/8% G-2001 (Effective Rate 6.4150%) [2]	04/10/96		03/31/01	Mar. 31 - Sept. 30	14,181		14,181
6-1/4% H-2001 (Effective Rate 6.2790%) [2]	04/30/96		04/30/01	Apr. 30 - Oct. 31	13,780		13,780
6-1/2% J-2001 (Effective Rate 6.5649%) [2]	05/31/96		05/31/01	May 31 - Nov. 30	13,722		13,722
7-1/2% A-2002 (Effective Rate 7.5300%) [2 3]	05/15/92		05/15/02	May 15 - Nov. 15	11,714		11,714
6-3/8% B-2002 (Effective Rate 6.9301%) [2 3]	08/15/92		08/15/02	Feb. 15 - Aug. 15	23,859		23,859
6-1/4% A-2003 (Effective Rate 5.9609%) [2 3]	02/15/93		02/15/03	do	23,563		23,563
5-3/4% B-2003 (Effective Rate 5.6900%) [2 3]	08/15/93		08/15/03	do	28,011		28,011
5-7/8% A-2004 (Effective Rate 5.9206%) [2 3]	02/15/94		02/15/04	do	12,955		12,955
7-1/4% B-2004 (Effective Rate 7.3588%) [2 3]	05/15/94		05/15/04	May 15 - Nov. 15	14,440		14,440
7-1/4% C-2004 (Effective Rate 7.3282%) [2 3]	08/15/94		08/15/04	Feb. 15 - Aug. 15	13,346		13,346
7-7/8% D-2004 (Effective Rate 7.9625%) [2 3]	11/15/94		11/15/04	May 15 - Nov. 15	14,374		14,374

*$500 thousand or less.

For footnotes, see page 29

TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, JUNE 30, 1996—Continued

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Marketable—Continued							
Notes [e]—Continued							
Treasury—Continued							
7-1/2% A-2005 (Effective Rate 7.5410%) [2 3]	02/15/95		02/15/05	Feb. 15 - Aug. 15	13,835		13,835
6-1/2% B-2005 (Effective Rate 6.6080%) [2 3]	05/15/95		05/15/05	May 15 - Nov. 15	14,740		14,740
6-1/2% C-2005 (Effective Rate 6.5013%) [2 3]	08/15/95		08/15/05	Feb. 15 - Aug. 15	15,003		15,003
5-7/8% D-2005 (Effective Rate 5.8999%) [2 3]	11/24/95		11/15/05	May 15 - Nov. 15	15,210		15,210
5-5/8% A-2006 (Effective Rate 5.6486%) [2 3]	02/15/96		02/15/06	Feb. 15 - Aug. 15	15,514		15,514
6-7/8% B-2006 (Effective Rate 6.9017%) [2 3]	05/15/96		05/15/06	May 15 - Nov. 15	16,015		16,015
Total Treasury Notes					2,025,761		2,025,761
					Amount	Amount	Amount
Bonds [4 5 e]							
Treasury							
8% 1996-01 (Effective Rate 8.0192%) [2]	08/16/76	08/15/96	08/15/01	Feb. 15 - Aug. 15	1,575	90	1,485
3-1/2% 1998 (Effective Rate 3.5000%) [2]	10/03/60	[6]	11/15/98	May 15 - Nov. 15	4,463	4,233	230
8-1/4% 2000-05 (Effective Rate 8.2368%) [2]	05/15/75	05/15/00	05/15/05	do	4,246	22	4,224
11-3/4% 2001 (Effective Rate 11.8206%) [2]	01/12/81		02/15/01	Feb. 15 - Aug. 15	1,501		1,501
13-1/8% 2001 (Effective Rate 13.2077%) [2]	04/02/81		05/15/01	May 15 - Nov. 15	1,750		1,750
13-3/8% 2001 (Effective Rate 13.4523%) [2]	07/02/81		08/15/01	Feb. 15 - Aug. 15	1,753		1,753
15-3/4% 2001 (Effective Rate 15.7803%) [2]	10/07/81		11/15/01	May 15 - Nov. 15	1,753		1,753
14-1/4% 2002 (Effective Rate 14.2494%) [2]	01/06/82		02/15/02	Feb. 15 - Aug. 15	1,759		1,759
7-5/8% 2002-07 (Effective Rate 7.7182%) [2]	02/15/77	02/15/02	02/15/07	do	4,249	15	4,234
11-5/8% 2002 (Effective Rate 11.6772%) [2]	09/29/82		11/15/02	May 15 - Nov. 15	2,753		2,753
7-7/8% 2002-07 (Effective Rate 7.9363%) [2]	11/15/77	11/15/02	11/15/07	do	1,495		1,495
10-3/4% 2003 (Effective Rate 10.8056%) [2]	01/04/83		02/15/03	Feb. 15 - Aug. 15	3,007		3,007
10-3/4% 2003 (Effective Rate 10.8121%) [2]	04/04/83		05/15/03	May 15 - Nov. 15	3,249		3,249
8-3/8% 2003-08 (Effective Rate 8.4387%) [2]	08/15/78	08/15/03	08/15/08	Feb. 15 - Aug. 15	2,103		2,103
11-1/8% 2003 (Effective Rate 11.2176%) [2]	07/05/83		08/15/03	do	3,501		3,501
11-7/8% 2003 (Effective Rate 11.9239%) [2]	10/05/83		11/15/03	May 15 - Nov. 15	7,260		7,260
8-3/4% 2003-08 (Effective Rate 9.0328%) [2]	11/15/78	11/15/03	11/15/08	do	5,230		5,230
12-3/8% 2004 (Effective Rate 12.3887%) [2]	04/05/84		05/15/04	do	3,755		3,755
13-3/4% 2004 (Effective Rate 13.7609%) [2]	07/10/84		08/15/04	Feb. 15 - Aug. 15	4,000		4,000
9-1/8% 2004-09 (Effective Rate 8.9150%) [2]	05/15/79	05/15/04	05/15/09	May 15 - Nov. 15	4,606		4,606
10-3/8% 2004-09 (Effective Rate 10.5635%) [2]	11/15/79	11/15/04	11/15/09	do	4,201		4,201
11-5/8% 2004 (Effective Rate 11.7773%) [2 3]	10/30/84		11/15/04	do	8,302		8,302
11-3/4% 2005-10 (Effective Rate 11.8394%) [2]	02/15/80	02/15/05	02/15/10	Feb. 15 - Aug. 15	2,647	153	2,494
12% 2005 (Effective Rate 12.0385%) [2 3]	04/02/85		05/15/05	May 15 - Nov. 15	4,261		4,261
10% 2005-10 (Effective Rate 10.1199%) [2]	05/15/80	05/15/05	05/15/10	do	2,987		2,987
10-3/4% 2005 (Effective Rate 10.6046%) [2 3]	07/02/85		08/15/05	Feb. 15 - Aug. 15	9,270		9,270
12-3/4% 2005-10 (Effective Rate 12.7391%) [2]	11/17/80	11/15/05	11/15/10	May 15 - Nov. 15	4,736		4,736
9-3/8% 2006 (Effective Rate 9.4262%) [2 3]	01/15/86		02/15/06	Feb. 15 - Aug. 15	4,756		4,756
13-7/8% 2006-11 (Effective Rate 14.0244%) [2]	05/15/81	05/15/06	05/15/11	May 15 - Nov. 15	4,609		4,609
14% 2006-11 (Effective Rate 14.3380%) [2]	11/16/81	11/15/06	11/15/11	do	4,901		4,901
10-3/8% 2007-12 (Effective Rate 10.5904%) [2]	11/15/82	11/15/07	11/15/12	do	11,032		11,032
12% 2008-13 (Effective Rate 11.9211%) [2]	08/15/83	08/15/08	08/15/13	Feb. 15 - Aug. 15	14,755		14,755
13-1/4% 2009-14 (Effective Rate 13.3193%) [2]	05/15/84	05/15/09	05/15/14	May 15 - Nov. 15	5,007		5,007
12-1/2% 2009-14 (Effective Rate 12.5201%) [2]	08/15/84	08/15/09	08/15/14	Feb. 15 - Aug. 15	5,128		5,128
11-3/4% 2009-14 (Effective Rate 11.8304%) [2 3]	11/15/84	11/15/09	11/15/14	May 15 - Nov. 15	6,006		6,006
11-1/4% 2015 (Effective Rate 11.3404%) [2 3]	02/15/85		02/15/15	Feb. 15 - Aug. 15	12,668		12,668
10-5/8% 2015 (Effective Rate 10.6641%) [2 3]	08/15/85		08/15/15	do	7,150		7,150
9-7/8% 2015 (Effective Rate 9.9320%) [2 3]	11/15/85		11/15/15	May 15 - Nov. 15	6,900		6,900
9-1/4% 2016 (Effective Rate 9.2811%) [2 3]	02/15/86		02/15/16	Feb. 15 - Aug. 15	7,267		7,267
7-1/4% 2016 (Effective Rate 7.5001%) [2 3]	05/15/86		05/15/16	May 15 - Nov. 15	18,824		18,824
7-1/2% 2016 (Effective Rate 7.5174%) [2 3]	11/15/86		11/15/16	do	18,864		18,864
8-3/4% 2017 (Effective Rate 8.6373%) [2 3]	05/15/87		05/15/17	do	18,194		18,194
8-7/8% 2017 (Effective Rate 8.8516%) [2 3]	08/15/87		08/15/17	Feb. 15 - Aug. 15	14,017		14,017
9-1/8% 2018 (Effective Rate 9.1734%) [2 3]	05/15/88		05/15/18	May 15 - Nov. 15	8,709		8,709
9% 2018 (Effective Rate 9.0981%) [2 3]	11/15/88		11/15/18	do	9,033		9,033
8-7/8% 2019 (Effective Rate 9.0108%) [2 3]	02/15/89		02/15/19	Feb. 15 - Aug. 15	19,251		19,251
8-1/8% 2019 (Effective Rate 7.8692%) [2 3]	08/15/89		08/15/19	do	20,214		20,214
8-1/2% 2020 (Effective Rate 8.4997%) [2 3]	02/15/90		02/15/20	do	10,229		10,229
8-3/4% 2020 (Effective Rate 8.8393%) [2 3]	05/15/90		05/15/20	May 15 - Nov. 15	10,159		10,159
8-3/4% 2020 (Effective Rate 8.7076%) [2 3]	08/15/90		08/15/20	Feb. 15 - Aug. 15	21,419		21,419
7-7/8% 2021 (Effective Rate 7.9797%) [2 3]	02/15/91		02/15/21	do	11,113		11,113
8-1/8% 2021 (Effective Rate 8.2091%) [2 3]	05/15/91		05/15/21	May 15 - Nov. 15	11,959		11,959
8-1/8% 2021 (Effective Rate 8.1724%) [2 3]	08/15/91		08/15/21	Feb. 15 - Aug. 15	12,163		12,163
8% 2021 (Effective Rate 7.9974%) [2 3]	11/15/91		11/15/21	May 15 - Nov. 15	32,798		32,798
7-1/4% 2022 (Effective Rate 7.2890%) [2 3]	08/15/92		08/15/22	Feb. 15 - Aug. 15	10,353		10,353
7-5/8% 2022 (Effective Rate 7.6567%) [2 3]	11/15/92		11/15/22	May 15 - Nov. 15	10,700		10,700
7-1/8% 2023 (Effective Rate 6.9654%) [2 3]	02/15/93		02/15/23	Feb. 15 - Aug. 15	18,374		18,374
6-1/4% 2023 (Effective Rate 6.4299%) [2 3]	08/15/93		08/15/23	do	22,909		22,909
7-1/2% 2024 (Effective Rate 7.5583%) [2 3]	08/15/94		11/15/24	May 15 - Nov. 15	11,470		11,470
7-5/8% 2025 (Effective Rate 7.6532%) [2 3]	02/15/95		02/15/25	Feb. 15 - Aug. 15	11,725		11,725
6-7/8% 2025 (Effective Rate 6.9062%) [2 3]	08/15/95		08/15/25	do	12,602		12,602
6% 2026 (Effective Rate 6.1187%) [2 3]	02/15/96		02/15/26	do	12,905		12,905
Total Treasury Bonds					538,574	4,514	534,061
Other Securities							
Federal Financing Bank [7]	Various dates		Various	Various	15,000		15,000
Total Marketable					3,352,947	4,514	3,348,433
Nonmarketable							
Domestic Series							
Fixed Term certificates (Various interest rates)	Various dates	[30]	Various dates	Various dates	(*)	(*)	(*)
Zero-coupon Treasury bond (Effective Yield 7.59%)	10/27/89	At maturity	10/15/19	Oct. 15, 2019	4,522		4,522
Zero-coupon Treasury bond (Effective Yield 8.04%)	07/16/90	do	07/15/20	July 15, 2020	5,026		5,026
Zero-coupon Treasury bond (Effective Yield 8.44%) (Series A)	10/05/90	do	10/15/20	Oct. 15, 2020	3		3
Zero-coupon Treasury bond (Effective Yield 8.44%) (Series B)	do	do	do	do	5,000		5,000
Zero-coupon Treasury bond (Effective Yield 8.14%)	01/14/91	do	01/15/21	Jan. 15, 2021	4,941		4,941
Zero-coupon Treasury bond (Effective Yield 7.51%)	01/29/90	do	01/15/30	Jan. 15, 2030	5,002		5,002
Zero-coupon Treasury bond (Effective Yield 7.68%)	04/16/90	do	04/15/30	Apr. 15, 2030	3,501		3,501
Zero-coupon Treasury bond (Effective Yield 7.57%)	01/14/91	do	do	do	2,000		2,000
Total Domestic Series					29,995	(*)	29,995

*$500 thousand or less.

For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Foreign Series [e]							
Government Dollar Denominated							
Bills 7/1/96	12/01/95		07/01/96	July 1, 1996	168		168
Bills 7/18/96	01/18/96		07/18/96	July 18, 1996	100		100
Bills 9/3/96	02/01/96		09/03/96	Sept 3, 1996	127		127
Bills 10/1/96	02/08/96		10/01/96	Oct. 1, 1996	206		206
Bills 11/1/96	do		11/01/96	Nov 1, 1996	207		207
Bills 12/2/96	do		12/02/96	Dec 2, 1996	208		208
Bills 1/2/97	do		01/02/97	Jan 2, 1997	209		209
Zero-coupon Treasury bond (Effective Yield 8.41%)	03/30/88	On demand	03/30/08	Mar 30, 2008	2,556	1,498	1,058
Zero-coupon Treasury bond (Effective Yield 7.93%)	03/28/90	do	12/31/19	Dec 31, 2019	30,220	8,568	21,652
Zero-coupon Treasury bond (Effective Yield 8.15%)	12/18/90	do	03/31/20	Mar 31, 2020	7,258	96	7,162
Zero-coupon Treasury bond (Effective Yield 7.31%)	04/07/93	do	03/31/23	Mar 31, 2023	6,685		6,685
Total Government Dollar Denominated					47,944	10,162	37,781
Government Account Series							
Abandoned Mines Reclamation Fund							
Bills 7/5/96	Various dates		07/05/96	July 5, 1996	50	10	40
Bills 7/11/96	do		07/11/96	July 11, 1996	(*)		(*)
Bills 8/1/96	do		08/01/96	Aug 1, 1996	678		678
Bills 8/8/96	do		08/08/96	Aug 8, 1996	46		46
Bills 8/22/96	do		08/22/96	Aug 22, 1996	338		338
Bills 8/29/96	do		08/29/96	Aug 29, 1996	1		1
Bills 9/5/96	do		09/05/96	Sept 5, 1996	55		55
Bills 9/12/96	do		09/12/96	Sept 12, 1996	2		2
Bills 9/19/96	do		09/19/96	Sept 19, 1996	39		39
Bills 9/26/96	do		09/26/96	Sept 26, 1996	19		19
Bills 10/10/96	do		10/10/96	Oct 10, 1996	173		173
Total Abandoned Mines Reclamation Fund					1,401	10	1,391
Agriculture Reforestation Trust Fund							
Bills 9/19/96	Various dates		09/19/96	Sept 19, 1996	10		10
Total Agriculture Reforestation Trust Fund					10		10
Airport & Airways Trust Fund:	Various dates						
6-5/8% 1997 certificates	From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	9,049		9,049
Total Airport & Airways Trust Fund					9,049		9,049
Alaska Native Escrow Fund, Bureau of Indian Affairs:							
5-7/8% 1999 notes	03/08/96		03/31/99	Mar 31 - Sept 30	2		2
5-5/8% 2001 notes	02/29/96		02/28/01	Feb 28 - Aug 31	2		2
5-1/2% 1999 notes	Various dates		02/28/99	do	2		2
5-1/8% 1998 notes	02/29/96		02/28/98	do	2		2
Total Alaska Native Escrow Fund, Bureau of Indian Affairs					8		8
Alleged Violators of Regulations, Department of Energy:							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	47		47
Bills 7/11/96	Various dates		07/11/96	July 11, 1996	109		109
Bills 8/15/96	do		08/15/96	Aug 15, 1996	77		77
Bills 9/12/96	do		09/12/96	Sept 12, 1996	103		103
Bills 10/10/96	do		10/10/96	Oct 10, 1996	41		41
Bills 12/12/96	do		12/12/96	Dec 12, 1996	10		10
Total Alleged Violators of Regulations, Department of Energy					387		387
American Studies Endowment:							
Bills 8/8/96	Various dates		08/08/96	Aug 8, 1996	1		1
Total American Studies Endowment					1		1
Aquatic Resources Trust Fund:							
Bills 8/22/96	Various dates		08/22/96	Aug 22, 1996	478	253	224
8-5/8% 1997 notes	08/24/95		08/15/97	Feb 15 - Aug 15	540		540
Total Aquatic Resources Trust Fund					1,018	253	765
Asset Forfeiture Fund							
Bills 7/11/96	Various dates		07/11/96	July 11, 1996	355		355
Total Asset Forfeiture Fund					355		355
Aviation Insurance Revolving Fund:							
Bills 9/19/96	Various dates		09/19/96	Sept 19, 1996	16		16
Bills 12/12/96	do		12/12/96	Dec 12, 1996	12		12
Bills 4/3/97	do		04/03/97	Apr 3, 1997	21		21
Bills 6/26/97	do		06/26/97	June 26, 1997	14		14
Total Aviation Insurance Revolving Fund					64		64
Bank Insurance Fund							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	239		239
7-3/4% 2001 notes	02/16/96		02/15/01	Feb 15 - Aug 15	200		200
7-1/2% 1996 notes	03/10/95		12/31/96	June 30 - Dec 31	800		800
7-1/2% 2001 notes	05/15/96		11/15/01	May 15 - Nov 15	200		200
7-1/2% 2002 notes	04/01/96		05/15/02	do	200		200
7-1/4% 2004 notes	Various dates		05/15/04	do	438		438
7-1/8% 1998 notes	10/22/93		10/15/98	Apr 15 - Oct 15	400		400
7% 1996 notes	09/21/95		09/30/96	Mar 31 - Sept 30	300		300

*$500 thousand or less.

For footnotes, see page 29

TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, JUNE 30, 1996—Continued

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Bank Insurance Fund—Continued							
6-7/8% 1996 notes	10/22/93		10/31/96	Apr 30 - Oct 31	400		400
6-7/8% 1997 notes	Various dates		04/30/97	do	1,000		1,000
6-7/8% 2000 notes	05/01/96		03/31/00	Mar 31 - Sept 30	200		200
6-3/4% 1997 notes	08/16/94		05/31/97	May 31 - Nov 30	150		150
6-3/4% 1999 notes	12/06/95		05/31/99	do	200		200
6-3/4% 1999 notes	01/03/96		06/30/99	June 30 - Dec 31	200		200
6-3/4% 2000 notes	05/15/96		04/30/00	Apr 30 - Oct 31	200		200
6-5/8% 1997 notes	09/21/95		03/31/97	Mar 31 - Sept 30	350		350
6-1/2% 1996 notes	08/16/94		11/30/96	May 31 - Nov 30	100		100
6-1/2% 1999 notes	12/06/95		04/30/99	Apr 30 - Oct 31	200		200
6-3/8% 1997 notes	12/29/93		06/30/97	June 30 - Dec 31	200		200
6-3/8% 2002 notes	Various dates		08/15/02	Feb 15 - Aug 15	400		400
6-1/4% 1996 notes	09/27/94		08/31/96	Feb 28 - Aug 31	300		300
6-1/4% 1997 notes	03/10/95		01/31/97	Jan 31 - July 31	800		800
6-1/4% 2000 notes	05/15/96		05/31/00	May 31 - Nov 30	200		200
6-1/4% 2000 notes	Various dates		08/31/00	Feb 28 - Aug 31	300		300
6-1/4% 2001 notes	05/31/96		04/30/01	Apr 30 - Oct 31	200		200
6-1/4% 2003 notes	Various dates		02/15/03	Feb 15 - Aug 15	440		440
6-1/8% 1996 notes	08/16/94		07/31/96	Jan 31 - July 31	75		75
6-1/8% 1997 notes	10/06/95		05/31/97	May 31 - Nov 30	300		300
6-1/8% 2000 notes	04/01/96		07/31/00	Jan 31 - July 31	200		200
6-1/8% 2000 notes	05/01/96		09/30/00	Mar 31 - Sept 30	200		200
6% 1997 notes	09/21/95		11/30/97	May 31 - Nov 30	400		400
6% 1997 notes	06/29/95		12/31/97	June 30 - Dec 31	500		500
5-7/8% 1999 notes	12/06/95		03/31/99	Mar 31 - Sept 30	200		200
5-7/8% 2000 notes	Various dates		06/30/00	June 30 - Dec 31	200		200
5-7/8% 2004 notes	do		02/15/04	Feb 15 - Aug 15	400		400
5-3/4% 1997 notes	10/22/93		10/31/97	Apr 30 - Oct 31	400		400
5-3/4% 2000 notes	Various dates		10/31/00	do	200		200
5-3/4% 2003 notes	do		08/15/03	Feb 15 - Aug 15	440		440
5-5/8% 1997 notes	09/21/95		08/31/97	Feb 28 - Aug 31	400		400
5-5/8% 1998 notes	06/21/95		01/31/98	Jan 31 - July 31	400		400
5-5/8% 2000 notes	Various dates		11/30/00	May 31 - Nov 30	270		270
5-5/8% 2001 notes	05/08/96		02/28/01	Feb 28 - Aug 31	80		80
5-1/2% 1997 notes	03/10/95		07/31/97	Jan 31 - July 31	600		600
5-1/2% 1997 notes	02/02/94		09/30/97	Mar 31 - Sept 30	400		400
5-1/2% 1999 notes	12/06/95		02/28/99	Feb 28 - Aug 31	200		200
5-1/2% 2000 notes	01/03/96		12/31/00	June 30 - Dec 31	200		200
5-3/8% 1998 notes	06/30/95		05/31/98	May 31 - Nov 30	400		400
5-1/4% 1998 notes	06/21/95		07/31/98	Jan 31 - July 31	400		400
5-1/4% 2001 notes	02/16/96		01/31/01	do	200		200
5-1/8% 1998 notes	06/30/95		02/28/98	Feb 28 - Aug 31	400		400
5-1/8% 1998 notes	Various dates		03/31/98	Mar 31 - Sept 30	500		500
5-1/8% 1998 notes	10/22/93		04/30/98	Apr 30 - Oct 31	400		400
5-1/8% 1998 notes	06/21/95		06/30/98	June 30 - Dec 31	400		400
5-1/8% 1998 notes	Various dates		11/30/98	May 31 - Nov 30	550		550
5-1/8% 1998 notes	do		12/31/98	June 30 - Dec 31	600		600
5% 1999 notes	12/06/95		01/31/99	Jan 31 - July 31	200		200
4-3/4% 1997 notes	03/10/95		02/15/97	Feb 15 - Aug 15	800		800
4-3/4% 1998 notes	Various dates		08/31/98	Feb 28 - Aug 31	600		600
4-3/4% 1998 notes	do		09/30/98	Mar 31 - Sept 30	600		600
4-3/4% 1998 notes	12/06/95		10/31/98	Apr 30 - Oct 31	200		200
4-3/8% 1996 notes	08/09/94		08/15/96	Feb 15 - Aug 15	400		400
4-3/8% 1996 notes	01/24/94		11/15/96	May 15 - Nov 15	114		114
Total Bank Insurance Fund					21,446		21,446
Barry Goldwater Scholarship Fund							
Bills 7/31/96	Various dates		07/31/96	July 31, 1996	(*)		(*)
Bills 9/19/96	do		09/19/96	Sept. 19, 1996	(*)		(*)
Bills 12/12/96	do		12/12/96	Dec. 12, 1996	(*)		(*)
9% 1998 notes	04/26/90		05/15/98	May 15 - Nov 15	1		1
8-7/8% 1997 notes	04/19/90		11/15/97	do	1		1
8-7/8% 2000 notes	Various dates		05/15/00	do	2		2
8-3/4% 2000 notes	08/15/90		08/15/00	Feb 15 - Aug 15	2		2
8-5/8% 1997 notes	Various dates		08/15/97	do	6		6
8-1/2% 1997 notes	06/21/90		05/15/97	May 15 - Nov 15	2		2
8-1/2% 2000 notes	03/08/90		02/15/00	Feb 15 - Aug 15	1		1
8-1/2% 2000 notes	11/15/90		11/15/00	May 15 - Nov 15	1		1
8-1/8% 1998 notes	12/27/90		02/15/98	Feb 15 - Aug 15	1		1
8% 1997 notes	do		01/15/97	Jan 15 - July 15	1		1
8% 1999 notes	Various dates		08/15/99	Feb 15 - Aug 15	4		4
7-1/2% 2001 notes	do		11/15/01	May 15 - Nov 15	2	1	2
7-1/4% 2004 notes	do		05/15/04	do	3		3
7-1/8% 1998 notes	do		10/15/98	Apr 15 - Oct 15	3		3
6-1/2% 2005 notes	05/15/96		08/15/05	Feb 15 - Aug 15	2		2
6-3/8% 2001 notes	05/23/96		03/31/01	Mar 31 - Sept 30	1		1
6-3/8% 2002 notes	Various dates		08/15/02	Feb 15 - Aug 15	4		4
6-1/8% 1998 notes	05/15/95		05/15/98	May 15 - Nov 15	1		1
5-3/4% 2003 notes	02/15/94		08/15/03	Feb 15 - Aug 15	1		1
5-1/2% 2000 notes	04/15/93		04/15/00	Apr 15 - Oct 15	(*)		(*)
5-1/8% 1998 notes	03/01/93		02/28/98	Feb 28 - Aug 31	2		2
8-1/8% 2019 bonds	11/15/94		08/15/19	Feb 15 - Aug 15	1		1
7-1/2% 2016 bonds	Various dates		11/15/16	May 15 - Nov 15	3		3
7-1/4% 2016 bonds	do		05/15/16	do	10		10
7-1/8% 2023 bonds	08/17/93		02/15/23	Feb 15 - Aug 15	2		2
Total Barry Goldwater Scholarship Fund					59	1	58
Bequests and Gifts, FEMA							
7% 1996 notes	10/04/95		09/30/96	Mar 31 - Sept 30	1		1
Total Bequest and Gifts, FEMA					1		1
Bequest of Major General Fred C. Ainsworth Library							
6-1/2% 1997 notes	03/08/96		08/15/97	Feb 15 - Aug 15	(*)		(*)
Total Bequest of Major General Fred C. Ainsworth Library					(*)		(*)

*$500 thousand or less

For footnotes, see page 29

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Bureau of Prison Trust Fund							
Bills 9/5/96	Various dates		09/05/96	Sept 5, 1996	25		25
Bills 9/26/96	do		09/26/96	Sept 26, 1996	24		24
Total Bureau of Prison Trust Fund					49		49
Capitol Preservation Fund							
Bills 7/11/96	Various dates		07/11/96	July 11, 1996	1		1
Bills 7/25/96	do		07/25/96	July 25, 1996	5		5
Bills 8/8/96	do		08/08/96	Aug 8, 1996	1		1
Bills 8/22/96	do		08/22/96	Aug 22, 1996	1		1
Bills 9/5/96	do		09/05/96	Sept 5, 1996	1		1
Bills 9/12/96	do		09/12/96	Sept 12, 1996	(*)		(*)
Bills 9/19/96	do		09/19/96	Sept 19, 1996	1		1
Bills 9/26/96	do		09/26/96	Sept 26, 1996	(*)		(*)
Bills 10/3/96	do		10/03/96	Oct 3, 1996	2		2
Bills 10/17/96	do		10/17/96	Oct 17, 1996	1		1
Bills 11/14/96	do		11/14/96	Nov 14, 1996	1		1
Bills 12/5/96	do		12/05/96	Dec 5, 1996	4		4
Bills 12/26/96	do		12/26/96	Dec 26, 1996	5		5
Total Capitol Preservation Fund					24		24
Christopher Columbus Fellowship Foundation Fund							
Bills 7/31/96	Various dates		07/31/96	July 31, 1996	(*)		(*)
Bills 8/22/96	do		08/22/96	Aug 22, 1996	(*)		(*)
6-1/2% 1996 notes	09/30/94		09/30/96	Mar 31 - Sept 30	1		1
6-1/2% 1997 notes	05/01/95		04/30/97	Apr 30 - Oct 31	1		1
5-7/8% 1999 notes	10/02/95		03/31/99	Mar 31 - Sept 30	1		1
5-1/2% 1997 notes	10/21/93		09/30/97	do	1		1
5-1/2% 1998 notes	05/15/96		11/15/98	May 15 - Nov 15	1		1
5-1/8% 1998 notes	04/30/93		04/30/98	Apr 30 - Oct 31	1		1
4-3/8% 1996 notes	11/16/93		11/15/96	May 15 - Nov 15	2		2
Total Christopher Columbus Fellowship Foundation Fund					8		8
Civil Service Retirement Fund							
13-3/4% 1997 to 1999 bonds	06/30/84	On demand	06/30/97 to 99	June 30 - Dec 31	9,103		9,103
13-1/4% 1997 bonds	06/30/82	do	06/30/97	do	5,364		5,364
10-3/4% 1997 & 1998 bonds	06/30/83	do	06/30/97 & 98	do	7,072		7,072
10-3/8% 1997 to 2000 bonds	06/30/85	do	06/30/97 to 00	do	11,557		11,557
9-1/4% 1997 to 2003 bonds	06/30/88	do	06/30/97 to 03	do	14,194		14,194
8-3/4% 1997 to 2005 bonds	Various dates From 06/30/79	do	06/30/97 to 05	do	37,514	724	36,790
8-5/8% 1997 to 2002 bonds	06/30/87	do	06/30/97 to 02	do	16,989		16,989
8-3/8% 1997 to 2001 bonds	06/30/86	do	06/30/97 to 01	do	14,354	202	14,152
8-1/8% 1997 to 2006 bonds	06/30/91	do	06/30/97 to 06	do	28,928	2,726	26,202
7-3/8% 1997 to 2007 bonds	06/30/92	do	06/30/97 to 07	do	34,405	459	33,946
7-1/4% 1997 to 2009 bonds	06/30/94	do	06/30/97 to 09	do	81,432	40,031	41,401
7% 1997 to 2011 bonds	06/28/96	do	06/30/97 to 11	do	50,175		50,175
6-1/2% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	76,359	29,437	46,922
6-1/4% 1997 to 2008 bonds	06/30/93	do	06/30/97 to 08	do	39,399	490	38,909
Total Civil Service Retirement Fund					426,843	74,068	352,775
Claims Court Judges Retirement Fund							
Bills 8/28/96	Various dates		08/28/96	Aug 28, 1996	(*)		(*)
Bills 11/15/96	do		11/15/96	Nov 15, 1996	2		2
8-3/4% 1997 notes	02/14/95		10/15/97	Apr 15 - Oct 15	(*)		(*)
8-1/2% 2000 notes	11/18/94		11/15/00	May 15 - Nov 15	(*)		(*)
8% 1996 notes	02/14/95		10/15/96	Apr 15 - Oct 15	(*)		(*)
6-3/4% 1997 notes	do		02/28/97	Feb 28 - Aug 31	(*)		(*)
6-3/8% 1997 notes	do		06/30/97	June 30 - Dec 31	(*)		(*)
Total Claims Court Judges Retirement Fund					3		3
Cochiti Wetfields Erosion							
Bills 9/19/96	Various dates		09/19/96	Sept 19, 1996	(*)		(*)
7-1/2% 2001 notes	02/22/95		11/15/01	May 15 - Nov 15	1		1
7-3/8% 1997 notes	12/15/94		11/15/97	do	(*)		(*)
6-7/8% 1999 notes	08/31/94		08/31/99	Feb 28 - Aug 31	1		1
6-1/2% 1997 notes	02/22/95		08/15/97	Feb 15 - Aug 15	1		1
5-5/8% 1997 notes	07/24/95		06/30/97	June 30 - Dec 31	1		1
Total Cochiti Wetfields Erosion					5		5
Comptroller of the Currency Assessments Fund							
Bills 7/1/96	Various dates		07/01/96	July 1, 1996	11		11
Bills 7/5/96	do		07/05/96	July 5, 1996	1		1
Bills 7/8/96	do		07/08/96	July 8, 1996	1		1
Bills 7/11/96	do		07/11/96	July 11, 1996	1		1
Bills 7/15/96	do		07/15/96	July 15, 1996	80		80
Bills 7/18/96	do		07/18/96	July 18, 1996	1		1
Bills 7/22/96	do		07/22/96	July 22, 1996	1		1
Bills 7/25/96	do		07/25/96	July 25, 1996	1		1
Bills 7/29/96	do		07/29/96	July 29, 1996	11		11
Bills 8/1/96	do		08/01/96	Aug 1, 1996	1		1
Bills 8/5/96	do		08/05/96	Aug 5, 1996	1		1
Bills 8/8/96	do		08/08/96	Aug 8, 1996	1		1
Bills 8/12/96	do		08/12/96	Aug 12, 1996	3		3
Bills 8/15/96	do		08/15/96	Aug 15, 1996	1		1
Bills 8/19/96	do		08/19/96	Aug 19, 1996	1		1
Bills 8/22/96	do		08/22/96	Aug 22, 1996	1		1
Bills 8/29/96	do		08/29/96	Aug 29, 1996	1		1
8-1/2% 1997 notes	11/03/95		04/15/97	Apr 15 - Oct 15	16		16
5-3/4% 1997 notes	04/16/96		10/31/97	Apr 30 - Oct 31	25		25
Total Comptroller of the Currency Assessments Fund					158		158

*$500 thousand or less
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Contributed Funds, Bureau of Indian Affairs:							
7-1/8% 2000 notes	02/28/95		02/29/00	Feb 28 - Aug 31	(*)		(*)
Total Contributed Funds, Bureau of Indian Affairs					(*)		(*)
Cooperative Funds, Bureau of Indian Affairs							
Bills 11/14/96	Various dates		11/14/96	Nov 14, 1996	2		2
7-7/8% 1999 notes	do		11/15/99	May 15 - Nov 15	5	2	3
6-1/4% 2003 notes	do		02/15/03	Feb 15 - Aug 15	3		3
5-3/4% 2003 notes	11/15/93		08/15/03	do	1		1
9-1/8% 2004-09 bonds	08/23/90	05/15/04	05/15/09	May 15 - Nov 15	2		2
8-1/4% 2000-05 bonds	Various dates	05/15/00	05/15/05	do	7	3	3
8% 2021 bonds	11/26/91		11/15/21	do	(*)		(*)
7-1/2% 2016 bonds	Various dates		11/15/16	do	17	7	10
7-1/4% 2016 bonds	do		05/15/16	do	8	6	2
Total Cooperative Funds, Bureau of Indian Affairs					46	18	27
Court of Veteran's Appeals Retirement Fund							
Bills 7/11/96	Various dates		07/11/96	July 11, 1996	(*)		(*)
Bills 7/31/96	do		07/31/96	July 31, 1996	(*)		(*)
Bills 8/28/96	do		08/28/96	Aug. 28, 1996	(*)		(*)
Bills 9/25/96	do		09/25/96	Sept 25, 1996	(*)		(*)
Bills 12/18/96	do		12/18/96	Dec. 18, 1996	(*)		(*)
Bills 2/12/97	do		02/12/97	Feb. 12, 1997	1		1
Bills 4/9/97	do		04/09/97	Apr. 9, 1997	(*)		(*)
Bills 5/7/97	do		05/07/97	May 7, 1997	(*)		(*)
Total Court of Veteran's Appeals Retirement Fund					2		2
Defense Cooperation Account:							
Bills 7/18/96	Various dates		07/18/96	July 18, 1996	1		1
Total Defense Cooperation Account					1		1
Department of the Air Force General Gift Fund							
Bills 7/11/96	Various dates		07/11/96	July 11, 1996	(*)		(*)
7-1/2% 2001 notes	11/15/95		11/15/01	May 15 - Nov 15	(*)		(*)
6-7/8% 2000 notes	04/17/95		03/31/00	Mar. 31 - Sept 30	(*)		(*)
6-3/4% 1997 notes	02/15/95		02/28/97	Feb. 28 - Aug 31	(*)		(*)
6-3/4% 1999 notes	06/30/94		06/30/99	June 30 - Dec 31	(*)		(*)
6-3/4% 2000 notes	05/11/95		04/30/00	Apr. 30 - Oct. 31	(*)		(*)
6-1/2% 1996 notes	11/15/95		11/30/96	May 31 - Nov 30	(*)		(*)
6-1/2% 1997 notes	05/11/95		05/15/97	May 15 - Nov 15	(*)		(*)
6-1/2% 1999 notes	do		04/30/99	Apr 30 - Oct 31	(*)		(*)
6-1/2% 2001 notes	06/27/96		05/31/01	May 31 - Nov 30	(*)		(*)
6-3/8% 1999 notes	09/07/94		07/15/99	Jan. 15 - July 15	(*)		(*)
6-3/8% 2000 notes	do		01/15/00	do	(*)		(*)
6-3/8% 2002 notes	11/16/95		08/15/02	Feb. 15 - Aug 15	(*)		(*)
6-1/4% 1997 notes	01/31/96		01/31/97	Jan. 31 - July 31	(*)		(*)
6-1/8% 1996 notes	Various dates		12/31/96	June 30 - Dec. 31	(*)		(*)
5-3/4% 1997 notes	do		10/31/97	Apr 30 - Oct 31	(*)		(*)
5-5/8% 1998 notes	02/15/96		01/31/98	Jan. 31 - July 31	(*)		(*)
5-5/8% 2006 notes	03/01/96		02/15/06	Feb. 15 - Aug 15	(*)		(*)
5-1/2% 1997 notes	06/29/93		07/31/97	Jan. 31 - July 31	(*)		(*)
5-3/8% 1998 notes	Various dates		05/31/98	May 31 - Nov 30	(*)		(*)
5-1/4% 1998 notes	08/31/93		07/31/98	Jan 31 - July 31	(*)		(*)
7-7/8% 2002-07 bonds	07/24/78	11/15/02	11/15/07	May 15 - Nov 15	(*)		(*)
Total Department of the Air Force General Gift Fund					1		1
Department of the Navy General Gift Fund							
6-1/4% 1996 notes	03/01/96		08/31/96	Feb. 28 - Aug. 31	1		1
15-3/4% 2001 bonds	02/17/82		11/15/01	May 15 - Nov 15	(*)		(*)
8-1/4% 2000-05 bonds	05/08/78	05/15/00	05/15/05	do	(*)		(*)
Total Department of the Navy General Gift Fund					1		1
Department of the Navy, U.S. Office of Naval Records and History							
8-3/4% 1997 notes	10/07/94		10/15/97	Apr 15 - Oct. 15	(*)		(*)
6-7/8% 1997 notes	03/08/94		03/31/97	Mar 31 - Sept. 30	(*)		(*)
Total Department of the Navy, U.S. Office of Naval Records and History					(*)		(*)
Department of State Conditional Gift Fund, General:							
Bills 9/5/96	Various dates		09/05/96	Sept. 5, 1996	2		2
Bills 12/26/96	do		12/26/96	Dec. 26, 1996	(*)		(*)
Bills 2/6/97	do		02/06/97	Feb 6, 1997	(*)		(*)
Total Department of State Conditional Gift Fund, General					3		3
Education Benefit Fund, Department of Defense:							
Bills 7/11/96	Various dates		07/11/96	July 11, 1996	4		4
Bills 7/18/96	do		07/18/96	July 18, 1996	4	(*)	4
Bills 7/25/96	do		07/25/96	July 25, 1996	8		8
Bills 8/22/96	do		08/22/96	Aug 22, 1996	6		6
Bills 8/29/96	do		08/29/96	Aug 29, 1996	27		27
9-1/4% 1998 notes	09/19/91		08/15/98	Feb 15 - Aug 15	11		11
9-1/8% 1999 notes	09/26/91		05/15/99	May 15 - Nov 15	10		10
8-7/8% 1997 notes	Various dates		11/15/97	do	27		27
8-7/8% 1999 notes	do		02/15/99	Feb. 15 - Aug 15	12		12
8-5/8% 1997 notes	09/19/91		08/15/97	do	11		11
8-1/2% 2000 notes	09/26/91		02/15/00	do	14		14
8-1/4% 1998 notes	06/06/96		07/15/98	Jan. 15 - July 15	47		47
8-1/8% 1998 notes	09/19/91		02/15/98	Feb 15 - Aug 15	11		11
8% 1997 notes	do		01/15/97	Jan 15 - July 15	11		11
7-1/4% 1996 notes	Various dates		11/15/96	May 15 - Nov. 15	25		25
6-1/2% 1996 notes	08/15/94		11/30/96	May 31 - Nov 30	20		20

*$500 thousand or less

For footnotes, see page 29

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Education Benefit Fund, Department of Defense—Continued							
6-1/8% 1996 notes	Various dates		07/31/96	Jan. 31 - July 31	39		39
14% 2006-11 bonds	01/15/91	11/15/06	11/15/11	May 15 - Nov. 15	11		11
12-3/4% 2005-10 bonds	Various dates	11/15/05	11/15/10	do	25		25
11-3/4% 2005-10 bonds	do	02/15/05	02/15/10	Feb. 15 - Aug. 15	14		14
10-3/8% 2004-09 bonds	do	11/15/04	11/15/09	May 15 - Nov. 15	49		49
10-3/8% 2007-12 bonds	do	11/15/07	11/15/12	do	32		32
10% 2005-10 bonds	do	05/15/05	05/15/10	do	16		16
Total Education Benefit Fund, Department of Defense					433	(*)	433
Eisenhower Exchange Fellowship Trust Fund:							
Bills 8/15/96	Various dates		08/15/96	Aug. 15, 1996	(*)		(*)
8-7/8% 1999 notes	do		02/15/99	Feb. 15 - Aug. 15	4	3	1
8-1/2% 2000 notes	12/07/95		02/15/00	do	1		1
8% 1999 notes	do		08/15/99	do	1		1
7-1/4% 2004 notes	Various dates		08/15/04	do	2	1	1
6-1/2% 2005 notes	12/07/95		08/15/05	do	1		1
6-3/8% 2002 notes	Various dates		08/15/02	do	1	1	1
5-7/8% 1998 notes	12/07/95		08/15/98	do	1		1
5-3/4% 2003 notes	Various dates		08/15/03	do	2	1	1
9-3/8% 2006 bonds	12/07/95		02/15/06	do	(*)		(*)
Total Eisenhower Exchange Fellowship Trust Fund					14	5	8
Employees Health Benefits Fund:							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	2,060		2,060
Bills 7/11/96	Various dates		07/11/96	July 11, 1996	77		77
Bills 9/19/96	do		09/19/96	Sept. 19, 1996	3		3
7-3/4% 1999 notes	01/10/95		12/31/99	June 30 - Dec. 31	5		5
7-1/2% 1997 notes	01/31/95		01/31/97	Jan. 31 - July 31	399		399
7-1/4% 1996 notes	05/15/95		08/31/96	Feb. 28 - Aug. 31	630		630
7-1/4% 1996 notes	06/08/95		11/15/96	May 15 - Nov. 15	342		342
6-3/4% 1997 notes	Various dates		02/28/97	Feb. 28 - Aug. 31	81		81
6-1/2% 1997 notes	do		08/15/97	Feb. 15 - Aug. 15	130		130
6-1/2% 2005 notes	do		05/15/05	May 15 - Nov. 15	1,080		1,080
6-1/2% 2005 notes	05/15/96		08/15/05	Feb. 15 - Aug. 15	35		35
6-1/8% 1996 notes	Various dates		12/31/96	June 30 - Dec. 31	29		29
6% 1997 notes	11/15/94		11/30/97	May 31 - Nov. 30	42		42
6% 1997 notes	01/10/95		12/31/97	June 30 - Dec. 31	5		5
5-1/2% 1997 notes	05/16/94		07/31/97	Jan. 31 - July 31	304		304
5-1/2% 1999 notes	04/01/96		02/28/99	Feb. 28 - Aug. 31	545		545
5-1/2% 2000 notes	Various dates		12/31/00	June 30 - Dec. 31	32		32
5-1/4% 1998 notes	08/15/95		07/31/98	Jan. 31 - July 31	43		43
5-1/8% 1998 notes	05/16/94		04/30/98	Apr. 30 - Oct. 31	960		960
5-1/8% 1998 notes	01/10/95		12/31/98	June 30 - Dec. 31	6		6
5% 1999 notes	02/29/96		02/15/99	Feb. 15 - Aug. 15	26		26
4-3/4% 1997 notes	04/15/94		02/15/97	do	709		709
8-3/8% 2003-08 bonds	08/15/78	08/15/03	08/15/08	do	47		47
8-1/4% 2000-05 bonds	Various dates	05/15/00	05/15/05	May 15 - Nov. 15	25		25
7-5/8% 2002-07 bonds	do	02/15/02	02/15/07	Feb. 15 - Aug. 15	17		17
Total Employees Health Benefits Fund					7,632		7,632
Employees Life Insurance Fund:							
Bills 7/1/96	Various dates		07/01/96	July 1, 1996	150		150
Bills 7/31/96	do		07/31/96	July 31, 1996	23		23
9% 1998 notes	05/16/88		05/15/98	May 15 - Nov. 15	383		383
8-1/2% 1997 notes	01/03/95		04/15/97	Apr. 15 - Oct. 15	130		130
8-1/2% 1997 notes	Various dates		05/15/97	May 15 - Nov. 15	826		826
8-1/2% 2000 notes	02/15/95		02/15/00	Feb. 15 - Aug. 15	601		601
8-1/8% 1998 notes	Various dates		02/15/98	do	423		423
8% 1996 notes	11/15/89		10/15/96	Apr. 15 - Oct. 15	123		123
7-7/8% 1999 notes	11/15/91		11/15/99	May 15 - Nov. 15	193		193
7-7/8% 2001 notes	Various dates		08/15/01	Feb. 15 - Aug. 15	819		819
7-1/2% 2001 notes	do		11/15/01	May 15 - Nov. 15	191		191
7-1/2% 2002 notes	05/15/92		05/15/02	do	670		670
7-1/4% 1996 notes	02/15/91		11/15/96	do	39		39
7-1/4% 2004 notes	08/15/95		05/15/04	do	887		887
7-1/8% 2000 notes	Various dates		02/29/00	Feb. 28 - Aug. 31	81		81
6-3/4% 1999 notes	07/15/94		05/31/99	May 31 - Nov. 30	459		459
6-1/2% 2005 notes	05/31/96		05/15/05	May 15 - Nov. 15	21		21
6-3/8% 1999 notes	08/17/92		07/15/99	Jan. 15 - July 15	491		491
6-1/4% 1997 notes	02/18/92		01/31/97	Jan. 31 - July 31	520		520
6-1/4% 2000 notes	07/17/95		05/31/00	May 31 - Nov. 30	15		15
6-1/4% 2000 notes	11/15/95		08/31/00	Feb. 28 - Aug. 31	676		676
6-1/4% 2003 notes	Various dates		02/15/03	Feb. 15 - Aug. 15	138		138
6-1/8% 1997 notes	07/31/95		05/31/97	May 31 - Nov. 30	33		33
6% 1997 notes	Various dates		11/30/97	do	84		84
6% 1999 notes	05/16/94		10/15/99	Apr. 15 - Oct. 15	1,294		1,294
5-7/8% 2004 notes	Various dates		02/15/04	Feb. 15 - Aug. 15	603		603
5-7/8% 2005 notes	02/15/96		11/15/05	May 15 - Nov. 15	359		359
5-3/4% 2003 notes	Various dates		08/15/03	Feb. 15 - Aug. 15	1,317		1,317
5-5/8% 1998 notes	02/16/93		01/31/98	Jan. 31 - July 31	303		303
5-1/2% 2000 notes	05/17/93		04/15/00	Apr. 15 - Oct. 15	647		647
5-1/4% 1998 notes	05/01/95		07/31/98	Jan. 31 - July 31	12		12
5-1/8% 1998 notes	01/16/96		02/28/98	Feb. 28 - Aug. 31	15		15
5-1/8% 1998 notes	01/31/96		11/30/98	May 31 - Nov. 30	32		32
5% 1999 notes	02/15/94		01/31/99	Jan. 31 - July 31	285		285
4-3/4% 1998 notes	11/15/93		10/31/98	Apr. 30 - Oct. 31	485		485
4-3/8% 1996 notes	08/16/93		08/15/96	Feb. 15 - Aug. 15	720		720
11-3/4% 2005-10 bonds	Various dates	02/15/05	02/15/10	do	58		58
11-5/8% 2002 bonds	08/15/91		11/15/02	May 15 - Nov. 15	841		841
8-3/8% 2003-08 bonds	08/15/78	08/15/03	08/15/08	Feb. 15 - Aug. 15	57		57
8-1/4% 2000-05 bonds	Various dates	05/15/00	05/15/05	May 15 - Nov. 15	762		762
8% 1996-01 bonds	do	08/15/96	08/15/01	Feb. 15 - Aug. 15	780		780
7-5/8% 2002-07 bonds	do	02/15/02	02/15/07	do	128		128
Total Employees Life Insurance Fund					16,672		16,672

*$500 thousand or less.

For footnotes, see page 29

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Environmental Protection Agency, Hazardous Substance Responsible Trust Fund:							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	7,454	1,152	6,302
Total Environmental Protection Agency, Hazardous Substance Responsible Trust Fund					7,454	1,152	6,302
Esther Cattell Schmitt Gift Fund:							
11-5/8% 2002 bonds	11/16/92		11/15/02	May 15 - Nov. 15	(*)		(*)
Total Esther Cattell Schmitt Gift Fund					(*)		(*)
Exchange Stabilization Fund:							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	4,185		4,185
Total Exchange Stabilization Fund					4,185		4,185
Export-Import Bank of the United States:							
5.12% 1996 certificates	Various dates From 06/04/96	On demand	07/01/96	July 1, 1996	387	6	381
Total Export-Import Bank of the United States					387	6	381
Farm Credit Administration Revolving Fund:							
Bills 7/1/96	Various dates		07/01/96	July 1, 1996	1		1
Bills 7/8/96	do		07/08/96	July 8, 1996	(*)		(*)
Bills 7/15/96	do		07/15/96	July 15, 1996	1		1
Bills 7/22/96	do		07/22/96	July 22, 1996	(*)		(*)
Bills 7/25/96	do		07/25/96	July 25, 1996	6		6
Bills 7/29/96	do		07/29/96	July 29, 1996	1		1
Bills 6/26/97	do		06/26/97	June 26, 1997	2		2
Total Farm Credit Administration Revolving Fund					12		12
Farm Credit Insurance Fund:							
Bills 7/15/96	Various dates		07/15/96	July 15, 1996	1		1
8-3/4% 1997 notes	10/31/95		10/15/97	Apr. 15 - Oct. 15	19		19
8-3/4% 2000 notes	07/17/95		08/15/00	Feb. 15 - Aug. 15	95		95
8-1/2% 1997 notes	04/15/96		04/15/97	Apr. 15 - Oct. 15	15		15
8-1/2% 1997 notes	Various dates		07/15/97	Jan. 15 - July 15	154		154
8-1/4% 1998 notes	do		07/15/98	do	190		190
7-7/8% 1996 notes	do		07/15/96	do	138	1	137
7-7/8% 1998 notes	02/01/96		01/15/98	do	22		22
7% 1999 notes	do		04/15/99	Apr. 15 - Oct. 15	33		33
6-1/2% 1997 notes	02/15/96		04/30/97	Apr. 30 - Oct. 31	3		3
6.3/8% 1999 notes	07/15/94		07/15/99	Jan. 15 - July 15	148		148
5-1/2% 1997 notes	Various dates		07/31/97	Jan. 31 - July 31	45		45
5-1/2% 2000 notes	do		04/15/00	Apr. 15 - Oct. 15	36		36
5-1/2% 2000 notes	01/17/96		12/31/00	June 30 - Dec. 31	24		24
5-1/4% 2001 notes	04/15/96		01/31/01	Jan. 31 - July 31	29		29
5% 1999 notes	02/01/96		01/31/99	do	25		25
4-3/4% 1998 notes	10/31/95		10/31/98	Apr. 30 - Oct. 31	21		21
Total Farm Credit Insurance Fund					998	1	998
Federal Aid and Wild Life Restoration, U.S. Fish and Wild Life Services:							
Bills 7/31/96	Various dates		07/31/96	July 31, 1996	14		14
Bills 8/28/96	do		08/28/96	Aug. 28, 1996	18		18
Bills 9/25/96	do		09/25/96	Sept. 25, 1996	333		333
Bills 12/18/96	do		12/16/96	Dec. 18, 1996	85		85
Total Federal Aid and Wild Life Restoration, U.S. Fish and Wild Life Services					450		450
Federal Disability Insurance Trust Fund:							
8-3/4% 1997 to 2005 bonds	Various dates From 06/30/79	On demand	06/30/97 to 05	June 30 - Dec. 31	3,512	1,900	1,612
8-1/8% 1997 to 2006 bonds	06/30/91	do	06/30/97 to 06	do	2,220	1,051	1,169
7-3/8% 1997 to 2007 bonds	06/30/92	do	06/30/97 to 07	do	1,392	333	1,059
7% 1997 to 2009 bonds	06/28/96	do	06/30/97 to 09	do	17,574		17,574
6-1/2% 1997 to 2008 bonds	06/30/95	do	06/30/97 to 08	do	26,688	524	26,165
Total Federal Disability Insurance Trust Fund					51,387	3,808	47,579
Federal Grains and Inspection Services, Department of Agriculture:							
Bills 7/5/96	Various dates		07/05/96	July 5, 1996	(*)		(*)
Bills 7/11/96	do		07/11/96	July 11, 1996	1		1
Bills 7/18/96	do		07/18/96	July 18, 1996	(*)		(*)
Bills 7/25/96	do		07/25/96	July 25, 1996	1		1
Total Federal Grains and Inspection Services, Department of Agriculture					3		3
Federal Hospital Insurance Trust Fund:							
13-3/4% 1998 & 1999 bonds	06/30/84	On demand	06/30/98 & 99	June 30 - Dec. 31	1,113		1,113
13-1/4% 1997 bonds	06/30/82	do	06/30/97	do	1,450		1,450
10-3/4% 1998 bonds	06/30/83	do	06/30/98	do	588		588
10-3/8% 1998 to 2000 bonds	06/30/85	do	06/30/98 to 00	do	2,132		2,132
9-1/4% 1997 to 2003 bonds	06/30/88	do	06/30/97 to 03	do	10,437		10,437
8.3/4% 1997 to 2005 bonds	Various dates From 06/30/79	do	06/30/97 to 05	do	28,132		28,132
8-5/8% 1997 to 2002 bonds	06/30/87	do	06/30/97 to 02	do	6,627		6,627
8-3/8% 1997 to 2001 bonds	06/30/86	do	06/30/97 to 01	do	7,263	388	6,875
8-1/8% 1997 to 2006 bonds	Various dates From 06/30/91	do	06/30/97 to 06	do	15,428	901	14,527
7-3/8% 1997 to 2007 bonds	From 06/30/92	do	06/30/97 to 07	do	16,865	868	15,997
7-1/4% 1997 to 2009 bonds	06/30/94	do	06/30/97 to 09	do	11,475	225	11,250
7% 1997 & 2011 bonds	06/28/96	do	06/30/97 & 11	do	6,378		6,378
6-1/2% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	12,469	264	12,205
6-1/4% 1997 to 2008 bonds	06/30/93	do	06/30/97 to 08	do	12,543	363	12,180
Total Federal Hospital Insurance Trust Fund					132,900	3,010	129,890

*$500 thousand or less

For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Federal Housing Administration:							
Cooperative Management Housing Ins Fund							
5-1/2% 1999 notes	06/15/95		02/28/99	Feb 28 - Aug 31	6		6
4-3/4% 1998 notes	09/30/93		08/31/98	do	10		10
9-1/8% 2004-09 bonds	08/15/79	05/15/04	05/15/09	May 15 - Nov 15	1		1
7-1/4% 2016 bonds	07/31/90		05/15/16	do	2		2
Flexible Subsidy Fund							
Bills 9/19/96	Various dates		09/19/96	Sept 19, 1996	105		105
Mutual Mortgage Insurance Fund							
Bills 8/30/96	do		08/30/96	Aug 30, 1996	506		506
8-7/8% 1998 notes	04/30/90		11/15/98	May 15 - Nov 15	195		195
8-1/2% 1997 notes	09/28/90		04/15/97	Apr 15 - Oct 15	29		29
8-1/2% 1997 notes	08/31/89		05/15/97	May 15 - Nov 15	193		193
8-1/8% 1998 notes	05/31/90		02/15/98	Feb 15 - Aug 15	151		151
8% 1997 notes	06/29/90		01/15/97	Jan 15 - July 15	74		74
8% 1999 notes	11/30/90		08/15/99	Feb 15 - Aug 15	149		149
7-7/8% 1996 notes	11/30/89		07/15/96	Jan 15 - July 15	73		73
7-7/8% 1998 notes	05/31/91		01/15/98	do	195		195
7-7/8% 1998 notes	07/01/91		04/15/98	Apr 15 - Oct 15	40		40
7-7/8% 1999 notes	07/31/90		11/15/99	May 15 - Nov 15	127		127
7-1/4% 1996 notes	Various dates		11/15/96	do	150		150
6-7/8% 1997 notes	01/31/95		03/31/97	Mar 31 - Sept 30	542		542
5-7/8% 2004 notes	09/29/95		02/15/04	Feb 15 - Aug 15	714		714
5-7/8% 2005 notes	03/01/96		11/15/05	May 15 - Nov 15	598		598
5-3/4% 2003 notes	Various dates		08/15/03	Feb 15 - Aug 15	904		904
5-1/2% 1999 notes	09/29/95		02/28/99	Feb 28 - Aug 31	506		506
5-1/8% 1998 notes	04/30/93		03/31/98	Mar 31 - Sept 30	124		124
5-1/8% 1998 notes	05/28/93		04/30/98	Apr 30 - Oct 31	402		402
5-1/8% 1998 notes	12/01/95		12/31/98	June 30 - Dec 31	197		197
4-3/4% 1998 notes	11/01/95		10/31/98	Apr 30 - Oct 31	410		410
13-7/8% 2006-11 bonds	06/03/83	05/15/06	05/15/11	May 15 - Nov 15	82		82
12-3/8% 2004 bonds	07/30/84		05/15/04	do	80		80
10-3/8% 2004-09 bonds	11/16/79	11/15/04	11/15/09	do	27		27
9-1/8% 2004-09 bonds	Various dates	05/15/04	05/15/09	do	64		64
8-3/4% 2003-08 bonds	do	11/15/03	11/15/08	do	85		85
8-3/8% 2003-08 bonds	do	08/15/03	08/15/08	Feb 15 - Aug 15	341		341
8-1/4% 2000-05 bonds	do	05/15/00	05/15/05	May 15 - Nov 15	175		175
8% 1996-01 bonds	05/31/90	08/15/96	08/15/01	Feb 15 - Aug 15	231		231
7-7/8% 2002-07 bonds	11/25/77	11/15/02	11/15/07	May 15 - Nov 15	20		20
7-5/8% 2002-07 bonds	Various dates	02/15/02	02/15/07	Feb 15 - Aug 15	365		365
7-1/4% 2016 bonds	08/31/90		05/15/16	May 15 - Nov 15	59		59
Reserved Funds for Replacement							
Bills 7/5/96	Various dates		07/05/96	July 5, 1996	(*)		(*)
Bills 8/15/96	do		08/15/96	Aug 15, 1996	1		1
Bills 10/17/96	do		10/17/96	Oct 17, 1996	(*)		(*)
Bills 11/14/96	do		11/14/96	Nov 14, 1996	(*)		(*)
Bills 12/12/96	do		12/12/96	Dec 12, 1996	1		1
Bills 2/6/97	do		02/06/97	Feb 6, 1997	(*)		(*)
Bills 3/6/97	do		03/06/97	Mar 6, 1997	2		2
8-7/8% 1997 notes	11/17/94		11/15/97	May 15 - Nov 15	(*)		(*)
8-3/4% 1997 notes	01/16/91		10/15/97	Apr 15 - Oct 15	(*)		(*)
8-1/2% 1997 notes	03/10/92		04/15/97	do	(*)		(*)
8-1/2% 1997 notes	05/21/96		05/15/97	May 15 - Nov 15	(*)		(*)
8% 1996 notes	Various dates		10/15/96	Apr 15 - Oct 15	(*)	(*)	(*)
7-7/8% 1999 notes	12/08/89		11/15/99	May 15 - Nov 15	(*)		(*)
7-1/4% 1996 notes	Various dates		08/31/96	Feb 28 - Aug 31	(*)	(*)	(*)
7-1/4% 1996 notes	do		11/15/96	May 15 - Nov 15	(*)	(*)	(*)
7-1/4% 2004 notes	03/17/95		08/15/04	Feb 15 - Aug 15	(*)		(*)
7-1/8% 1998 notes	10/21/93		10/15/98	Apr 15 - Oct 15	(*)		(*)
6-3/4% 1997 notes	Various dates		02/28/97	Feb 28 - Aug 31	(*)	(*)	(*)
13-1/8% 2001 bonds	08/26/91		05/15/01	May 15 - Nov 15	(*)		(*)
10-3/8% 2004-09 bonds	01/24/85	11/15/04	11/15/09	do	(*)		(*)
Total Federal Housing Administration					7,941	(*)	7,941
Federal Old-Age & Survivors Insurance Trust Fund							
13-3/4% 1997 to 1999 bonds	06/30/84	On demand	06/30/97 to 99	June 30 - Dec 31	2,431		2,431
10-3/4% 1997 & 1998 bonds	06/30/83	do	06/30/97 & 98	do	2,731	687	2,044
10-3/8% 1997 to 2000 bonds	06/30/85	do	06/30/97 to 00	do	7,505	3,753	3,753
9-1/4% 1997 to 2003 bonds	06/30/88	do	06/30/97 to 03	do	19,354		19,354
8-3/4% 1997 to 2005 bonds	Various dates From 06/30/89	do	06/30/97 to 05	do	75,723		75,723
8-5/8% 1997 to 2002 bonds	06/30/87	do	06/30/97 to 02	do	10,181		10,181
8-3/8% 1997 to 2001 bonds	06/30/86	do	06/30/97 to 01	do	3,624		3,624
8-1/8% 1997 to 2006 bonds	06/30/91	do	06/30/97 to 06	do	49,126		49,126
7-3/8% 1997 to 2007 bonds	06/30/92	do	06/30/97 to 07	do	55,954		55,954
7-1/4% 1997 to 2009 bonds	06/30/94	do	06/30/97 to 09	do	74,850		74,850
7% 1997 to 2011 bonds	06/28/96	do	06/30/97 to 11	do	80,315		80,315
6-1/2% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	61,349		61,349
6-1/4% 1997 to 2008 bonds	06/30/93	do	06/30/97 to 08	do	58,011		58,011
Total Federal Old-Age & Survivors Insurance Trust Fund					501,154	4,440	496,715
Federal Prison Industries:							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	55		55
Total Federal Prison Industries					55		55
Federal Savings and Loan Corporation, Resolution Fund							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	475		475
Total Federal Savings and Loan Corporation, Resolution Fund					475		475
Federal Ship Financing Escrow Fund							
Bills 7/5/96	Various dates		07/05/96	July 5, 1996	16		16
Bills 7/11/96	do		07/11/96	July 11, 1996	6		6
Bills 8/1/96	do		08/01/96	Aug 1, 1996	21		21
Bills 8/8/96	do		08/08/96	Aug 8, 1996	16	14	2
Bills 8/15/96	do		08/15/96	Aug 15, 1996	3		3
Bills 8/22/96	do		08/22/96	Aug 22, 1996	27		27
Bills 9/26/96	do		09/26/96	Sept 26, 1996	6		6
Bills 10/3/96	do		10/03/96	Oct 3, 1996	2		2

*$500 thousand or less.

For footnotes, see page 29

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Federal Ship Financing Escrow Fund—Continued							
Bills 10/10/96	Various dates		10/10/96	Oct. 10, 1996	7		7
Bills 10/17/96	do		10/17/96	Oct. 17, 1996	1		1
Bills 10/24/96	do		10/24/96	Oct. 24, 1996	1		1
Bills 11/14/96	do		11/14/96	Nov. 14, 1996	12		12
Bills 11/21/96	do		11/21/96	Nov. 21, 1996	11		11
Bills 12/12/96	do		12/12/96	Dec. 12, 1996	2		2
Bills 1/9/97	do		01/09/97	Jan. 9, 1997	12		12
Bills 3/6/97	do		03/06/97	Mar. 6, 1997	6		6
8-1/2% 1997 notes	03/14/96		07/15/97	Jan. 15 - July 15	11		11
7-7/8% 1998 notes	do		04/15/98	Apr. 15 - Oct. 15	11		11
7-3/8% 1997 notes	do		11/15/97	May 15 - Nov. 15	24		24
7-1/4% 1998 notes	do		02/15/98	Feb. 15 - Aug. 15	11		11
7-1/8% 1998 notes	do		10/15/98	Apr. 15 - Oct. 15	11		11
6-1/2% 1996 notes	05/15/95		09/30/96	Mar. 31 - Sept. 30	34		34
6-1/2% 1997 notes	03/14/96		05/15/97	May 15 - Nov. 15	12		12
6-1/2% 1997 notes	do		08/15/97	Feb. 15 - Aug. 15	11		11
6-1/4% 1997 notes	05/15/95		01/31/97	Jan. 31 - July 31	17		17
6-1/8% 1997 notes	03/14/96		05/31/97	May 31 - Nov. 30	1		1
6-1/8% 1998 notes	do		05/15/98	May 15 - Nov. 15	23		23
5-3/8% 1997 notes	do		11/30/97	May 31 - Nov. 30	25		25
5-3/8% 1998 notes	do		05/31/98	do	17		17
5-1/8% 1998 notes	do		11/30/98	do	14		14
Total Federal Ship Financing Escrow Fund					370	14	356
Federal Ship Financing Fund, Fishing Vessels, NOAA							
Bills 12/12/96	Various dates		12/12/96	Dec. 12, 1996	10		10
Bills 4/3/97	do		04/03/97	Apr. 3, 1997	2		2
Total Federal Ship Financing Fund, Fishing Vessels, NOAA					12		12
Federal Ship Financing Revolving Fund:							
8-3/4% 2000 notes	Various dates		08/15/00	Feb. 15 - Aug. 15	25	6	19
8-1/2% 1997 notes	do		07/15/97	Jan. 15 - July 15	77		77
8-1/2% 2000 notes	do		02/15/00	Feb. 15 - Aug. 15	34	27	7
8-1/4% 1998 notes	do		07/15/98	Jan. 15 - July 15	30	18	11
8% 1996 notes	do		10/15/96	Apr. 15 - Oct. 15	49		49
7-7/8% 1998 notes	do		01/15/98	Jan. 15 - July 15	36		36
6-3/8% 1999 notes	do		07/15/99	do	55		55
6% 1999 notes	do		10/15/99	Apr. 15 - Oct. 15	96	34	62
5-5/8% 1998 notes	do		01/31/98	Jan. 31 - July 31	12		12
Total Federal Ship Financing Revolving Fund					414	85	329
Federal Supplementary Medical Insurance Trust Fund	Various dates:						
8-3/4% 1997 to 2005 bonds	From 06/30/89	On demand	06/30/97 to 05	June 30 - Dec. 31	5,546	1,780	3,766
8-1/8% 1997 to 2006 bonds	06/30/91	do	06/30/97 to 06	do	3,265	1,364	1,901
7-3/8% 1997 to 2007 bonds	06/30/92	do	06/30/97 to 07	do	2,036	446	1,590
7-1/4% 1997 to 2009 bonds	06/30/94	do	06/30/97 to 09	do	2,136	283	1,853
7% 1997 to 2011 bonds	06/28/96	do	06/30/97 to 11	do	13,113		13,113
6-1/4% 1997 to 2008 bonds	06/30/93	do	06/30/97 to 08	do	4,056	1,382	2,675
Total Federal Supplementary Medical Insurance Trust Fund					30,152	5,254	24,898
Fishermen's Contingency Fund, Department of Commerce							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	1		1
Bills 12/12/96	do		12/12/96	Dec. 12, 1996	(*)		(*)
Bills 5/1/97	do		05/01/97	May 1, 1997	(*)		(*)
Total Fishermen's Contingency Fund, Department of Commerce					1		1
Fishing Vessels & Gear Damage Compensation Fund							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	1	(*)	(*)
Total Fishing Vessels & Gear Damage Compensation Fund					1	(*)	(*)
Foreign Fishing Observers, NOAA:							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	1		1
Bills 4/3/97	do		04/03/97	Apr. 3, 1997	1		1
Total Foreign Fishing Observers, NOAA					1		1
Foreign Service Retirement Fund							
13-3/4% 1997 to 1999 bonds	06/30/84	On demand	06/30/97 to 99	June 30 - Dec. 31	173		173
13-1/4% 1997 bonds	06/30/82	do	06/30/97	do	67		67
10-3/4% 1997 & 1998 bonds	06/30/83	do	06/30/97 & 98	do	115		115
10-3/8% 1997 to 2000 bonds	06/30/85	do	06/30/97 to 00	do	253		253
9-1/4% 1997 to 2003 bonds	06/30/88	do	06/30/97 to 03	do	432		432
	Various dates:						
8-3/4% 1997 to 2005 bonds	From 06/30/79	do	06/30/97 to 05	do	1,078		1,078
8-5/8% 1997 to 2002 bonds	06/30/87	do	06/30/97 to 02	do	398		398
8-3/8% 1997 to 2001 bonds	06/30/86	do	06/30/97 to 01	do	322		322
8-1/8% 1997 to 2006 bonds	06/30/91	do	06/30/97 to 06	do	712		712
7-3/8% 1997 to 2007 bonds	06/30/92	do	06/30/97 to 07	do	750		750
7-1/4% 1997 to 2009 bonds	06/30/94	do	06/30/97 to 09	do	1,024		1,024
7% 1997 to 2011 bonds	06/28/96	do	06/30/97 to 11	do	1,137		1,137
6-1/2% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	1,033		1,033
6-1/4% 1997 to 2008 bonds	06/30/93	do	06/30/97 to 08	do	865		865
Total Foreign Service Retirement Fund					8,358		8,358

*$500 thousand or less.

For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
General Post Fund, Veterans Administration							
9-1/4% 1998 notes	11/15/91		08/15/98	Feb 15 - Aug 15	2		2
9-1/8% 1999 notes	Various dates		05/15/99	May 15 - Nov 15	6		6
8-1/2% 1997 notes	05/17/94		05/15/97	do	3		3
8% 1997 notes	01/06/93		01/15/97	Jan 15 - July 15	4		4
7-7/8% 1999 notes	01/17/92		11/15/99	May 15 - Nov 15	1		1
6-1/2% 1997 notes	04/02/96		04/30/97	Apr 30 - Oct 31	5		5
6-1/4% 1996 notes	02/16/95		08/31/96	Feb 28 - Aug 31	10		10
6% 1997 notes	02/23/96		08/31/97	do	5		5
5-5/8% 1997 notes	06/26/96		06/30/97	June 30 - Dec 31	3		3
Total General Post Fund, Veterans Administration					40		40
German Settlement Fund							
Bills 10/24/96	Various dates		10/24/96	Oct 24, 1996	98		98
Total German Settlement Fund					98		98
Gifts and Bequests, CIA							
9% 1998 notes	05/17/93		05/15/98	May 15 - Nov 15	(*)		(*)
Total Gifts and Bequests, CIA					(*)		(*)
Gifts and Bequests, Treasury							
5 12% 1996 certificates	04/01/96	On demand	07/01/96	July 1, 1996	(*)		(*)
Total Gifts and Bequests, Treasury					(*)		(*)
Gifts and Bequests Trust Fund, Department of Transportation							
12% 2008-13 bonds	09/17/84	08/15/08	08/15/13	Feb 15 - Aug 15	(*)		(*)
Total Gifts and Bequests Trust Fund, Department of Transportation					(*)		(*)
Gifts and Bequests Trust Fund, National Institute of Standards & Technology							
Bills 8/22/96	Various dates		08/22/96	Aug 22, 1996	(*)		(*)
Total Gifts and Bequests Trust Fund, National Institute of Standards & Technology Fund					(*)		(*)
Government Life Insurance Fund							
7-1/8% 1997 & 1998 bonds	06/30/92	On demand	06/30/97 & 98	June 30 - Dec 31	29		29
6-7/8% 2001 to 2004 bonds	06/28/96	do	06/30/01 to 04	do	24		24
6-3/8% 1999 to 2002 bonds	06/30/95	do	06/30/99 to 02	do	24		24
6-1/8% 1997 bonds	06/30/93	do	06/30/97	do	22		22
Total Government Life Insurance Fund					100		100
Government National Mortgage Association, MBS Investment Account							
5 34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	289		289
8-1/2% 1997 notes	Various dates		07/15/97	Jan 15 - July 15	267	127	140
8% 1999 notes	do		08/15/99	Feb 15 - Aug 15	265	123	142
7-7/8% 2004 notes	11/15/94		11/15/04	May 15 - Nov 15	140		140
7-1/2% 2002 notes	Various dates		05/15/02	do	93		93
7-1/4% 2004 notes	05/16/94		05/15/04	do	140		140
6-7/8% 2000 notes	03/31/95		03/31/00	Mar 31 - Sept 30	230		230
6-7/8% 2006 notes	05/15/96		05/15/06	May 15 - Nov 15	230		230
6-3/4% 1999 notes	06/30/94		06/30/99	June 30 - Dec 31	140		140
6-3/4% 2000 notes	05/01/95		04/30/00	Apr 30 - Oct 31	140		140
6-1/2% 2005 notes	05/15/95		05/15/05	May 15 - Nov 15	140		140
6-1/2% 2005 notes	08/15/95		08/15/05	Feb 15 - Aug 15	230		230
6-3/8% 2000 notes	08/17/93		01/15/00	Jan 15 - July 15	140		140
6-1/4% 2000 notes	08/31/95		08/31/00	Feb 28 - Aug 31	140		140
6-1/4% 2003 notes	08/17/93		02/15/03	Feb 15 - Aug 15	140		140
6-1/8% 1996 notes	08/01/94		07/31/96	Jan 31 - July 31	140		140
5-7/8% 2004 notes	02/15/94		02/15/04	Feb 15 - Aug 15	230		230
5-3/4% 2003 notes	08/16/93		08/15/03	do	140		140
5-5/8% 1998 notes	08/17/93		01/31/98	Jan 31 - July 31	140		140
5-5/8% 2001 notes	02/29/96		02/28/01	Feb 28 - Aug 31	140		140
5-5/8% 2006 notes	02/15/96		02/15/06	Feb 15 - Aug 15	230		230
5-1/2% 2000 notes	08/17/93		04/15/00	Apr 15 - Oct 15	140		140
5-1/4% 1998 notes	08/02/93		07/31/98	Jan 31 - July 31	140		140
5-1/4% 2001 notes	01/31/96		01/31/01	do	230		230
5% 1999 notes	01/31/94		01/31/99	do	230		230
4-3/4% 1997 notes	02/15/94		02/15/97	Feb 15 - Aug 15	230		230
4-3/8% 1996 notes	08/16/93		08/15/96	do	140		140
Total Government National Mortgage Association, MBS Investment Account					4,854	251	4,603
Harbor Maintenance Fund							
Bills 8/22/96	Various dates		08/22/96	Aug 22, 1996	1,298	487	811
Total Harbor Maintenance Fund					1,298	487	811
Harry S Truman Memorial Scholarship Fund							
Bills 7/31/96	Various dates		07/31/96	July 31, 1996	1		1
Bills 10/31/96	do		10/31/96	Oct 31, 1996	2		2
7-1/4% 2004 notes	do		05/15/04	May 15 - Nov 15	10	(*)	10
6-3/8% 2002 notes	do		08/15/02	Feb 15 - Aug 15	41	1	40
6-1/4% 2023 bonds	06/07/95		08/15/23	do	2		2
Total Harry S Truman Memorial Scholarship Fund					56	1	55
Highway-Mass Transit	Various dates						
6-5/8% 1997 certificates	From 06/28/96	On demand	06/30/97	June 30 - Dec 31	9,647		9,647
Total Highway-Mass Transit					9,647		9,647

*$500 thousand or less.

For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Highway Trust Fund	Various dates:						
6-5/8% 1997 certificates	From 06/28/96	On demand	06/30/97	June 30 - Dec 31	10,961		10,961
Total Highway Trust Fund					10,961		10,961
Indian Irrigation Systems, Bureau of Indian Affairs:							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	13		13
6-3/4% 1999 notes	07/07/94		06/30/99	June 30 - Dec 31	1		1
6-3/8% 1997 notes	07/18/94		06/30/97	do	1		1
6% 1997 notes	04/13/94		11/30/97	May 31 - Nov 30	1		1
Total Indian Irrigation Systems, Bureau of Indian Affairs					17		17
Indian Tribal Funds, Bureau of Indian Affairs:							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	259		259
Bills 7/25/96	Various dates		07/25/96	July 25, 1996	2	(*)	2
Bills 11/14/96	do		11/14/96	Nov 14, 1996	4		4
7-7/8% 2004 notes	do		11/15/04	May 15 - Nov 15	1	1	(*)
7-3/4% 1999 notes	01/19/95		12/31/99	June 30 - Dec 31	(*)		(*)
7-1/2% 2002 notes	02/15/95		05/15/02	May 15 - Nov 15	(*)		(*)
7-1/4% 2004 notes	05/16/94		05/15/04	do	3		3
7-1/8% 1999 notes	Various dates		09/30/99	Mar 31 - Sept 30	1	(*)	(*)
6-7/8% 1999 notes	08/11/94		07/31/99	Jan. 31 - July 31	1		1
6-1/2% 1997 notes	05/16/94		05/15/97	May 15 - Nov 15	1		1
6-1/2% 1997 notes	Various dates		08/15/97	Feb. 15 - Aug 15	2	1	(*)
6-1/2% 2005 notes	do		05/15/05	May 15 - Nov 15	(*)		(*)
6-3/8% 2002 notes	08/17/95		08/15/02	Feb. 15 - Aug 15	(*)		(*)
6-1/8% 1996 notes	Various dates		07/31/96	Jan. 31 - July 31	5	2	3
6-1/8% 1996 notes	05/05/94		12/31/96	June 30 - Dec 31	1		1
6-1/8% 2000 notes	08/17/95		07/31/00	Jan. 31 - July 31	(*)		(*)
6% 1997 notes	Various dates		11/30/97	May 31 - Nov. 30	11	8	3
6% 1997 notes	07/19/94		12/31/97	June 30 - Dec 31	1		1
5-7/8% 2005 notes	Various dates		11/15/05	May 15 - Nov. 15	4		4
5-3/4% 2003 notes	do		08/15/03	Feb 15 - Aug 15	10		10
5-1/2% 1997 notes	07/19/94		09/30/97	Mar 31 - Sept 30	1		1
8% 1996-01 bonds	03/02/92	08/15/96	08/15/01	Feb. 15 - Aug. 15	1		1
7-1/2% 2016 bonds	Various dates		11/15/16	May 15 - Nov 15	53	20	33
7-1/4% 2016 bonds	01/19/95		05/15/16	do	(*)		(*)
7-1/8% 2023 bonds	Various dates		02/15/23	Feb. 15 - Aug 15	7	2	5
6-1/4% 2023 bonds	do		08/15/23	do	7		7
Total Indian Tribal Funds, Bureau of Indian Affairs					374	35	340
Individual Indian Money							
7-1/2% 2001 notes	12/09/94		11/15/01	May 15 - Nov 15	5		5
6-3/8% 1999 notes	04/06/94		07/15/99	Jan. 15 - July 15	10		10
5 7/8% 2005 notes	02/09/96		11/15/05	May 15 - Nov 15	10		10
5-3/4% 2003 notes	Various dates		08/15/03	Feb 15 - Aug 15	15	5	10
7-1/8% 2023 bonds	do		02/15/23	do	20	16	4
6-1/4% 2023 bonds	do		08/15/23	do	30	20	10
Total Individual Indian Money					90	41	49
Inland Waterways Trust Fund							
Bills 8/22/96	Various dates		08/22/96	Aug 22, 1996	262	85	177
7-7/8% 1996 notes	07/15/94		07/15/96	Jan. 15 - July 15	91		91
Total Inland Waterways Trust Fund					353	85	268
Israeli-Arab Scholarship Fund							
Bills 8/22/96	Various dates		08/22/96	Aug 22, 1996	(*)		(*)
8-7/8% 1999 notes	03/17/92		02/15/99	Feb 15 - Aug 15	2		2
8-1/8% 1998 notes	do		02/15/98	do	2		2
8% 1997 notes	do		01/15/97	Jan. 15 - July 15	2		2
Total Israeli-Arab Scholarship Fund					5		5
James Madison Memorial Fellowship Fund							
Bills 7/25/96	Various dates		07/25/96	July 25, 1996	(*)		(*)
7-7/8% 2001 notes	08/29/91		08/15/01	Feb. 15 - Aug 15	1		1
7% 1999 notes	Various dates		04/15/99	Apr 15 - Oct. 15	2		2
6-3/8% 2000 notes	05/15/96		01/15/00	Jan. 15 - July 15	1		1
6-3/8% 2002 notes	03/18/93		08/15/02	Feb. 15 - Aug 15	(*)		(*)
6% 1997 notes	10/03/95		12/31/97	June 30 - Dec 31	1		1
9-1/8% 2004-09 bonds	10/01/90	05/15/04	05/15/09	May 15 - Nov 15	1		1
8-1/4% 2000-05 bonds	11/21/91	05/15/00	05/15/05	do	22		22
7-5/8% 2002-07 bonds	03/27/92	02/15/02	02/15/07	Feb. 15 - Aug 15	(*)		(*)
7-1/2% 2016 bonds	05/27/94		11/15/16	May 15 - Nov 15	1		1
7-1/4% 2016 bonds	Various dates		05/15/16	do	(*)		(*)
7-1/8% 2023 bonds	do		02/15/23	Feb. 15 - Aug. 15	8		8
Total James Madison Memorial Fellowship Fund					37		37
Japan-U.S. Friendship Trust Fund							
Bills 7/31/96	Various dates		07/31/96	July 31, 1996	(*)		(*)
Bills 9/19/96	do		09/19/96	Sept 19, 1996	(*)		(*)
Bills 10/17/96	do		10/17/96	Oct. 17, 1996	1		1
Bills 10/31/96	do		10/31/96	Oct 31, 1996	(*)		(*)
Bills 12/12/96	do		12/12/96	Dec. 12, 1996	(*)		(*)
Bills 1/9/97	do		01/09/97	Jan. 9, 1997	(*)		(*)
8-7/8% 1997 notes	do		11/15/97	May 15 - Nov 15	1	(*)	1
8-1/2% 1997 notes	05/16/88		05/15/97	do	2		2
7-7/8% 1998 notes	Various dates		04/15/98	Apr 15 - Oct 15	1	(*)	1
6-1/2% 2005 notes	05/31/96		05/15/05	May 15 - Nov 15	2		2
6-3/8% 2002 notes	02/15/95		08/15/02	Feb. 15 - Aug 15	4		4
9-1/8% 2004-09 bonds	05/05/80	05/15/04	05/15/09	May 15 - Nov 15	5		5
Total Japan-U.S. Friendship Trust Fund					17	1	16

*$500 thousand or less.

For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
John C Stennis, Center for Public Service Training and Development							
6-5/8% 1997 certificates	Various dates: From 06/28/96	On demand	06/30/97	June 30 - Dec 31	9	.....	9
Total John C. Stennis, Center for Public Service Training and Development					9	.....	9
John F. Kennedy, Sinking Fund							
7-1/2% 2016 bonds	Various dates	....	11/15/16	May 15 - Nov 15	3	(*)	3
Total John F. Kennedy, Sinking Fund					3	(*)	3
Judicial Officers Retirement Fund							
Bills 7/29/96	Various dates		07/29/96	July 29, 1996	1	.....	1
Bills 8/28/96	do		08/28/96	Aug 28, 1996	12	.....	12
Bills 11/15/96	do		11/15/96	Nov 15, 1996	25	.....	25
8-7/8% 1999 notes	05/15/95		02/15/99	Feb. 15 - Aug. 15	2	.....	2
7-1/4% 1996 notes	11/17/94		08/31/96	Feb. 28 - Aug. 31	2	.....	2
6-3/4% 1997 notes	do		02/28/97	do	3	.....	3
6-3/4% 1997 notes	do		05/31/97	May 31 - Nov. 30	3	.....	3
6% 1997 notes	do		11/30/97	do	4	.....	4
5-5/8% 1997 notes	do		08/31/97	Feb. 28 - Aug. 31	2	.....	2
5-3/8% 1998 notes	Various dates		05/31/98	May 31 - Nov. 30	4	.....	4
5-1/8% 1998 notes	11/17/94		02/28/98	Feb. 28 - Aug. 31	4	.....	4
5-1/8% 1998 notes	Various dates		11/30/98	May 31 - Nov. 30	4	.....	4
4-3/4% 1998 notes	02/15/95		08/31/98	Feb. 28 - Aug. 31	3	.....	3
4-3/8% 1996 notes	11/17/94		11/15/96	May 15 - Nov. 15	3	.....	3
Total Judicial Officers Retirement Fund					73	.....	73
Judicial Survivors Annuity Fund							
Bills 7/29/96	Various dates		07/29/96	July 29, 1996	1	.....	1
Bills 8/28/96	do		08/28/96	Aug. 28, 1996	74	.....	74
Bills 11/15/96	do		11/15/96	Nov 15, 1996	11	.....	11
9-1/4% 1998 notes	05/16/94		08/15/98	Feb. 15 - Aug. 15	3	.....	3
8-7/8% 1999 notes	11/15/94		02/15/99	do	1	.....	1
8-3/4% 2000 notes	do		08/15/00	do	1	.....	1
8-1/2% 2000 notes	do		02/15/00	do	1	.....	1
8-1/2% 2000 notes	11/18/94		11/15/00	May 15 - Nov. 15	1	.....	1
8-1/8% 1998 notes	05/16/94		02/15/98	Feb. 15 - Aug. 15	2	.....	2
8% 1999 notes	05/15/92		08/15/99	do	4	.....	4
7-1/2% 2002 notes	11/18/94		05/15/02	May 15 - Nov. 15	2	.....	2
7-1/2% 2005 notes	05/15/95		02/15/05	Feb. 15 - Aug. 15	1	.....	1
7-1/4% 1996 notes	05/16/94		08/31/96	Feb. 28 - Aug. 31	1	.....	1
6-3/4% 1997 notes	do		02/28/97	do	1	.....	1
6-1/2% 1996 notes	03/17/94		11/30/96	May 31 - Nov. 30	19	.....	19
6-3/8% 2002 notes	11/18/94		08/15/02	Feb. 15 - Aug. 15	4	.....	4
6-1/4% 2003 notes	do		02/15/03	do	2	.....	2
5-7/8% 2004 notes	Various dates		02/15/04	do	5	.....	5
5-5/8% 1997 notes	05/16/94		08/31/97	Feb. 28 - Aug. 31	1	.....	1
15-3/4% 2001 bonds	Various dates		11/15/01	May 15 - Nov. 15	9	(*)	8
14-1/4% 2002 bonds	do		02/15/02	Feb. 15 - Aug. 15	3	(*)	3
14% 2006-11 bonds	05/25/90	11/15/06	11/15/11	May 15 - Nov. 15	2	.....	2
13-3/4% 2004 bonds	Various dates		08/15/04	Feb. 15 - Aug. 15	5	.....	5
13-3/8% 2001 bonds	do		08/15/01	do	3	.....	3
13-1/4% 2009-14 bonds	02/22/90	05/15/09	05/15/14	May 15 - Nov. 15	3	.....	3
13-1/8% 2001 bonds	Various dates		05/15/01	do	1	.....	1
12-3/4% 2005-10 bonds	do	11/15/05	11/15/10	do	11	3	8
12-3/8% 2004 bonds	do		05/15/04	do	3	.....	3
12% 2005 bonds	do		05/15/05	do	17	.....	17
11-7/8% 2003 bonds	do		11/15/03	do	4	.....	4
11-3/4% 2001 bonds	do		02/15/01	Feb. 15 - Aug. 15	3	.....	3
11-3/4% 2005-10 bonds	do	02/15/05	02/15/10	do	1	.....	1
11-5/8% 2002 bonds	11/18/94		11/15/02	May 15 - Nov. 15	2	.....	2
11-5/8% 2004 bonds	Various dates		11/15/04	do	4	.....	4
11-1/8% 2003 bonds	do		08/15/03	Feb. 15 - Aug. 15	4	.....	4
10-3/4% 2003 bonds	do		02/15/03	do	2	.....	2
10-3/4% 2003 bonds	do		05/15/03	May 15 - Nov. 15	2	.....	2
10-3/8% 2004-09 bonds	11/28/89	11/15/04	11/15/09	do	2	.....	2
10-3/8% 2007-12 bonds	Various dates	11/15/07	11/15/12	do	12	.....	12
9-3/8% 2006 bonds	do		02/15/06	Feb. 15 - Aug. 15	13	.....	13
8-1/4% 2000-05 bonds	do	05/15/00	05/15/05	May 15 - Nov. 15	1	.....	1
7-5/8% 2002-07 bonds	do	02/15/02	02/15/07	Feb. 15 - Aug. 15	18	1	17
Total Judicial Survivors Annuity Fund					260	4	256
Leaking Underground Storage Tank Trust Fund							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	1,137	79	1,058
Total Leaking Underground Storage Tank Trust Fund					1,137	79	1,058
Library of Congress Copyright Fees:							
Bills 7/5/96	Various dates		07/05/96	July 5, 1996	1	.....	1
Bills 7/25/96	do		07/25/96	July 25, 1996	(*)	.....	(*)
Bills 7/31/96	do		07/31/96	July 31, 1996	13	.....	13
Bills 8/1/96	do		08/01/96	Aug. 1, 1996	350	.....	350
Bills 9/3/96	do		09/03/96	Sept 3, 1996	78	.....	78
6-1/4% 1996 notes	do		08/31/96	Feb 28 - Aug 31	86	.....	86
6-1/8% 1996 notes	do		07/31/96	Jan. 31 - July 31	11	(*)	11
Total Library of Congress Copyright Fees					538	(*)	538
Library of Congress Trust Fund:							
Bills 7/5/96	Various dates		07/05/96	July 5, 1996	(*)	.....	(*)
Bills 7/11/96	do		07/11/96	July 11, 1996	19	.....	19
Bills 7/25/96	do		07/25/96	July 25, 1996	1	.....	1
Bills 8/22/96	do		08/22/96	Aug. 22, 1996	1	.....	1
Bills 9/19/96	do		09/19/96	Sept 19, 1996	(*)	.....	(*)
Bills 10/17/96	do		10/17/96	Oct. 17, 1996	(*)	.....	(*)
Bills 11/14/96	do		11/14/96	Nov. 14, 1996	1	.....	1
8% 1996 notes	do		10/15/96	Apr. 15 - Oct. 15	1	.....	1

*$500 thousand or less

For footnotes, see page 29

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Library of Congress Trust Fund—Continued							
7-1/2% 1996 notes	11/09/95		12/31/96	June 30 - Dec. 31	(*)		(*)
7-1/2% 1997 notes	Various dates		01/31/97	Jan. 31 - July 31	(*)		(*)
7-3/8% 1997 notes	02/29/96		11/15/97	May 15 - Nov. 15	(*)		(*)
7-1/4% 1996 notes	Various dates		08/31/96	Feb. 28 - Aug. 31	1		1
7-1/4% 1996 notes	do		11/30/96	May 31 - Nov. 30	(*)		(*)
7-1/4% 1998 notes	02/29/96		02/15/98	Feb. 15 - Aug. 15	(*)		(*)
6-7/8% 1996 notes	Various dates		10/31/96	Apr. 30 - Oct. 31	(*)		(*)
6-7/8% 1997 notes	11/09/95		02/28/97	Feb. 28 - Aug. 31	(*)		(*)
6-7/8% 1997 notes	do		03/31/97	Mar. 31 - Sept. 30	(*)		(*)
6-3/4% 1997 notes	01/04/96		02/28/97	Feb. 28 - Aug. 31	(*)		(*)
6-3/4% 1997 notes	08/24/95		05/31/97	May 31 - Nov. 30	(*)		(*)
6-5/8% 1997 notes	Various dates		03/31/97	Mar. 31 - Sept. 30	(*)		(*)
6-1/8% 1997 notes	do		05/31/97	May 31 - Nov. 30	1		1
5-7/8% 1997 notes	11/16/95		07/31/97	Jan. 31 - July 31	(*)		(*)
Total Library of Congress Trust Fund					28		28
Low Level Radioactive Waste, Department of Energy:							
Bills 7/1/96	Various dates		07/01/96	July 1, 1996	4		4
Total Low Level Radioactive Waste, Department of Energy					4		4
Military Retirement Fund, Department of Defense:							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	951		951
Bills 7/11/96	Various dates		07/11/96	July 11, 1996	1,600	(*)	1,600
Bills 8/8/96	do		08/08/96	Aug. 8, 1996	1,600		1,600
Bills 9/12/96	do		09/12/96	Sept. 12, 1996	1,600		1,600
Bills 10/10/96	do		10/10/96	Oct. 10, 1996	1,000		1,000
Bills 11/7/96	do		11/07/96	Nov. 7, 1996	1,600		1,600
Bills 12/12/96	do		12/12/96	Dec. 12, 1996	1,083		1,083
9-1/4% 1998 notes	08/16/93		08/15/98	Feb. 15 - Aug. 15	289		289
8-7/8% 1998 notes	10/01/91		11/15/98	May 15 - Nov. 15	2,732		2,732
8-1/2% 2000 notes	Various dates		11/15/00	do	9,169		9,169
8% 1996 notes	10/01/91		10/15/96	Apr. 15 - Oct. 15	2,500		2,500
8% 2001 notes	Various dates		05/15/01	May 15 - Nov. 15	6,528		6,528
7-1/4% 1996 notes	11/15/93		11/15/96	do	4,092		4,092
6-7/8% 1997 notes	05/28/93		03/31/97	Mar. 31 - Sept. 30	124		124
6-1/2% 1997 notes	01/12/95		08/15/97	Feb. 15 - Aug. 15	5,148		5,148
15-3/4% 2001 bonds	Various dates		11/15/01	May 15 - Nov. 15	130	32	98
14-1/4% 2002 bonds	do		02/15/02	Feb. 15 - Aug. 15	249	29	220
14% 2006-11 bonds	do	11/15/06	11/15/11	May 15 - Nov. 15	13,081	2,769	10,312
13-7/8% 2006-11 bonds	do	05/15/06	05/15/11	do	23,069	6,663	16,406
13-3/4% 2004 bonds	do		08/15/04	Feb. 15 - Aug. 15	325	178	147
13-3/8% 2001 bonds	do		08/15/01	do	578		578
13-1/4% 2009-14 bonds	do	05/15/09	05/15/14	May 15 - Nov. 15	973	74	898
12-3/4% 2005-10 bonds	do	11/15/05	11/15/10	do	5,270	2,381	2,889
12-3/8% 2004 bonds	do		05/15/04	do	297		297
12% 2008-13 bonds	do	08/15/08	08/15/13	Feb. 15 - Aug. 15	2,917		2,917
11-7/8% 2003 bonds	do		11/15/03	May 15 - Nov. 15	3		3
11-5/8% 2002 bonds	do		11/15/02	do	8,973		8,973
11-5/8% 2004 bonds	05/29/87		11/15/04	do	29		29
11-1/8% 2003 bonds	10/02/95		08/15/03	Feb. 15 - Aug. 15	5,495		5,495
10-3/8% 2004-09 bonds	Various dates	11/15/04	11/15/09	May 15 - Nov. 15	10,771		10,771
10-3/8% 2007-12 bonds	do	11/15/07	11/15/12	do	20,577		20,577
10% 2005-10 bonds	do	05/15/05	05/15/10	do	99		99
Total Military Retirement Fund, Department of Defense					132,849	12,125	120,724
Morris K. Udall Scholarship and Excellence In National Environmental Policy Foundation:							
Bills 7/31/96	Various dates		07/31/96	July 31, 1996	11		11
Bills 8/29/96	do		08/29/96	Aug. 29, 1996	(*)		(*)
Bills 5/29/97	do		05/29/97	May 29, 1997	(*)		(*)
7-1/4% 1998 notes	02/15/95		02/15/98	Feb. 15 - Aug. 15	5		5
6-1/4% 1997 notes	01/31/95		01/31/97	Jan. 31 - July 31	5		5
Total Morris K. Udall Scholarship and Excellence In National Environmental Policy Foundation					21		21
NASA Construction of Facilities							
Bills 7/18/96	Various dates		07/18/96	July 18, 1996	2		2
Total NASA Construction of Facilities					2		2
NASA Endeavor Teacher Trust Fund							
Bills 9/26/96	Various dates		09/26/96	Sept. 26, 1996	(*)		(*)
Total NASA Endeavor Teacher Trust Fund					(*)		(*)
NASA Science Space Technical Education Trust Fund:							
Bills 9/26/96	Various dates		09/26/96	Sept. 26, 1996	1		1
9-1/4% 1998 notes	do		08/15/98	Feb. 15 - Aug. 15	7		7
8-7/8% 1998 notes	do		11/15/98	May 15 - Nov. 15	7		7
Total NASA Science Space Technical Education Trust Fund					16		16
National Archives Gift Fund							
Bills 11/14/96	Various dates		11/14/96	Nov. 14, 1996	(*)		(*)
Bills 1/9/97	do		01/09/97	Jan. 9, 1997	(*)		(*)
Bills 5/1/97	do		05/01/97	May 1, 1997	(*)		(*)
7-1/4% 1996 notes	02/01/96		11/15/96	May 15 - Nov. 15	(*)		(*)
6-1/4% 1996 notes	01/03/96		08/31/96	Feb. 28 - Aug. 31	(*)		(*)
Total National Archives Gift Fund					1		1

*$500 thousand or less.

For footnotes, see page 29

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
National Archives Trust Fund							
Bills 7/25/96	Various dates		07/25/96	July 25, 1996	2		2
Bills 9/19/96	do		09/19/96	Sept. 19, 1996	(*)		(*)
Bills 11/14/96	do		11/14/96	Nov. 14, 1996	1		1
Bills 1/9/97	do		01/09/97	Jan. 9, 1997	3		3
Bills 2/6/97	do		02/06/97	Feb. 6, 1997	1		1
Bills 4/3/97	do		04/03/97	Apr. 3, 1997	2		2
7-1/4% 1996 notes	02/01/96		11/15/96	May 15 - Nov. 15	1		1
6-1/4% 1996 notes	01/03/96		08/31/96	Feb. 28 - Aug. 31	3		3
5-5/8% 1997 notes	06/21/96		10/31/97	Apr. 30 - Oct. 31	(*)		(*)
4-3/4% 1997 notes	07/31/95		02/15/97	Feb. 15 - Aug. 15	1		1
4-3/8% 1996 notes	Various dates		08/15/96	do	1		1
Total National Archives Trust Fund					15		15
National Credit Union Association, Community Development Revolving Fund							
Bills 7/5/96	Various dates		07/05/96	July 5, 1996	1		1
Total National Credit Union Association, Community Development Revolving Fund					1		1
National Credit Union Association, Operating Fund:							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	36		36
Total National Credit Union Association, Operating Fund					36		36
National Credit Union Share Insurance Fund, NCUA:							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	42		42
7-7/8% 1996 notes	07/29/92		07/15/96	Jan. 15 - July 15	100		100
7-1/4% 1996 notes	do		08/31/96	Feb. 28 - Aug. 31	100		100
7-1/4% 1998 notes	12/28/95		02/15/98	Feb. 15 - Aug. 15	100		100
7% 1996 notes	07/29/92		09/30/96	Mar. 31 - Sept. 30	100		100
6-7/8% 1997 notes	01/13/93		03/31/97	do	100		100
6-7/8% 1999 notes	09/16/94		08/31/99	Feb. 28 - Aug. 31	50		50
6-3/4% 1997 notes	01/13/93		02/28/97	do	100		100
6-3/4% 1997 notes	12/28/95		05/31/97	May 31 - Nov. 30	100		100
6-3/4% 1999 notes	07/01/94		06/30/99	June 30 - Dec. 31	50		50
6-1/2% 1996 notes	04/11/95		11/30/96	May 31 - Nov. 30	100		100
6-1/2% 1999 notes	05/06/94		04/30/99	Apr. 30 - Oct. 31	125		125
6-3/8% 2000 notes	05/03/96		01/15/00	Jan. 15 - July 15	100		100
6-1/8% 1996 notes	10/18/93		12/31/96	June 30 - Dec. 31	200		200
6% 1997 notes	04/11/95		11/30/97	May 31 - Nov. 30	100		100
5-7/8% 1998 notes	01/29/96		08/15/98	Feb. 15 - Aug. 15	100		100
5-7/8% 1999 notes	03/31/94		03/31/99	Mar. 31 - Sept. 30	100		100
5-3/4% 1997 notes	03/30/93		10/31/97	Apr. 30 - Oct. 31	100		100
5-5/8% 1997 notes	do		08/31/97	Feb. 28 - Aug. 31	100		100
5-5/8% 1998 notes	Various dates		01/31/98	Jan. 31 - July 31	200		200
5-1/2% 1997 notes	03/30/93		07/31/97	do	100		100
5-1/2% 1997 notes	12/28/95		09/30/97	Mar. 31 - Sept. 30	100		100
5-3/8% 1998 notes	06/30/93		05/31/98	May 31 - Nov. 30	100		100
5-1/4% 1998 notes	08/03/93		07/31/98	Jan. 31 - July 31	100		100
5-1/8% 1998 notes	04/08/96		03/31/98	Mar. 31 - Sept. 30	100		100
5-1/8% 1998 notes	05/20/93		04/30/98	Apr. 30 - Oct. 31	150		150
5-1/8% 1998 notes	06/30/93		06/30/98	June 30 - Dec. 31	250		250
5-1/8% 1998 notes	03/05/96		11/30/98	May 31 - Nov. 30	100		100
5-1/8% 1998 notes	03/08/96		12/31/98	June 30 - Dec. 31	100		100
5% 1999 notes	01/29/96		01/31/99	Jan. 31 - July 31	100		100
4-3/4% 1998 notes	12/28/95		10/31/98	Apr. 30 - Oct. 31	100		100
Total National Credit Union Share Insurance Fund, NCUA					3,367		3,367
National Institutes of Health, Patients Benefit Fund							
Bills 9/12/96	Various dates		09/12/96	Sept. 12, 1996	(*)		(*)
Total National Institutes of Health, Patients Benefit Fund					(*)		(*)
National Institutes of Health, Unconditional Gift Fund:							
Bills 7/18/96	Various dates		07/18/96	July 18, 1996	3		3
Bills 9/12/96	do		09/12/96	Sept. 12, 1996	3		3
Bills 9/19/96	do		09/19/96	Sept. 19, 1996	(*)		(*)
Bills 10/17/96	do		10/17/96	Oct. 17, 1996	1		1
Bills 12/12/96	do		12/12/96	Dec. 12, 1996	(*)		(*)
Bills 5/1/97	do		05/01/97	May 1, 1997	1		1
Total National Institutes of Health, Unconditional Gift Fund					8		8
National Labor Relations Board							
Bills 7/5/96	Various dates		07/05/96	July 5, 1996	(*)		(*)
Bills 7/18/96	do		07/18/96	July 18, 1996	11		11
Bills 7/25/96	do		07/25/96	July 25, 1996	(*)		(*)
Bills 9/26/96	do		09/26/96	Sept. 26, 1996	(*)		(*)
Bills 10/3/96	do		10/03/96	Oct. 3, 1996	(*)		(*)
Bills 11/21/96	do		11/21/96	Nov. 21, 1996	(*)		(*)
Bills 4/3/97	do		04/03/97	Apr. 3, 1997	(*)		(*)
Total National Labor Relations Board					12		12
NOAA, Fishery Promotional Fund:							
Bills 1/9/97	Various dates		01/09/97	Jan. 9, 1997	1		1
Total NOAA, Fishery Promotional Fund					1		1
National Security Education Trust Fund							
Bills 7/25/96	Various dates		07/25/96	July 25, 1996	(*)		(*)
Bills 9/19/96	do		09/19/96	Sept. 19, 1996	8		8
8-7/8% 1998 notes	10/16/95		11/15/98	May 15 - Nov. 15	28		28
8% 1996 notes	07/01/93		10/15/96	Apr. 15 - Oct. 15	9		9
6-7/8% 1996 notes	Various dates		10/31/96	Apr. 30 - Oct. 31	36	22	14
Total National Security Education Trust Fund					81	22	59

*$500 thousand or less.

For footnotes, see page 29

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
National Service Life Insurance Fund							
13-3/8% 1997 to 1999 bonds	06/30/84	On demand	06/30/97 to 99	June 30 · Dec 31	647		647
13-1/8% 1997 bonds	06/30/82	do	06/30/97	do	561		561
10-1/2% 1997 & 1998 bonds	06/30/83	do	06/30/97 & 98	do	601		601
10-1/4% 1997 to 2000 bonds	06/30/85	do	06/30/97 to 00	do	697		697
9-1/8% 1997 to 2003 bonds	06/30/88	do	06/30/97 to 03	do	846		846
	Various dates						
8-3/4% 1997 to 2005 bonds	From 06/30/89	do	06/30/97 to 05	do	1,764		1,764
8-1/2% 1997 to 2002 bonds	06/30/87	do	06/30/97 to 02	do	796		796
8-1/4% 1997 to 2001 bonds	06/30/86	do	06/30/97 to 01	do	742		742
	Various dates						
8% 1997 to 2006 bonds	From 06/30/78	do	06/30/97 to 06	do	887		887
7-1/8% 1997 to 2009 bonds	06/30/92	do	06/30/97 to 09	do	1,779		1,779
6-7/8% 1997 to 2011 bonds	06/28/96	do	06/30/97 to 11	do	868		868
6-3/8% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	920		920
6-1/8% 1997 to 2008 bonds	06/30/93	do	06/30/97 to 08	do	1,124		1,124
Total National Service Life Insurance Fund					12,232		12,232
National Service Trust Fund							
9% 1998 notes	10/06/94		05/15/98	May 15 · Nov 15	9		9
8-3/4% 2000 notes	10/02/95		08/15/00	Feb 15 · Aug 15	6		6
8-1/2% 1997 notes	10/06/94		07/15/97	Jan 15 · July 15	9		9
8% 1997 notes	03/10/94		01/15/97	do	4		4
7-7/8% 1996 notes	do		07/31/96	Jan 31 · July 31	3		3
7-7/8% 1998 notes	Various dates		01/15/98	Jan 15 · July 15	12		12
7-3/4% 2000 notes	04/30/96		01/31/00	Jan 31 · July 31	1		1
7-3/4% 2001 notes	04/01/96		02/15/01	Feb 15 · Aug 15	3		3
7-1/4% 1996 notes	03/10/94		08/31/96	Feb 28 · Aug 31	3		3
7-1/4% 1996 notes	07/15/94		11/15/96	May 15 · Nov 15	1		1
7-1/8% 1999 notes	10/06/94		09/30/99	Mar 31 · Sept 30	10		10
7-1/8% 2000 notes	03/31/95		02/29/00	Feb 28 · Aug 31	4		4
7% 1996 notes	03/10/94		09/30/96	Mar 31 · Sept 30	13		13
6-7/8% 1999 notes	02/16/95		07/31/99	Jan 31 · July 31	(*)		(*)
6-7/8% 1999 notes	11/15/94		08/31/99	Feb 28 · Aug 31	1		1
6-7/8% 2000 notes	04/17/95		03/31/00	Mar 31 · Sept 30	2		2
6-3/4% 1999 notes	12/22/94		05/31/99	May 31 · Nov 30	10		10
6-3/4% 1999 notes	Various dates		06/30/99	June 30 · Dec 31	2		2
6-3/4% 2000 notes	05/31/96		04/30/00	Apr 30 · Oct 31	3		3
6-1/2% 1997 notes	10/03/94		08/15/97	Feb 15 · Aug 15	1		1
6-1/2% 1999 notes	12/22/94		04/30/99	Apr 30 · Oct 31	11		11
6-3/8% 1999 notes	10/06/94		01/15/99	Jan 15 · July 15	10		10
6-1/4% 2000 notes	08/04/95		05/31/00	May 31 · Nov 30	7		7
6-1/8% 1996 notes	09/08/94		12/31/96	June 30 · Dec 31	1		1
6-1/8% 2000 notes	08/15/95		07/31/00	Jan 31 · July 31	2		2
6-1/8% 2000 notes	10/16/95		09/30/00	Mar 31 · Sept 30	(*)		(*)
5-7/8% 2000 notes	07/17/95		06/30/00	June 30 · Dec 31	5		5
5-3/4% 2000 notes	01/11/96		10/31/00	Apr 30 · Oct 31	3		3
5-5/8% 2000 notes	01/16/96		11/30/00	May 31 · Nov 30	9		9
5-1/2% 1997 notes	Various dates		09/30/97	Mar 31 · Sept 30	14		14
5-1/2% 2000 notes	05/15/95		04/15/00	Apr 15 · Oct 15	2		2
5-1/2% 2000 notes	01/16/96		12/31/00	June 30 · Dec 31	7		7
5-3/8% 1998 notes	09/22/94		05/31/98	May 31 · Nov 30	1		1
5-1/4% 1998 notes	08/01/94		07/31/98	Jan 31 · July 31	(*)		(*)
5-1/8% 1998 notes	Various dates		02/28/98	Feb 28 · Aug 31	1		1
5-1/8% 1998 notes	do		06/30/98	June 30 · Dec 31	(*)		(*)
4-3/4% 1998 notes	do		09/30/98	Mar 31 · Sept 30	16		16
Total National Service Trust Fund					188		188
Native American Institution Endowment Fund							
Bills 9/30/96	Various dates		09/30/96	Sept 30, 1996	5		5
Total Native American Institution Endowment Fund					5		5
Natural Resource Damage Assessment and Restoration Fund							
Bills 7/25/96	Various dates		07/25/96	July 25, 1996	1		1
Bills 8/30/96	do		08/30/96	Aug 30, 1996	1		1
Bills 10/3/96	do		10/03/96	Oct 3, 1996	22		22
Bills 10/31/96	do		10/31/96	Oct 31, 1996	(*)		(*)
8% 1997 notes	01/18/96		01/15/97	Jan 15 · July 15	8		8
7-3/4% 2000 notes	03/15/95		01/31/00	Jan 31 · July 31	(*)		(*)
6-7/8% 2000 notes	04/03/95		03/31/00	Mar 31 · Sept 30	(*)		(*)
6-1/8% 1996 notes	12/23/94		12/31/96	June 30 · Dec 31	3		3
5-5/8% 1997 notes	06/27/96		06/30/97	do	3		3
5-1/4% 1997 notes	01/05/96		12/31/97	do	1		1
Total Natural Resource Damage Assessment and Restoration Fund					39		39
Nuclear Waste Fund							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	24		24
9-1/4% 1998 notes	Various dates		08/15/98	Feb 15 · Aug 15	280	100	180
9% 1998 notes	do		05/15/98	May 15 · Nov 15	205	40	165
8-7/8% 1999 notes	do		02/15/99	Feb 15 · Aug 15	125		125
8-7/8% 2000 notes	do		05/15/00	May 15 · Nov 15	88		88
8-3/4% 2000 notes	do		08/15/00	Feb 15 · Aug 15	103		103
8-1/2% 1997 notes	do		04/15/97	Apr 15 · Oct 15	276		276
8-1/2% 2000 notes	do		11/15/00	May 15 · Nov 15	93		93
8% 1999 notes	05/01/92		08/15/99	Feb 15 · Aug 15	97		97
8% 2001 notes	12/01/92		05/15/01	May 15 · Nov 15	110		110
7-7/8% 1998 notes	Various dates		01/15/98	Jan 15 · July 15	237	55	181
7-3/4% 2001 notes	do		02/15/01	Feb 15 · Aug 15	106		106
7-1/2% 2001 notes	do		11/15/01	May 15 · Nov 15	149		149
7-1/2% 2002 notes	do		05/15/02	do	208	84	123
6-3/8% 2002 notes	08/02/93		08/15/02	Feb 15 · Aug 15	200		200
5-3/4% 2003 notes	Various dates		08/15/03	do	154		154

*$500 thousand or less

For footnotes, see page 29

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Nuclear Waste Fund—Continued							
5-1/2% 2000 notes	07/15/93		04/15/00	Apr. 15 - Oct. 15	10		10
13-7/8% 2006-11 bonds	Various dates	05/15/06	05/15/11	May 15 - Nov. 15	26		26
12% 2008-13 bonds	do	08/15/08	08/15/13	Feb. 15 - Aug. 15	111		111
11-3/4% 2005-10 bonds	do	02/15/05	02/15/10	do	78		78
11-3/4% 2009-14 bonds	do	11/15/09	11/15/14	May 15 - Nov. 15	157		157
11-1/4% 2015 bonds	do		02/15/15	Feb. 15 - Aug. 15	76		76
10-3/4% 2003 bonds	do		02/15/03	do	221		221
10-5/8% 2015 bonds	do		08/15/15	do	87		87
10-3/8% 2007-12 bonds	do	11/15/07	11/15/12	May 15 - Nov. 15	102		102
9-7/8% 2015 bonds	do		11/15/15	do	285		285
9-3/8% 2006 bonds	do		02/15/06	Feb. 15 - Aug. 15	251		251
9-1/4% 2016 bonds	do		02/15/16	do	180		180
9-1/8% 2004-09 bonds	do	05/15/04	05/15/09	May 15 - Nov. 15	85		85
8-7/8% 2017 bonds	03/01/96		08/15/17	Feb. 15 - Aug. 15	53		53
8-3/4% 2020 bonds	Various dates		05/15/20	May 15 - Nov. 15	70		70
8-1/4% 2005 bonds	05/15/95		05/15/05	do	30		30
8% 2021 bonds	Various dates		11/15/21	do	75		75
7-7/8% 2021 bonds	06/03/96		02/15/21	Feb. 15 - Aug. 15	100		100
7-1/2% 2016 bonds	04/03/96		11/15/16	May 15 - Nov. 15	172		172
7-1/4% 2016 bonds	03/01/96		05/15/16	do	62		62
7-1/4% 2022 bonds	Various dates		08/15/22	Feb. 15 - Aug. 15	174		174
7-1/8% 2023 bonds	do		02/15/23	do	285		285
6-7/8% 2025 bonds	02/02/96		08/15/25	do	95		95
6-1/4% 2023 bonds	do		08/15/23	do	104		104
Total Nuclear Waste Fund					5,345	279	5,065
Obligation Guarantee Fund, Department of Transportation:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	(*)		(*)
Bills 11/14/96	do		11/14/96	Nov. 14, 1996	(*)		(*)
Bills 2/6/97	do		02/06/97	Feb. 6, 1997	1		1
Bills 3/6/97	do		03/06/97	Mar. 6, 1997	(*)		(*)
Bills 5/29/97	do		05/29/97	May 29, 1997	(*)		(*)
Total Obligation Guarantee Fund, Department of Transportation					2		2
Office of Thrift Supervision:							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	49		49
6-7/8% 1996 notes	09/08/95		10/31/96	Apr. 30 - Oct. 31	10		10
6-1/8% 1996 notes	08/12/94		07/31/96	Jan. 31 - July 31	30		30
6-1/8% 1996 notes	09/08/95		12/31/96	June 30 - Dec. 31	15		15
Total Office of Thrift Supervision					104		104
Oil Spill Liability Trust Fund							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	1,204	96	1,108
14-1/4% 2002 bonds	do		02/15/02	Feb. 15 - Aug. 15	3		3
14% 2006-11 bonds	do	11/15/06	11/15/11	May 15 - Nov. 15	16	(*)	15
13-7/8% 2006-11 bonds	do	05/15/06	05/15/11	do	3		3
13-1/4% 2009-14 bonds	do	05/15/09	05/15/14	do	2		2
13-1/8% 2001 bonds	do		05/15/01	do	2		2
12-3/4% 2005-10 bonds	do	11/15/05	11/15/10	do	3		3
12-1/2% 2009-14 bonds	12/12/85	08/15/09	08/15/14	Feb. 15 - Aug. 15	1		1
11-7/8% 2003 bonds	05/02/86		11/15/03	May 15 - Nov. 15	1		1
11-3/4% 2009-14 bonds	04/15/86	11/15/09	11/15/14	do	1		1
9-1/8% 2004-09 bonds	12/15/87	05/15/04	05/15/09	do	1		1
7-5/8% 2002-07 bonds	04/14/88	02/15/02	02/15/07	Feb. 15 - Aug. 15	1		1
7-1/4% 2016 bonds	Various dates		05/15/16	May 15 - Nov. 15	2		2
Total Oil Spill Liability Trust Fund					1,238	96	1,141
Oliver Wendell Holmes Devise:							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	(*)	(*)	(*)
Total Oliver Wendell Holmes Devise					(*)	(*)	(*)
Outer Continental Shelf, Beaufort Sea, Department of Interior:							
Bills 11/14/96	Various dates		11/14/96	Nov. 14, 1996	145		145
Bills 2/6/97	do		02/06/97	Feb. 6, 1997	444		444
Bills 4/3/97	do		04/03/97	Apr. 3, 1997	615		615
Bills 6/26/97	do		06/26/97	June 26, 1997	295		295
Total Outer Continental Shelf, Beaufort Sea, Department of Interior					1,500		1,500
Outer Continental Shelf, Bonus Bids Deposits, Beaufort Sea, Department of Interior:							
Bills 7/25/96	Various dates		07/25/96	July 25, 1996	73		73
Total Outer Continental Shelf, Bonus Bids Deposits, Beaufort Sea, Department of Interior					73		73
Overseas Private Investment Corporation Liquidating Account							
7-1/2% 2001 notes	Various dates		11/15/01	May 15 - Nov. 15	35		35
Total Overseas Private Investment Corporation Liquidating Account					35		35
Overseas Private Investment Corporation Non-Credit Account							
8-7/8% 1997 notes	02/20/92		11/15/97	May 15 - Nov. 15	15		15
8-7/8% 2000 notes	07/15/93		05/15/00	do	4		4
8-3/4% 2000 notes	04/21/95		08/15/00	Feb. 15 - Aug. 15	4		4
8% 1996 notes	08/02/90		10/15/96	Apr. 15 - Oct. 15	32		32
7-7/8% 1998 notes	09/10/92		04/15/98	do	3		3
7-7/8% 2001 notes	Various dates		08/15/01	Feb. 15 - Aug. 15	63	15	48
7-3/4% 2001 notes	05/15/95		02/15/01	do	7		7
7-1/4% 1996 notes	Various dates		11/15/96	May 15 - Nov. 15	43		43

*$500 thousand or less.

For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Overseas Private Investment Corporation Non-Credit Account—Continued							
7-1/4% 2004 notes	05/16/94		05/15/04	May 15 - Nov 15	8		8
7% 1999 notes	05/08/92		04/15/99	Apr. 15 - Oct. 15	2		2
6-7/8% 1999 notes	05/15/96		08/31/99	Feb. 28 - Aug 31	7		7
6-3/4% 1999 notes	02/15/95		05/31/99	May 31 - Nov. 30	25		25
6-3/4% 2000 notes	Various dates		04/30/00	Apr. 30 - Oct. 31	25		25
6-1/2% 1996 notes	04/23/92		11/30/96	May 31 - Nov 30	21		21
6-1/2% 2005 notes	Various dates		05/15/05	May 15 - Nov 15	11		11
6-1/2% 2005 notes	05/15/96		08/15/05	Feb. 15 - Aug 15	17		17
6-3/8% 1999 notes	Various dates		01/15/99	Jan. 15 - July 15	25		25
6-3/8% 2000 notes	do		01/15/00	do	12		12
6-3/8% 2001 notes	04/30/96		03/31/01	Mar. 31 - Sept 30	8		8
6-3/8% 2002 notes	Various dates		08/15/02	Feb. 15 - Aug 15	70		70
6-1/4% 2000 notes	08/15/95		05/31/00	May 31 - Nov. 30	12		12
6-1/4% 2000 notes	05/15/96		08/31/00	Feb. 28 - Aug 31	6		6
6-1/4% 2003 notes	Various dates		02/15/03	Feb. 15 - Aug 15	18		18
6-1/8% 2000 notes	do		09/30/00	Mar. 31 - Sept 30	25		25
5-7/8% 1999 notes	10/06/95		03/31/99	do	3		3
5-7/8% 2004 notes	Various dates		02/15/04	Feb. 15 - Aug 15	48		48
5-7/8% 2005 notes	do		11/15/05	May 15 - Nov 15	36		36
5-3/4% 2000 notes	do		10/31/00	Apr. 30 - Oct 31	13		13
5-3/4% 2003 notes	do		08/15/03	Feb. 15 - Aug 15	43		43
5-5/8% 2006 notes	do		02/15/06	do	48		48
5-1/2% 2000 notes	do		04/15/00	Apr. 15 - Oct. 15	19		19
5-1/2% 2000 notes	01/17/96		12/31/00	June 30 - Dec. 31	1		1
5-1/4% 2001 notes	01/31/96		01/31/01	Jan. 31 - July 31	21		21
5-1/8% 1998 notes	Various dates		06/30/98	June 30 - Dec. 31	14		14
5-1/8% 1998 notes	do		12/31/98	do	38		38
5% 1999 notes	02/16/94		01/31/99	Jan. 31 - July 31	5		5
4-3/4% 1998 notes	Various dates		08/31/98	Feb. 28 - Aug 31	55		55
4-3/4% 1998 notes	05/15/96		09/30/98	Mar. 31 - Sept 30	15		15
14% 2006-11 bonds	Various dates	11/15/06	11/15/11	May 15 - Nov 15	62	55	7
13-3/4% 2004 bonds	08/02/93		08/15/04	Feb. 15 - Aug 15	1		1
12-3/4% 2005-10 bonds	Various dates	11/15/05	11/15/10	May 15 - Nov 15	62	55	7
12-1/2% 2009-14 bonds	08/15/95	08/15/09	08/15/14	Feb. 15 - Aug 15	19		19
11-7/8% 2003 bonds	02/18/92		11/15/03	May 15 - Nov. 15	50		50
11-5/8% 2002 bonds	do		11/15/02	do	44		44
11-5/8% 2004 bonds	do		11/15/04	do	50		50
10-3/4% 2005 bonds	do		08/15/05	Feb. 15 - Aug 15	30		30
10-5/8% 2015 bonds	Various dates		08/15/15	do	59		59
10-3/8% 2007-12 bonds	do	11/15/07	11/15/12	May 15 - Nov. 15	51		51
10% 2005-10 bonds	do	05/15/05	05/15/10	do	78		78
9-7/8% 2015 bonds	04/30/93		11/15/15	do	1		1
9-3/8% 2006 bonds	02/18/92		02/15/06	Feb. 15 - Aug 15	50		50
9-1/8% 2004-09 bonds	do	05/15/04	05/15/09	May 15 - Nov 15	54		54
9-1/8% 2018 bonds	Various dates		05/15/18	do	48		48
8-3/4% 2003-08 bonds	do	11/15/03	11/15/08	do	56		56
8-3/4% 2020 bonds	do		08/15/20	Feb. 15 - Aug 15	8		8
8-1/2% 2020 bonds	do		02/15/20	do	38		38
8-3/8% 2003-08 bonds	do	08/15/03	08/15/08	do	64		64
8-1/8% 2019 bonds	do		08/15/19	do	57		57
8% 2001 bonds	do		08/15/01	do	9		9
7-7/8% 2002-07 bonds	do	11/15/02	11/15/07	May 15 - Nov 15	66		66
7-7/8% 2021 bonds	02/26/92		02/15/21	Feb. 15 - Aug 15	83		83
7-5/8% 2002-07 bonds	Various dates	02/15/02	02/15/07	do	212		212
7-1/2% 2016 bonds	do		11/15/16	May 15 - Nov 15	89		89
7-1/4% 2016 bonds	do		05/15/16	do	87		87
7-1/4% 2022 bonds	do		08/15/22	Feb. 15 - Aug 15	41		41
6-1/4% 2023 bonds	do		08/15/23	do	42		42
Total Overseas Private Investment Corporation Non-Credit Account					2,336	125	2,211
Panama Canal Commission Compensation Fund							
8-3/4% 1997 notes	Various dates		10/15/97	Apr. 15 - Oct. 15	7		7
8% 1996 notes	do		10/15/96	do	7		7
7-7/8% 2004 notes	do		11/15/04	May 15 - Nov 15	7		7
7-1/2% 2001 notes	do		11/15/01	do	7		7
7-1/8% 1998 notes	do		10/15/98	Apr. 15 - Oct. 15	7		7
6% 1999 notes	do		10/15/99	do	7		7
5-7/8% 2005 notes	do		11/15/05	May 15 - Nov 15	7		7
5-1/2% 2000 notes	do		04/15/00	Apr. 15 - Oct. 15	18	10	7
11-7/8% 2003 bonds	do		11/15/03	May 15 - Nov 15	7		7
11-5/8% 2002 bonds	do		11/15/02	do	7		7
Total Panama Canal Commission Compensation Fund					81	10	71
Pension Benefit Guaranty Corporation							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	91		91
12% 2008-13 bonds	Various dates	08/15/08	08/15/13	Feb. 15 - Aug 15	1,266		1,266
9-1/8% 2018 bonds	do		05/15/18	May 15 - Nov. 15	188	125	63
9% 2018 bonds	do		11/15/18	do	144	58	86
8-7/8% 2019 bonds	do		02/15/19	Feb. 15 - Aug. 15	1,287	1,000	287
8-3/4% 2017 bonds	do		05/15/17	May 15 - Nov 15	183	37	145
8-3/4% 2020 bonds	do		05/15/20	do	250	139	112
8-1/2% 2020 bonds	do		02/15/20	Feb. 15 - Aug. 15	241	82	158
8-1/8% 2019 bonds	do		08/15/19	do	2,338	1,680	658
8-1/8% 2021 bonds	do		05/15/21	May 15 - Nov 15	616		616
7-1/2% 2016 bonds	do		11/15/16	do	146	89	56
7-1/8% 2023 bonds	06/28/96		02/15/23	Feb. 15 - Aug 15	48		48
6-1/4% 2023 bonds	Various dates		08/15/23	do	2,867	575	2,292
Total Pension Benefit Guaranty Corporation					9,666	3,786	5,879
Postal Service Fund							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	1,837		1,837
Total Postal Service Fund					1,837		1,837

*$500 thousand or less.

For footnotes, see page 29

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Power Systems, Bureau of Indian Affairs							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	8		8
6-3/8% 1999 notes	Various dates		07/15/99	Jan. 15 - July 15	1	(*)	(*)
5-3/4% 2003 notes	11/15/93		08/15/03	Feb. 15 - Aug. 15	3		3
4-3/8% 1996 notes	do		11/15/96	May 15 - Nov. 15	3		3
Total Power Systems, Bureau of Indian Affairs					15	(*)	15
Preservation Birthplace of Abe Lincoln, Department of Interior							
11-3/4% 2005-10 bonds	02/15/80	02/15/05	02/15/10	Feb. 15 - Aug. 15	(*)		(*)
Total Preservation Birthplace of Abe Lincoln, Department of Interior					(*)		(*)
Public Health Service, Conditional Gift Fund, HHS							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	(*)		(*)
5-5/8% 1998 notes	07/26/93		01/31/98	Jan. 31 - July 31	3		3
Total Public Health Service, Conditional Gift Fund, HHS					3		3
Public Health Service, Unconditional Gift Fund, HHS							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	(*)		(*)
Total Public Health Service, Unconditional Gift Fund, HHS					(*)		(*)
Radiation Exposure Trust Fund							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	11		11
Total Radiation Exposure Trust Fund					11		11
Railroad Retirement Account	Various dates:						
6-5/8% 1996 certificates	From 06/03/96	On demand	07/01/96	July 1, 1996	7,540	303	7,238
13-3/4% 2004 bonds	Various dates		08/15/04	Feb. 15 - Aug. 15	355		355
12-3/8% 2004 bonds	04/27/88		05/15/04	May 15 - Nov. 15	50		50
11-5/8% 2004 bonds	Various dates		11/15/04	do	200		200
10-3/4% 2005 bonds	10/10/90		08/15/05	Feb. 15 - Aug. 15	100		100
10-5/8% 2015 bonds	Various dates		08/15/15	do	625		625
9-7/8% 2015 bonds	do		11/15/15	May 15 - Nov. 15	600		600
9-1/4% 2016 bonds	do		02/15/16	Feb. 15 - Aug. 15	710		710
Zero-coupon bonds (Effective Yield 7.045%)	06/03/96		08/15/06	Aug. 15, 2006	155		155
Zero-coupon bonds (Effective Yield 7.140%)	05/23/95		11/15/09	Nov. 15, 2009	2,983		2,983
Zero-coupon bonds (Effective Yield 7.640%)	04/25/95		05/15/12	May 15, 2012	210		210
Zero-coupon bonds (Effective Yield 6.855%)	02/27/96		08/15/14	Aug. 15, 2014	100		100
Zero-coupon bonds (Effective Yield 6.985%)	03/27/96		11/15/14	Nov. 15, 2014	882		882
Total Railroad Retirement Account					14,510	303	14,208
Railroad Retirement Social Security Equivalent Account	Various dates:						
6-5/8% 1996 certificates	From 06/03/96	On demand	07/01/96	July 1, 1996	2,574	354	2,220
Total Railroad Retirement Social Security Equivalent Account					2,574	354	2,220
Railroad Retirement Supplemental Account	Various dates:						
6-5/8% 1996 certificates	From 06/03/96	On demand	07/01/96	July 1, 1996	53	12	41
Total Railroad Retirement Supplemental Account					53	12	41
Relief for Indigent American Indians							
Bills 7/25/96	Various dates		07/25/96	July 25, 1996	(*)		(*)
Total Relief for Indigent American Indians					(*)		(*)
Relief and Rehabilitation, D.C. Department of Labor							
Bills 7/10/96	Various dates		07/10/96	July 10, 1996	1		1
Bills 7/24/96	do		07/24/96	July 24, 1996	1		1
Bills 7/31/96	do		07/31/96	July 31, 1996	(*)		(*)
Bills 8/7/96	do		08/07/96	Aug. 7, 1996	1		1
Bills 8/21/96	do		08/21/96	Aug. 21, 1996	(*)		(*)
Bills 9/4/96	do		09/04/96	Sept. 4, 1996	(*)		(*)
Bills 9/25/96	do		09/25/96	Sept. 25, 1996	(*)		(*)
Total Relief and Rehabilitation, D.C. Department of Labor					2		2
Relief and Rehabilitation, Longshoremen and Harbor Workers, Department of Labor							
Bills 7/10/96	Various dates		07/10/96	July 10, 1996	5		5
Bills 7/17/96	do		07/17/96	July 17, 1996	(*)		(*)
Bills 7/24/96	do		07/24/96	July 24, 1996	5		5
Bills 7/31/96	do		07/31/96	July 31, 1996	1		1
Bills 8/7/96	do		08/07/96	Aug. 7, 1996	5		5
Bills 8/14/96	do		08/14/96	Aug. 14, 1996	(*)		(*)
Bills 8/21/96	do		08/21/96	Aug. 21, 1996	5		5
Bills 8/28/96	do		08/28/96	Aug. 28, 1996	1		1
Bills 9/4/96	do		09/04/96	Sept. 4, 1996	5		5
Bills 9/11/96	do		09/11/96	Sept. 11, 1996	1		1
Bills 9/18/96	do		09/18/96	Sept. 18, 1996	5		5
Bills 9/25/96	do		09/25/96	Sept. 25, 1996	9		9
Bills 10/2/96	do		10/02/96	Oct. 2, 1996	5		5
Bills 10/9/96	do		10/09/96	Oct. 9, 1996	(*)		(*)
Bills 10/16/96	do		10/16/96	Oct. 16, 1996	2		2
Total Relief and Rehabilitation, Longshoremen and Harbor Workers, Department of Labor					47		47

*$500 thousand or less.
For footnotes, see page 29.

TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, JUNE 30, 1996—Continued

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Reregistration and Expedited Processing Fund, EPA							
Bills 7/18/96	Various dates		07/18/96	July 18, 1996	8		8
Total Reregistration and Expedited Processing Fund, EPA					8		8
Retired Employees' Health Benefits Fund							
Bills 7/25/96	Various dates		07/25/96	July 25, 1996	1		1
6-1/2% 1996 notes	do		09/30/96	Mar. 31 - Sept. 30	1		1
Total Retired Employees' Health Benefits Fund					1		1
Rural Telephone Bank Equity Fund							
7% 1996 notes	Various dates		09/30/96	Mar. 31 - Sept. 30	362		362
Total Rural Telephone Bank Equity Fund					362		362
Savings Association Insurance Fund							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	752		752
6-7/8% 1997 notes	01/03/96		03/31/97	Mar. 31 - Sept. 30	100		100
6-3/4% 1997 notes	do		02/28/97	Feb. 28 - Aug. 31	100		100
6-3/4% 1997 notes	06/21/95		05/31/97	May 31 - Nov. 30	40		40
6-3/4% 1999 notes	12/06/95		05/31/99	do	100		100
6-1/2% 1996 notes	08/16/94		11/30/96	do	100		100
6-1/2% 1999 notes	12/06/95		04/30/99	Apr. 30 - Oct. 31	100		100
6-1/4% 1996 notes	09/21/95		08/31/96	Feb. 28 - Aug. 31	500		500
6-1/4% 1997 notes	01/03/96		01/31/97	Jan. 31 - July 31	100		100
6-1/8% 1996 notes	08/30/94		07/31/96	do	90		90
6-1/8% 1998 notes	05/15/96		05/15/98	May 15 - Nov. 15	120		120
5-7/8% 1998 notes	do		04/30/98	Apr. 30 - Oct. 31	120		120
5-7/8% 1998 notes	05/01/96		08/15/98	Feb. 15 - Aug. 15	100		100
5-7/8% 1999 notes	12/06/95		03/31/99	Mar. 31 - Sept. 30	100		100
5-3/4% 1997 notes	10/06/95		10/31/97	Apr. 30 - Oct. 31	200		200
5-3/4% 2000 notes	01/03/96		10/31/00	do	100		100
5-5/8% 1998 notes	04/01/96		01/31/98	Jan. 31 - July 31	100		100
5-5/8% 2000 notes	01/03/96		11/30/00	May 31 - Nov. 30	100		100
5-1/2% 1997 notes	08/01/95		07/31/97	Jan. 31 - July 31	150		150
5-1/2% 1997 notes	10/06/95		09/30/97	Mar. 31 - Sept. 30	200		200
5-1/2% 1999 notes	12/06/95		02/28/99	Feb. 28 - Aug. 31	100		100
5-1/2% 2000 notes	01/03/96		12/31/00	June 30 - Dec. 31	100		100
5-3/8% 1997 notes	05/01/96		11/30/97	May 31 - Nov. 30	100		100
5-3/8% 1998 notes	04/01/96		05/31/98	do	100		100
5-1/8% 1998 notes	do		02/28/98	Feb. 28 - Aug. 31	100		100
5-1/8% 1998 notes	do		03/31/98	Mar. 31 - Sept. 30	100		100
5-1/8% 1998 notes	do		04/30/98	Apr. 30 - Oct. 31	100		100
5-1/8% 1998 notes	05/31/96		06/30/98	June 30 - Dec. 31	220		220
5-1/8% 1998 notes	02/01/96		11/30/98	May 31 - Nov. 30	50		50
5-1/8% 1998 notes	12/19/95		12/31/98	June 30 - Dec. 31	50		50
Total Savings Association Insurance Fund					4,292		4,292
Seized Asset Fund:							
Bills 7/11/96	Various dates		07/11/96	July 11, 1996	644		644
Bills 11/14/96	do		11/14/96	Nov. 14, 1996	5		5
Total Seized Asset Fund					649		649
Servicemen's Group Life Insurance Fund, Veteran's Administration	Various dates						
7% 1997 certificates	From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	4		4
Total Servicemen's Group Life Insurance Fund, Veteran's Administration					4		4
Smithsonian Endowment Fund, Smithsonian Institution:							
7-1/4% 1996 notes	08/17/92		08/31/96	Feb. 28 - Aug. 31	(*)		(*)
7-5/8% 2002-07 bonds	04/09/92	02/15/02	02/15/07	Feb. 15 - Aug. 15	(*)		(*)
Total Smithsonian Endowment Fund, Smithsonian Institution					1		1
Soldiers and Airmen's Home Trust Fund							
Bills 8/23/96	Various dates		08/23/96	Aug. 23, 1996	1		1
8% 1996 notes	04/19/93		10/15/96	Apr. 15 - Oct. 15	3		3
7-7/8% 1996 notes	01/03/95		07/15/96	Jan. 15 - July 15	7		7
7-7/8% 1996 notes	10/15/93		07/31/96	Jan. 31 - July 31	8		8
7-1/4% 1996 notes	04/08/93		08/31/96	Feb. 28 - Aug. 31	5		5
7% 1999 notes	02/24/95		04/15/99	Apr. 15 - Oct. 15	1		1
6-7/8% 1999 notes	09/25/95		08/31/99	Feb. 28 - Aug. 31	3		3
6-3/4% 1997 notes	10/17/94		02/28/97	do	13		13
6-1/2% 1996 notes	05/19/93		11/30/96	May 31 - Nov. 30	3		3
6-1/2% 1997 notes	Various dates		08/15/97	Feb. 15 - Aug. 15	15		15
6-3/8% 1999 notes	01/03/94		01/15/99	Jan. 15 - July 15	9		9
6-3/8% 1999 notes	01/14/94		07/15/99	do	1		1
6% 1997 notes	09/19/95		08/31/97	Feb. 28 - Aug. 31	1		1
6% 1997 notes	Various dates		11/30/97	May 31 - Nov. 30	3		3
6% 1997 notes	07/15/94		12/31/97	June 30 - Dec. 31	2		2
6% 1998 notes	06/04/96		05/31/98	May 31 - Nov. 30	3		3
5-1/8% 1998 notes	03/02/95		06/30/98	June 30 - Dec. 31	1		1
5% 1999 notes	01/31/96		01/31/99	Jan. 31 - July 31	8		8
4-3/8% 1996 notes	12/17/93		11/15/96	May 15 - Nov. 15	2		2
Total Soldiers and Airmen's Home Trust Fund					90		90
Special Forfeiture Fund							
Bills 7/12/96	Various dates		07/12/96	July 12, 1996	22		22
Bills 9/25/96	do		09/25/96	Sept. 25, 1996	(*)		(*)
Total Special Forfeiture Fund					23		23

*$500 thousand or less.

For footnotes, see page 29

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Special Investment Account							
Bills 7/1/96	Various dates		07/01/96	July 1, 1996	21		21
Bills 7/31/96	do		07/31/96	July 31, 1996	1		1
Bills 8/1/96	do		08/01/96	Aug 1, 1996	21		21
8-7/8% 1997 notes	06/02/94		11/15/97	May 15 - Nov. 15	45		45
8-3/4% 2000 notes	06/30/94		08/15/00	Feb. 15 - Aug 15	37		37
8-1/2% 1997 notes	04/06/95		07/15/97	Jan. 15 - July 15	13		13
8-1/2% 2000 notes	Various dates		11/15/00	May 15 - Nov. 15	107		107
7-7/8% 1996 notes	do		07/31/96	Jan. 31 - July 31	162		162
7-7/8% 1998 notes	do		01/15/98	Jan. 15 - July 15	108		108
7-3/4% 2001 notes	08/25/94		02/15/01	Feb. 15 - Aug 15	57		57
7-1/4% 2004 notes	10/20/94		05/15/04	May 15 - Nov. 15	20		20
6-7/8% 1997 notes	Various dates		04/30/97	Apr. 30 - Oct 31	21		21
6-3/4% 1997 notes	do		05/31/97	May 31 - Nov 30	21		21
6-3/8% 1999 notes	02/13/96		01/15/99	Jan. 15 - July 15	37		37
6-1/4% 1997 notes	05/06/94		01/31/97	Jan 31 - July 31	53		53
6-1/4% 2003 notes	02/15/94		02/15/03	Feb. 15 - Aug 15	14		14
5-1/4% 1998 notes	02/13/96		07/31/98	Jan. 31 - July 31	104		104
8-3/8% 2003-08 bonds	Various dates	08/15/03	08/15/08	Feb 15 - Aug 15	32		32
8-1/4% 2000-05 bonds	02/15/78	05/15/00	05/15/05	May 15 - Nov. 15	11		11
7-7/8% 2002-07 bonds	12/09/77	11/15/02	11/15/07	do	1		1
7-5/8% 2002-07 bonds	Various dates	02/15/02	02/15/07	Feb. 15 - Aug 15	15		15
Total Special Investment Account					903		903
Tax Court Judges Survivors Annuity Fund							
9% 1998 notes	Various dates		05/15/98	May 15 - Nov 15	(*)		(*)
8-7/8% 1998 notes	11/16/90		11/15/98	do	(*)		(*)
8-7/8% 1999 notes	02/23/89		02/15/99	Feb. 15 - Aug 15	(*)		(*)
8-3/4% 1997 notes	11/16/90		10/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-3/4% 2000 notes	do		08/15/00	Feb. 15 - Aug. 15	(*)		(*)
8-1/2% 1997 notes	Various dates		05/15/97	May 15 - Nov. 15	(*)		(*)
8-1/2% 2000 notes	02/15/95		02/15/00	Feb. 15 - Aug 15	(*)		(*)
8% 1999 notes	Various dates		08/15/99	do	(*)		(*)
8% 2001 notes	05/17/95		05/15/01	May 15 - Nov. 15	(*)		(*)
14% 2006-11 bonds	11/15/93	11/15/06	11/15/11	do	(*)		(*)
13-7/8% 2006-11 bonds	11/15/94	05/15/06	05/15/11	do	(*)		(*)
12-1/2% 2009-14 bonds	Various dates	08/15/09	08/15/14	Feb. 15 - Aug. 15	(*)		(*)
12% 2008-13 bonds	do	08/15/08	08/15/13	do	(*)		(*)
11-3/4% 2001 bonds	do		02/15/01	do	(*)		(*)
11-3/4% 2005-10 bonds	02/15/96	02/15/05	02/15/10	do	(*)		(*)
11-3/4% 2009-14 bonds	12/01/92	11/15/09	11/15/14	May 15 - Nov. 15	(*)		(*)
11-5/8% 2002 bonds	Various dates		11/15/02	do	(*)		(*)
10-3/4% 2003 bonds	do		02/15/03	Feb. 15 - Aug. 15	(*)		(*)
10-3/4% 2003 bonds	06/03/85		05/15/03	May 15 - Nov. 15	(*)		(*)
10-3/4% 2005 bonds	Various dates		08/15/05	Feb. 15 - Aug. 15	(*)		(*)
10-3/8% 2004-09 bonds	11/15/95	11/15/04	11/15/09	May 15 - Nov. 15	(*)		(*)
10-3/8% 2007-12 bonds	Various dates	11/15/07	11/15/12	do	(*)		(*)
10% 2005-10 bonds	11/15/94	05/15/05	05/15/10	do	(*)		(*)
9-3/8% 2006 bonds	Various dates		02/15/06	Feb. 15 - Aug. 15	(*)		(*)
9-1/8% 2004-09 bonds	do	05/15/04	05/15/09	May 15 - Nov. 15	(*)		(*)
8-3/4% 2003-08 bonds	05/17/93	11/15/03	11/15/08	do	(*)		(*)
8-3/8% 2003-08 bonds	Various dates	08/15/03	08/15/08	Feb. 15 - Aug. 15	(*)		(*)
8-1/4% 2000-05 bonds	do	05/15/00	05/15/05	May 15 - Nov. 15	(*)		(*)
7-7/8% 2002-07 bonds	05/15/90	11/15/02	11/15/07	do	(*)		(*)
7-5/8% 2002-07 bonds	Various dates	02/15/02	02/15/07	Feb. 15 - Aug. 15	(*)	(*)	(*)
Total Tax Court Judges Survivors Annuity Fund					6	(*)	6
Thrift Savings Fund							
7% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	22,841		22,841
Total Thrift Savings Fund					22,841		22,841
Treasury Deposit Funds							
Bills 8/8/96	Various dates		08/08/96	Aug 8, 1996	59	5	54
7-7/8% 1998 notes	do	At maturity	01/21/98	Jan. 21	14		14
Total Treasury Deposit Funds					73	5	68
Treasury Forfeiture Funds							
Bills 7/18/96	Various dates		07/18/96	July 18, 1996	132		132
Total Treasury Forfeiture Funds					132		132
Tribal Economics Recovery Fund							
6-3/8% 1997 notes	07/07/94		06/30/97	June 30 - Dec. 31	10		10
6-1/4% 2003 notes	Various dates		02/15/03	Feb. 15 - Aug. 15	41		41
5-3/4% 1997 notes	09/06/95		10/31/97	Apr. 30 - Oct. 31	2		2
6-1/4% 2023 bonds	Various dates		08/15/23	Feb. 15 - Aug. 15	7		7
Total Tribal Economics Recovery Fund					60		60
Unemployment Trust Fund	Various dates:						
6-7/8% 1997 certificates	From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	53,598		53,598
Total Unemployment Trust Fund					53,598		53,598
United States Army General Gift Fund							
9-1/4% 1998 notes	08/16/93		08/15/98	Feb. 15 - Aug 15	(*)		(*)
8-7/8% 1997 notes	11/06/92		11/15/97	May 15 - Nov 15	(*)		(*)
8-7/8% 1998 notes	08/14/92		11/15/98	do	(*)		(*)
8-3/4% 1997 notes	11/19/92		10/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-1/2% 1997 notes	06/21/94		05/15/97	May 15 - Nov 15	(*)		(*)
8-1/4% 1998 notes	07/01/93		07/15/98	Jan. 15 - July 15	(*)		(*)
8% 1996 notes	09/12/95		10/15/96	Apr. 15 - Oct. 15	(*)		(*)
8% 1997 notes	04/19/95		01/15/97	Jan 15 - July 15	(*)		(*)
7-7/8% 1998 notes	Various dates		01/15/98	do	(*)		(*)
7-7/8% 1998 notes	04/01/93		04/15/98	Apr 15 - Oct. 15	(*)		(*)
7% 1999 notes	02/02/95		04/15/99	do	(*)		(*)
6-7/8% 1997 notes	12/01/95		04/30/97	Apr. 30 - Oct. 31	(*)		(*)
6-1/2% 1996 notes	09/08/95		11/30/96	May 31 - Nov 30	(*)		(*)
6-1/2% 1997 notes	05/15/96		05/15/97	May 15 - Nov. 15	(*)		(*)
6-1/2% 1997 notes	03/08/96		08/15/97	Feb. 15 - Aug 15	(*)		(*)
6-3/8% 1997 notes	06/14/95		06/30/97	June 30 - Dec. 31	(*)		(*)

*$500 thousand or less.

For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
United States Army General Gift Fund—Continued							
6-1/4% 1997 notes	02/02/95		01/31/97	Jan. 31 - July 31	(*)		(*)
6% 1997 notes	Various dates		12/31/97	June 30 - Dec. 31	(*)		(*)
6% 1998 notes	06/14/96		05/31/98	May 31 - Nov. 30	(*)		(*)
6% 1999 notes	09/06/95		10/15/99	Apr. 15 - Oct. 15	(*)		(*)
5-3/4% 1997 notes	04/16/96		10/31/97	Apr. 30 - Oct. 31	(*)		(*)
5-1/2% 1997 notes	Various dates		07/31/97	Jan. 31 - July 31	(*)		(*)
5-1/2% 2000 notes	02/01/95		04/15/00	Apr. 15 - Oct. 15	(*)		(*)
5-1/4% 2001 notes	02/02/96		01/31/01	Jan. 31 - July 31	(*)		(*)
5-1/8% 1998 notes	05/15/96		03/31/98	Mar. 31 - Sept. 30	(*)		(*)
5-1/8% 1998 notes	09/08/95		11/30/98	May 31 - Nov. 30	(*)		(*)
9-3/8% 2006 bonds	12/14/95		02/15/06	Feb. 15 - Aug. 15	(*)		(*)
8-1/4% 2000-05 bonds	Various dates	05/15/00	05/15/05	May 15 - Nov. 15	(*)		(*)
7-1/2% 2016 bonds	09/06/95		11/15/16	...do	(*)		(*)
Total United States Army General Gift Fund					1		1
United States Coast Guard General Gift Fund							
Bills 7/25/96	Various dates		07/25/96	July 25, 1996	(*)		(*)
Bills 8/22/96	...do		08/22/96	Aug. 22, 1996	(*)		(*)
Bills 9/19/96	...do		09/19/96	Sept. 19, 1996	(*)		(*)
Bills 10/17/96	...do		10/17/96	Oct. 17, 1996	(*)		(*)
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	(*)		(*)
Bills 12/12/96	...do		12/12/96	Dec. 12, 1996	(*)		(*)
Bills 1/9/97	...do		01/09/97	Jan. 9, 1997	(*)		(*)
Bills 2/6/97	...do		02/06/97	Feb. 6, 1997	1		1
Bills 3/6/97	...do		03/06/97	Mar. 6, 1997	(*)		(*)
Bills 5/1/97	...do		05/01/97	May 1, 1997	(*)		(*)
Bills 5/29/97	...do		05/29/97	May 29, 1997	(*)		(*)
Bills 6/27/97	...do		06/27/97	June 27, 1997	(*)		(*)
Total United States Coast Guard General Gift Fund					2		2
United States Customs Suspense Account:							
Bills 7/18/96	Various dates		07/18/96	July 18, 1996	101		101
Total United States Customs Suspense Account					101		101
United States Information Agency Contributions:							
Bills 8/8/96	Various dates		08/08/96	Aug. 8, 1996	(*)		(*)
Bills 9/5/96	...do		09/05/96	Sept. 5, 1996	1		1
Bills 10/17/96	...do		10/17/96	Oct. 17, 1996	1		1
Bills 12/19/96	...do		12/19/96	Dec. 19, 1996	(*)		(*)
Bills 5/1/97	...do		05/01/97	May 1, 1997	(*)		(*)
Total United States Information Agency Contributions					2		2
United States Naval Academy General Gift Fund:							
Bills 4/3/97	Various dates		04/03/97	Apr. 3, 1997	(*)		(*)
9-1/8% 1999 notes	...do		05/15/99	May 15 - Nov. 15	1		1
9% 1998 notes	06/01/94		05/15/98	...do	(*)		(*)
8-7/8% 1999 notes	03/06/96		02/15/99	Feb. 15 - Aug. 15	(*)		(*)
8-7/8% 2000 notes	12/02/94		05/15/00	May 15 - Nov. 15	(*)		(*)
8-1/2% 1997 notes	04/16/96		04/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-1/2% 1997 notes	08/31/94		07/15/97	Jan. 15 - July 15	(*)		(*)
8-1/2% 2000 notes	01/17/95		11/15/00	May 15 - Nov. 15	(*)		(*)
8-1/4% 1998 notes	08/01/95		07/15/98	Jan. 15 - July 15	(*)		(*)
8-1/8% 1998 notes	03/08/95		02/15/98	Feb. 15 - Aug. 15	(*)		(*)
8% 1996 notes	01/04/90		10/15/96	Apr. 15 - Oct. 15	(*)		(*)
7-3/4% 1999 notes	01/19/96		12/31/99	June 30 - Dec. 31	(*)		(*)
7% 1996 notes	10/28/93		09/30/96	Mar. 31 - Sept. 30	(*)		(*)
6-7/8% 1999 notes	08/30/95		07/31/99	Jan. 31 - July 31	1		1
6-3/4% 1999 notes	06/23/95		05/31/99	May 31 - Nov. 30	(*)		(*)
6% 1997 notes	12/08/93		11/30/97	...do	1		1
5-5/8% 1997 notes	06/11/96		10/31/97	Apr. 30 - Oct. 31	(*)		(*)
Total United States Naval Academy General Gift Fund					5		5
United States Naval Academy Museum Fund							
9-1/8% 1999 notes	Various dates		05/15/99	May 15 - Nov. 15	(*)		(*)
9% 1998 notes	06/01/94		05/15/98	...do	(*)		(*)
8-7/8% 1999 notes	03/06/96		02/15/99	Feb. 15 - Aug. 15	(*)		(*)
8-7/8% 2000 notes	12/02/94		05/15/00	May 15 - Nov. 15	(*)		(*)
8-1/2% 1997 notes	04/16/96		04/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-1/2% 2000 notes	01/17/95		11/15/00	May 15 - Nov. 15	(*)		(*)
8-1/4% 1998 notes	08/01/95		07/15/98	Jan. 15 - July 15	(*)		(*)
8-1/8% 1998 notes	03/08/95		02/15/98	Feb. 15 - Aug. 15	(*)		(*)
7% 1996 notes	10/28/93		09/30/96	Mar. 31 - Sept. 30	(*)		(*)
6-7/8% 1999 notes	08/30/95		07/31/99	Jan. 31 - July 31	(*)		(*)
5-5/8% 1997 notes	06/11/96		10/31/97	Apr. 30 - Oct. 31	(*)		(*)
Total United States Naval Academy Museum Fund					2		2
United States Naval Home Trust Fund							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	53		53
Total United States Naval Home Trust Fund					53		53
United States Trustee Systems:							
Bills 7/3/96	Various dates		07/03/96	July 3, 1996	3		3
Bills 7/18/96	...do		07/18/96	July 18, 1996	3		3
Bills 8/1/96	...do		08/01/96	Aug. 1, 1996	3		3
7-1/4% 1996 notes	11/30/95		11/30/96	May 31 - Nov. 30	12		12
6-7/8% 1996 notes	10/31/95		10/31/96	Apr. 30 - Oct. 31	5		5
6-3/4% 1997 notes	02/29/96		02/28/97	Feb. 28 - Aug. 31	6		6
6-5/8% 1997 notes	04/01/96		03/31/97	Mar. 31 - Sept. 30	8		8
6-1/2% 1996 notes	10/02/95		09/30/96	...do	10		10

*$500 thousand or less

For footnotes, see page 29

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
United States Trustee Systems—Continued							
6-1/2% 1997 notes	04/30/96		04/30/97	Apr. 30 - Oct. 31	11		11
6-1/4% 1996 notes	08/31/95		08/31/96	Feb. 28 - Aug 31	8		8
6-1/4% 1997 notes	01/17/96		01/31/97	Jan. 31 - July 31	8		8
6-1/8% 1996 notes	07/31/95		07/31/96	do	8		8
6-1/8% 1997 notes	05/31/96		05/31/97	May 31 - Nov. 30	9		9
Total United States Trustee Systems					93		93
Uranium Enrichment Decontamination and Decommissioning Fund							
5.34% 1996 certificates	06/28/96	On demand	07/01/96	July 1, 1996	20		20
Bills 7/11/96	Various dates		07/11/96	July 11, 1996	15		15
Bills 7/25/96	do		07/25/96	July 25, 1996	31		31
Bills 8/1/96	do		08/01/96	Aug 1, 1996	20		20
Bills 8/22/96	do		08/22/96	Aug 22, 1996	26		26
Bills 9/19/96	do		09/19/96	Sept. 19, 1996	52		52
Bills 1/9/97	do		01/09/97	Jan. 9, 1997	10		10
Bills 2/6/97	do		02/06/97	Feb. 6, 1997	16		16
7-7/8% 1998 notes	12/28/95		04/15/98	Apr 15 - Oct 15	93		93
6-7/8% 1996 notes	11/07/94		10/31/96	Apr 30 - Oct 31	101		101
6-7/8% 1997 notes	12/28/95		04/30/97	do	97		97
5-3/4% 1997 notes	do		10/31/97	do	98		98
Total Uranium Enrichment Decontamination and Decommissioning Fund					579		579
Utah Reclamation Mitigation and Conservation Account							
4-3/4% 1998 notes	Various dates		08/31/98	Feb 28 - Aug 31	44		44
Total Utah Reclamation Mitigation and Conservation Account					44		44
Vaccine Injury Compensation Trust Fund							
Bills 3/6/97	Various dates		03/06/97	Mar 6, 1997	1,079	16	1,063
Total Vaccine Injury Compensation Trust Fund					1,079	16	1,063
Veterans' Reopened Insurance Fund							
13-3/4% 1997 to 1999 bonds	06/30/84	On demand	06/30/97 to 99	June 30 - Dec. 31	38		38
13-1/4% 1997 bonds	06/30/82	do	06/30/97	do	33		33
10-3/4% 1997 & 1998 bonds	06/30/83	do	06/30/97 & 98	do	35		35
10-3/8% 2000 bonds	06/30/85	do	06/30/00	do	32		32
9-1/4% 2001 & 2002 bonds	06/30/88	do	06/30/01 & 02	do	43		43
8-3/4% 2002 to 2005 bonds	Various dates: From 06/30/79	do	06/30/02 to 05	do	83		83
8-5/8% 2000 & 2001 bonds	06/30/87	do	06/30/00 & 01	do	31		31
8-1/8% 2005 & 2006 bonds	06/30/91	do	06/30/05 & 06	do	40		40
7-3/8% 2006 & 2007 bonds	Various dates From 06/30/92	do	06/30/06 & 07	do	39		39
7-1/4% 1997 to 2009 bonds	06/30/94	do	06/30/97 to 09	do	41		41
7% 2011 bonds	06/28/96	do	06/30/11	do	33		33
6-1/2% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	39		39
6-1/4% 2007 & 2008 bonds	06/30/93	do	06/30/07 & 08	do	47		47
Total Veterans' Reopened Insurance Fund					534		534
Veterans' Special Life Insurance Fund, Trust Revolving Fund							
11-1/2% 1997 to 2000 bonds	06/30/85	On demand	06/30/97 to 00	June 30 - Dec. 31	76		76
11-1/8% 1997 to 2001 bonds	Various dates: From 06/30/84	do	06/30/97 to 01	do	153		153
10-7/8% 1997 & 1998 bonds	06/30/83	do	06/30/97 & 98	do	59		59
10-3/8% 1997 to 2002 bonds	Various dates: From 06/30/82	do	06/30/97 to 02	do	151		151
10% 1997 to 2003 bonds	06/30/88	do	06/30/97 to 03	do	110		110
9-3/4% 1997 to 2004 bonds	06/30/89	do	06/30/97 to 04	do	114		114
9-1/2% 1997 to 2005 bonds	06/30/90	do	06/30/97 to 05	do	122		122
9-1/4% 1997 to 2006 bonds	06/30/91	do	06/30/97 to 06	do	130		130
8-3/4% 1997 to 2007 bonds	06/30/92	do	06/30/97 to 07	do	122		122
8-1/4% 1997 to 2008 bonds	06/30/93	do	06/30/97 to 08	do	149		149
7-7/8% 1997 to 2009 bonds	06/30/94	do	06/30/97 to 09	do	139		139
7-3/4% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	139		139
7-3/8% 1997 to 2011 bonds	06/28/96	do	06/30/97 to 11	do	142		142
Total Veterans' Special Life Insurance Fund, Trust Revolving Fund					1,605		1,605
Voluntary Separation Incentive Fund							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	120	27	92
Bills 10/17/96	do		10/17/96	Oct. 17, 1996	51		51
8-7/8% 1999 notes	10/16/95		02/15/99	Feb. 15 - Aug 15	50		50
8-1/2% 2000 notes	11/01/93		02/15/00	do	89		89
8% 2001 notes	04/13/95		05/15/01	May 15 - Nov. 15	106		106
7-1/4% 1998 notes	10/16/95		02/15/98	Feb. 15 - Aug 15	50		50
7-1/8% 1998 notes	Various dates		10/15/98	Apr. 15 - Oct. 15	111		111
6-3/4% 1997 notes	01/03/95		02/28/97	Feb. 28 - Aug. 31	16		16
6-1/4% 2003 notes	10/16/95		02/15/03	Feb. 15 - Aug 15	100		100
6-1/8% 2000 notes	12/18/95		09/30/00	Mar. 31 - Sept. 30	2		2
5-5/8% 1997 notes	12/27/95		10/31/97	Apr. 30 - Oct. 31	70		70
14-1/4% 2002 bonds	10/16/95		02/15/02	Feb 15 - Aug. 15	100		100
11-5/8% 2004 bonds	Various dates		11/15/04	May 15 - Nov. 15	31		31
Total Voluntary Separation Incentive Fund					894	27	866
War-Risk Insurance Revolving Fund							
7-7/8% 1998 notes	Various dates		01/15/98	Jan. 15 - July 15	3		3
7-3/4% 2001 notes	08/01/94		02/15/01	Feb. 15 - Aug. 15	2		2
7-1/2% 2002 notes	do		05/15/02	May 15 - Nov 15	2		2
7-1/4% 2004 notes	Various dates		05/15/04	do	3		3
6-3/8% 1999 notes	08/01/94		01/15/99	Jan. 15 - July 15	2		2
6-3/8% 2000 notes	do		01/15/00	do	2		2
6-1/4% 1997 notes	Various dates		01/31/97	Jan. 31 - July 31	3		3
5-3/4% 2003 notes	do		08/15/03	Feb. 15 - Aug 15	4		4

*$500 thousand or less

For footnotes, see page 29

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
War-Risk Insurance Revolving Fund—Continued							
9-3/8% 2006 bonds	08/01/94		02/15/06	Feb. 15 - Aug. 15	2		2
Total War-Risk Insurance Revolving Fund					25		25
World War II Veteran's Memorial Fund							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	(*)		(*)
Bills 10/17/96	do		10/17/96	Oct. 17, 1996	(*)		(*)
Bills 11/14/96	do		11/14/96	Nov. 14, 1996	(*)		(*)
Bills 12/12/96	do		12/12/96	Dec. 12, 1996	(*)		(*)
8% 1997 notes	06/04/96		01/15/97	Jan. 15 - July 15	(*)		(*)
7-7/8% 1996 notes	11/15/95		07/15/96	do	(*)		(*)
7-1/4% 1996 notes	Various dates		08/31/96	Feb. 28 - Aug. 31	1		1
7% 1996 notes	03/22/96		09/30/96	Mar. 31 - Sept. 30	5		5
6-7/8% 1997 notes	04/02/96		02/28/97	Feb. 28 - Aug. 31	(*)		(*)
Total World War II Veteran's Memorial Fund					9		9
Total Government Account Series					1,556,605	128,096	1,428,508
R E A. Series							
5% Treasury Certificates of Indebtedness	Various dates	After 1 month	1 year from issue date	Semiannually	44	39	5
Total R E A. Series					44	39	5
State and Local Government Series							
Treasury Certificates of Indebtedness (Various interest rates)	Various dates	After 25 days	From 30 days up to 1 year or any intervening period	At maturity	7,888	5,042	2,846
Treasury Certificates of Indebtedness (Special zero interest)	do	do	do		8,983	8,277	706
Treasury Notes (Various interest rates)	do	After 1 year	From 1 year and 1 day up to and including 10 years or any intervening period	Various dates	109,608	41,243	68,365
Treasury Notes (Special zero interest)	do	do	do		288	175	113
Treasury Bonds (Various interest rates)	do	do	From 10 years and 1 day or for any longer period specified by year, month and day not to exceed 40 years	Various dates	27,972	2,174	25,798
Treasury Demand Deposit 3.78% [8]	do	On demand	On demand	Daily	5	3	3
Total State and Local Government Series					154,745	56,913	97,832
United States Individual Retirement Bonds [9] [e]	First day of each month from						
Investment yield (compounded semiannually)							
6.00%	01/01/75	[10]	Indeterminate		17	14	3
6.00%	01/01/76	do	do		16	14	2
6.00%	01/01/77	do	do		12	10	2
6.00%	01/01/78	do	do		9	7	2
6.00%	01/01/79	do	do		4	4	1
6.50%	08/01/79	do	do		4	3	1
6.50%	01/01/80	do	do		5	3	1
8.00%	11/01/80	do	do		2	1	1
8.00%	01/01/81	do	do		4	3	1
9.00%	10/01/81	do	do		2	1	1
9.00%	01/82 to 04/82	do	do		3	2	1
Unclassified						(*)	(*)
Total United States Individual Retirement Bonds					77	62	15
United States Retirement Plan Bonds	First day of each month from						
Investment yield (compounded semiannually)							
3.75%	01/63 to 05/66	[11]	Indeterminate		26	24	2
4.15%	06/66 to 12/69	do	do		37	34	3
5.00%	01/01/70	do	do		13	11	1
5.00%	01/01/71	do	do		14	12	2
5.00%	01/01/72	do	do		15	13	2
5.00%	01/01/73	do	do		19	16	3
5.00%	01/01/74	do	do		1	1	(*)
6.00%	02/01/74	do	do		40	33	7
6.00%	01/01/75	do	do		33	27	6
6.00%	01/01/76	do	do		33	26	6
6.00%	01/01/77	do	do		30	23	6
6.00%	01/01/78	do	do		26	20	6
6.00%	01/01/79	do	do		15	12	4
6.50%	08/01/79	do	do		7	5	2
6.50%	01/01/80	do	do		15	11	4
8.00%	11/01/80	do	do		4	3	1
8.00%	01/01/81	do	do		13	9	4
9.00%	10/01/81	do	do		5	3	2
9.00%	01/82 to 04/82	do	do		9	6	3
Unclassified						1	-1
Total United States Retirement Plan Bonds					355	291	64
United States Savings Bonds [12] [e]	First day of each month						
Series and approximate yield to maturity							
E-1956 5.936% [13] [14]	01 to 12-56	On demand [15]	After 9 yrs. 8 mos. [16]		7,074	6,232	843
E-1957 6.020% (Jan. 1957)	01-57	do	do		602	509	94
E-1957 6.063% [13] (Feb. to Dec. 1957)	02 to 12-57	do	After 8 yrs. 11 mos. [16]		6,144	5,193	951
E-1958 5.851% [13]	01 to 12-58	do	do		6,621	5,579	1,041
E-1959 5.950% (Jan. to May 1959)	01 to 05-59	do	do		2,693	2,251	442
E-1959 5.940% [13] (June to Dec. 1959)	06 to 12-59	do	After 7 yrs. 9 mos. [16]		3,579	2,996	582
E-1960 6.034% [13]	01 to 12-60	do	do		6,480	5,319	1,160
E-1961 6.161% [13]	01 to 12-61	do	do		6,810	5,475	1,336

*$500 thousand or less.

For footnotes, see page 29

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
United States Savings Bonds [12] [e]—Continued							
Series and approximate yield to maturity—Continued							
E-1962 6.279% [13]	01 to 12-62	On demand [15]	After 7 yrs. 9 mos [16]		6,772	5,340	1,432
E-1963 6.490% [13]	01 to 12-63	do	do		7,967	6,081	1,885
E-1964 6.683% [13]	01 to 12-64	do	do		7,739	5,914	1,825
E-1965 6.516% [13] (Jan. to Nov. 1965)	01 to 11-65	do	do		6,675	5,231	1,444
E-1966 6.623% [13] (May to Dec. 1966)	05 to 12-66	do	After 7 years [16]		8,082	6,455	1,627
E-1967 6.778% [13]	01 to 12-67	do	do		8,085	6,227	1,858
E-1968 6.888% (Jan. to May 1968)	01 to 05-68	do	do		3,344	2,531	813
E-1968 6.986% [13] (June to Dec. 1968)	06 to 12-68	do	do		4,449	3,386	1,063
E-1969 7.058% (Jan. to May 1969)	01 to 05-69	do	do		3,220	2,389	830
E-1969 7.125% [13] (June to Dec. 1969)	06 to 12-69	do	After 5 yrs. 10 mos. [16]		4,266	3,205	1,061
E-1970 7.198% (Jan. to May 1970)	01 to 05-70	do	do		3,344	2,430	914
E-1970 7.255% [13] (June to Dec. 1970)	06 to 12-70	do	do		4,807	3,498	1,309
E-1971 6.769% [13]	01 to 12-71	do	do		9,472	6,880	2,592
E-1972 6.887% [13]	01 to 12-72	do	do		10,928	7,651	3,277
E-1973 6.991% [13] (Jan. to Nov. 1973)	01 to 11-73	do	do		10,023	6,943	3,080
E-1973 7.030% (Dec. 1973)	12-73	do	After 5 years [16]		907	635	272
E-1974 7.068%	01 to 12-74	do	do		11,330	7,730	3,600
E-1975 7.163%	01 to 12-75	do	do		12,014	7,919	4,095
E-1976 8.110%	01 to 12-76	do	do		13,029	8,297	4,733
E-1977 8.166%	01 to 12-77	do	do		13,701	8,562	5,138
E-1978 7.773%	01 to 12-78	do	do		12,696	8,160	4,536
E-1979 7.893% (Jan. to May 1979)	01 to 05-79	do	do		4,593	2,959	1,634
E-1979 7.980% (June to Dec. 1979)	06 to 12-79	do	do		5,809	3,798	2,011
E-1980 8.042%	01 to 06-80	do	do		1,421	1,027	395
Total Series E					214,674	156,803	57,871
	First day of each month:	After 6 mos [17]					
EE - 1980 8.830% (Jan. to Oct. 1980)	01 to 10-80		After 11 years [18]		4,094	2,430	1,664
EE - 1980 8.940% (Nov. to Dec. 1980)	11 to 12-80	do	After 9 years [18]		1,026	614	412
EE - 1981 8.940% (Jan. to Apr. 1981)	01 to 04-81	do	do		1,896	1,110	785
EE - 1981 9.000% (May to Dec. 1981)	05 to 12-81	do	After 8 years [18]		3,700	2,162	1,539
EE - 1982 9.000% (Jan. to Oct. 1982)	01 to 10-82	do	do		4,567	2,476	2,091
EE - 1982 7.500% (Nov. to Dec. 1982)	11 to 12-82	do	After 10 years [18]		1,145	561	584
EE - 1983 7.500%	01 to 12-83	do	do		6,931	3,344	3,587
EE - 1984 7.500%	01 to 12-84	do	do		6,803	3,191	3,612
EE - 1985 7.500%	01 to 12-85	do	do		9,535	3,776	5,759
EE - 1986 7.500% (Jan. to Oct. 1986)	01 to 10-86	do	do		19,785	5,135	14,650
EE - 1986 6.000% (Nov. to Dec. 1986)	11 to 12-86	do	After 12 years [18]		1,453	586	867
EE - 1987 6.000%	01 to 12-87	do	do		10,286	3,747	6,539
EE - 1988 6.000%	01 to 12-88	do	do		10,624	3,679	6,945
EE - 1989 6.000%	01 to 12-89	do	do		10,370	3,440	6,930
EE - 1990 6.000%	01 to 12-90	do	do		10,499	3,245	7,254
EE - 1991 6.000%	01 to 12-91	do	do		11,859	3,272	8,586
EE - 1992 6.000%	01 to 12-92	do	do		21,101	4,552	16,549
EE - 1993 6.000% (Jan. to Feb. 1993)	01 to 02-93	do	do		5,304	1,051	4,253
EE - 1993 4.000% (Mar. to Dec. 1993)	03 to 12-93	do	After 18 years [18]		9,322	2,643	6,679
EE - 1994 4.000%	01 to 12-94	do	do		9,562	2,388	7,174
EE - 1995 4.000% (Jan. to Apr. 1995)	01 to 04-95	do	do		2,666	475	2,191
EE - 1995 5.250% (May to Oct. 1995)	05 to 10-95	do	After 17 years [18]		3,141	453	2,688
EE - 1995 4.750% (Nov. to Dec. 1995)	11 to 12-95	do	do		1,194	32	1,162
EE - 1996 4.750% (Jan. to Apr. 1996)	01 to 04-96	do	do		2,010	2	2,008
EE - 1996 4.360% (May 1996)	05-96	do	do		231	(*)	231
EE - Unclassified					529	[19] 1,203	-674
Total Series EE					169,634	55,568	114,066
	First day of each month						
H-1966 5.743% [13] [14]	01 to 12-66	On demand [15]	After 10 years [20]	Semiannually	635	601	34
H-1967 5.932% [13]	01 to 12-67	do	do	do	526	474	52
H-1968 6.067% (Jan. to May 1968)	01 to 05-68	do	do	do	199	179	20
H-1968 6.182% [13] (June to Dec. 1968)	06 to 12-68	do	do	do	232	208	24
H-1969 6.295% (Jan. to May 1969)	01 to 05-69	do	do	do	165	144	20
H-1969 6.499% [13] (June to Dec. 1969)	06 to 12-69	do	do	do	193	167	26
H-1970 6.577% (Jan. to May 1970)	01 to 05-70	do	do	do	176	149	26
H-1970 6.676% [13] (June to Dec. 1970)	06 to 12-70	do	do	do	213	175	38
H-1971 6.790% [13]	01 to 12-71	do	do	do	514	418	96
H-1972 6.892% [13]	01 to 12-72	do	do	do	650	512	137
H-1973 6.771% [13] (Jan. to Nov. 1973)	01 to 11-73	do	do	do	572	453	119
H-1973 6.900% (Dec. 1973)	12-73	do	do	do	39	31	8
H-1974 6.920%	01 to 12-74	do	do	do	627	496	130
H-1975 6.907%	01 to 12-75	do	do	do	639	480	159
H-1976 7.143%	01 to 12-76	do	do	do	643	458	184
H-1977 7.399%	01 to 12-77	do	do	do	613	440	173
H-1978 7.678%	01 to 12-78	do	do	do	579	406	173
H-1979 7.881% (Jan. to May 1979)	01 to 05-79	do	do	do	260	174	86
H-1979 8.051% (June to Dec. 1979)	06 to 12-79	do	do	do	298	192	106
Total Series H					7,771	6,159	1,613
	First day of each month:	After 6 mos [17]					
HH - 1980 8.222% (Jan. to Oct. 1980)	01 to 10-80		After 10 years [29]	Semiannually	596	348	248
HH - 1980 8.430% (Nov. to Dec. 1980)	11 to 12-80	do	do	do	97	53	44
HH - 1981 8.430% (Jan. to Apr. 1981)	01 to 04-81	do	do	do	290	148	142
HH - 1981 8.500% (May to Dec. 1981)	05 to 12-81	do	do	do	542	264	278
HH - 1982 8.500% (Jan. to Oct. 1982)	01 to 10-82	do	do	do	692	297	395
HH - 1982 7.500% (Nov. to Dec. 1982)	11 to 12-82	do	do	do	109	45	64
HH - 1983 7.500%	01 to 12-83	do	do	do	735	325	410
HH - 1984 7.500%	01 to 12-84	do	do	do	701	301	400
HH - 1985 7.500%	01 to 12-85	do	do	do	692	253	438
HH - 1986 7.500% (Jan. to Oct. 1986)	01 to 10-86	do	do	do	743	199	543
HH - 1986 6.000% (Nov. to Dec. 1986)	11 to 12-86	do	do	do	83	26	57
HH - 1987 6.000%	01 to 12-87	do	do	do	637	190	447
HH - 1988 6.000%	01 to 12-88	do	do	do	766	198	568
HH - 1989 6.000%	01 to 12-89	do	do	do	715	154	561
HH - 1990 6.000%	01 to 12-90	do	do	do	806	146	660
HH - 1991 6.000%	01 to 12-91	do	do	do	853	116	737

*$500 thousand or less.

For footnotes, see page 29.

TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, JUNE 30, 1996—Continued

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
United States Savings Bonds [12] [e] —Continued							
Series and approximate yield to maturity—Continued							
HH - 1992 6.000%	01 to 12-92	After 6 mos [17]	After 10 years [29]	Semiannually	1,237	128	1,108
HH - 1993 6.000% (Jan. to Feb. 1993)	01 to 02-93	do	do	do	314	30	285
HH - 1993 4.000% (Mar. to Dec. 1993)	03 to 12-93	do	do	do	698	110	588
HH - 1994 4.000%	01 to 12-94	do	do	do	841	75	767
HH - 1995 4.000%	01 to 12-95	do	do	do	922	29	893
HH - 1996 4.000% (Jan. to May 1996)	01 to 05-96	do	do	do	567	1	565
HH - Unclassified					21	[21] (*)	21
Total Series HH					13,657	3,437	10,221
Total United States Savings Bonds					405,736	221,966	183,770
United States Savings Notes [12] [e]	First day of each month						
Series and yield to maturity							
1967 7.098%	05 to 12-67	After 1 year [22]	After 4-1/2 years [23]		192	151	41
1968 7.057% (Jan. to May 1968)	01 to 05-68	do	do		173	135	38
1968 6.856% (June to Dec. 1968)	06 to 12-68	do	do		321	251	71
1969 6.953%	01 to 12-69	do	do		635	488	146
1970 7.040%	01 to 06-70	do	do		190	143	47
Total United States Savings Notes					1,511	1,168	343
Total Nonmarketable					2,197,013	418,697	1,778,315
Total Interest-bearing debt					5,549,959	423,211	5,126,748

Non-interest-bearing debt	
Matured Debt	
Old debt issued prior to Apr. 1, 1917 (excluding Postal Savings Bonds)	[7] 1
2-1/2% Postal Savings Bonds	[7] (*)
First Liberty Bonds, at various interest rates	[7] (*)
Other Liberty Bonds and Victory Notes, at various interest rates	4
Treasury Bonds, at various interest rates	68
Treasury Bonds, Investment Series	(*)
Adjusted Service Bonds of 1945	(*)
Treasury Notes, at various interest rates	[31] 29,756
Treasury Certificates of Indebtedness, at various interest rates	(*)
Treasury Bills	1
Federal Financing Bank Bills	[7] (*)
Treasury Savings Certificates	[7] (*)
Treasury Tax and Savings Notes	(*)
United States Savings Bonds	2,383
Armed Forces Leave Bonds	2
Government Account Series	[32] 661
Total Matured Debt	32,877
Other Debt	
Mortgage Guaranty Insurance Company Tax and Loss Bonds [b] [f]	863
United States Savings Stamps	45
Excess Profits Tax Refund Bonds [24] [c]	1
United States Notes [25]	[7] 277
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement [26]	[7] 66
Old Demand Notes and Fractional Currency	[7] 2
Old Series Currency (Act of June 30, 1961) [27]	[7] 4
Silver Certificates (Act of June 24, 1967) [28]	[7] 188
Thrift and Treasury Savings Stamps	[7] 4
Total Other Debt	1,450
Total Non-interest-bearing Debt	34,327
Total Public Debt Outstanding	5,161,076

*$500 thousand or less.

For footnotes, see page 29

[1]Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

[2]For price and yield ranges of unmatured securities issued at a premium or discount other than advance refunding operations see Table 5, Public Debt Operations of the Monthly Treasury Bulletin beginning with the January 1971 issue through the first quarter FY'83 issue. The above information is now contained in Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

[3]See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

[4]Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

[5]Arranged according to earliest call dates.

[6]Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

[7]Not subject to statutory debt limitation.

[8]During June, there were issues of $3 million and no redemption's were processed

[9]Issued at par. Semiannual interest is added to principal

[10]The bonds are redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

[11]Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

[12]Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

[13]Represents weighted average of approximate yields of bonds of various issue dates within yearly series if held from original issue date to maturity or to end of applicable extension period, computed on basis of bonds outstanding November 30, 1987.

[14]United States Savings Bonds of Series E and H of any yearly series maturing from month to month which are not currently presented for retirement will continue to be reflected as interest-bearing debt until all the bonds of the series have matured. Thereafter, the total amount outstanding is reflected as matured debt on which interest has ceased.

[15]Redeemable on demand.

[16]Bonds issued before December 1965, will earn interest for exactly 40 years from their issue dates; bonds issued on or after December 1, 1965, will earn interest for exactly 30 years from their issue dates.

[17]Redeemable after 6 months from issue date at option of owner

[18]Bonds dated January 1, 1980, and after will earn interest for exactly 30 years from their issue dates.

[19]Unclassified redemption's of Series A-E Savings Bonds and Savings Notes are included in unclassified redemption's of Series EE Bonds.

[20]Bonds dated Jan. 1, 1965, through Dec. 1, 1979, may be held and will earn interest for an additional 20 years.

[21]Unclassified redemption's of Series F-K Savings Bonds are included in unclassified redemption's of Series HH Bonds.

[22]Redeemable after 1 year from issue date at option of owner.

[23]Notes dated May 1, 1967, through June 1, 1970, will earn interest for exactly 30 years from their issue dates.

[24]Two series issued. First series matured Dec. 31, 1948. Second series matured Dec. 31, 1949. Bore no interest.

[25]Excludes $25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

[26]Excludes $29 million National Bank Notes issued prior to July 1, 1929, and $2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

[27]Excludes $1 million Treasury Notes of 1890, $24 million Gold Certificates issued prior to January 30, 1934, $30 million Silver Certificates issued prior to July 1, 1929, and $34 million Federal Reserve Notes issued prior to the series of 1928, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

[28]Excludes $200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

[29]Bonds issued since 1980, will earn interest for exactly 20 years from their issue dates.

[30]Redeemable in whole or in part on 1 business day's notice.

[31]Includes $9,770 million of 7-7/8% Treasury Notes Series Q-1996 and $19,859 million of 6% Treasury Notes Series AH-1996 which matured on Sunday, June 30, 1996.

[32]Represents 6% and 7-7/8 % Notes Series 1996 Government Account Series which matured on Sunday, June 30, 1996.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS

[a]All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

[b]Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

[c]Issued pursuant to Secs. 780-783, incl., Internal Revenue Code of 1939.

TAX STATUS:

[d]The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holders of Treasury Bills are required to include currently in income a portion of the discount accruing during the taxable year.

[e]Income derived from these securities is subject to all taxes now or hereaf imposed under the Internal Revenue Code of 1954.

[f]These securities are exempt from all taxation now or hereafter imposed on principal by any state or any possession of the United States or of any local ta authority.

TABLE IV—STATEMENT OF GUARANTEED DEBT OF U.S. GOVERNMENT AGENCIES, JUNE 30, 1996

[Compiled from latest reports received by Treasury]

Title and authorizing act	Date of Issue	Payable[1]	Interest Payable	Rate of Interest	Amount
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund					
Debentures, Series MM	Various dates	Various dates	Jan. 1, July 1	Various	61
Total Unmatured debt					61
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal					1
Interest					*
Total Matured debt					1
Total					62

* $500 thousand or less.

[1] All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months notice.

TABLE V—GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1996[1]		Fiscal Year 1995 Total
MAY	Fiscal Year to Date	
$39,005.25	$1,725,852.91	$7,344,457.57

[1] The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI—HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JUNE 30, 1996

(In thousands)

Loan Description	Maturity Date	Principal Amount Outstanding			Reconstituted This Month[1]
		Total	Portion Held in Unstripped Form	Portion Held in Stripped Form	
7-1/4% Note D-1996	11/15/96	20,258,810	16,254,010	4,004,800	10,400
8-1/2% Note A-1997	05/15/97	9,921,237	7,674,837	2,246,400	54,000
8-5/8% Note B-1997	08/15/97	9,362,836	7,060,436	2,302,400	89,600
8-7/8% Note C-1997	11/15/97	9,808,329	6,768,329	3,040,000	51,200
8-1/8% Note A-1998	02/15/98	9,159,068	7,874,908	1,284,160	14,400
9% Note B-1998	05/15/98	9,165,387	6,994,187	2,171,200	11,200
9-1/4% Note C-1998	08/15/98	11,342,646	8,564,246	2,778,400	10,400
8-7/8% Note D-1998	11/15/98	9,902,875	6,658,075	3,244,800	36,800
8-7/8% Note A-1999	02/15/99	9,719,623	8,230,023	1,489,600	139,200
9-1/8% Note B-1999	05/15/99	10,047,103	6,954,303	3,092,800	54,400
8% Note C-1999	08/15/99	10,163,644	7,490,619	2,673,025	28,500
7-7/8% Note D-1999	11/15/99	10,773,960	7,337,160	3,436,800	38,400
8-1/2% Note A-2000	02/15/00	10,673,033	8,007,433	2,665,600	18,800
8-7/8% Note B-2000	05/15/00	10,496,230	5,693,030	4,803,200	49,600
8-3/4% Note C-2000	08/15/00	11,080,646	7,032,166	4,048,480	20,000
8-1/2% Note D-2000	11/15/00	11,519,682	7,427,282	4,092,400	12,400
7-3/4% Note A-2001	02/15/01	11,312,802	8,065,602	3,247,200	78,400
8% Note B-2001	05/15/01	12,398,083	8,626,958	3,771,125	56,100
7-7/8% Note C-2001	08/15/01	12,339,185	9,684,785	2,654,400	12,800
7-1/2% Note D-2001	11/15/01	24,226,102	21,372,422	2,853,680	615,440
7-1/2% Note A-2002	05/15/02	11,714,397	10,223,197	1,491,200	144,240
6-3/8% Note B-2002	08/15/02	23,859,015	22,788,615	1,070,400	20,800
6-1/4% Note A-2003	02/15/03	23,562,691	23,073,603	489,088	263,200
5-3/4% Note B-2003	08/15/03	28,011,028	27,621,428	389,600	23,200
5-7/8% Note A-2004	02/15/04	12,955,077	12,774,277	180,800	142,400
7-1/4% Note B-2004	05/15/04	14,440,372	14,435,572	4,800	0
7-1/4% Note C-2004	08/15/04	13,346,467	13,306,467	40,000	0
7-7/8% Note D-2004	11/15/04	14,373,760	14,373,760	0	0
7-1/2% Note A-2005	02/15/05	13,834,754	13,834,354	400	0
6-1/2% Note B-2005	05/15/05	14,739,504	14,739,504	0	0
6-1/2% Note C-2005	08/15/05	15,002,580	15,002,580	0	0
5-7/8% Note D-2005	11/15/05	15,209,920	15,209,920	0	0
5-5/8% Note A-2006	02/15/06	15,513,587	15,513,587	0	0
6-7/8% Note B-2006	05/15/06	16,015,475	16,015,475	0	0
11-5/8% Bond 2004	11/15/04	8,301,806	4,015,406	4,286,400	94,400
12% Bond 2005	05/15/05	4,260,758	2,144,108	2,116,650	20,000
10-3/4% Bond 2005	08/15/05	9,269,713	6,427,313	2,842,400	244,800
9-3/8% Bond 2006	02/15/06	4,755,916	4,740,556	15,360	0
11-3/4% Bond 2009-14	11/15/14	6,005,584	1,938,384	4,067,200	140,800
11-1/4% Bond 2015	02/15/15	12,667,799	8,808,919	3,858,880	1,361,920
10-5/8% Bond 2015	08/15/15	7,149,916	2,403,036	4,746,880	78,400
9-7/8% Bond 2015	11/15/15	6,899,859	3,611,859	3,288,000	257,600
9-1/4% Bond 2016	02/15/16	7,266,854	6,483,654	783,200	204,800
7-1/4% Bond 2016	05/15/16	18,823,551	18,553,151	270,400	272,800
7-1/2% Bond 2016	11/15/16	18,864,448	17,846,608	1,017,840	357,120
8-3/4% Bond 2017	05/15/17	18,194,169	9,455,289	8,738,880	609,920
8-7/8% Bond 2017	08/15/17	14,016,858	7,981,658	6,035,200	198,400
9-1/8% Bond 2018	05/15/18	8,708,639	2,225,439	6,483,200	288,000
9% Bond 2018	11/15/18	9,032,870	2,341,670	6,691,200	176,000
8-7/8% Bond 2019	02/15/19	19,250,798	5,450,798	13,800,000	923,200
8-1/8% Bond 2019	08/15/19	20,213,832	18,165,832	2,048,000	679,040
8-1/2% Bond 2020	02/15/20	10,228,868	6,526,868	3,702,000	198,400
8-3/4% Bond 2020	05/15/20	10,158,883	4,241,443	5,917,440	268,640
8-3/4% Bond 2020	08/15/20	21,418,606	6,839,886	14,578,720	1,318,720
7-7/8% Bond 2021	02/15/21	11,113,373	10,111,773	1,001,600	190,400
8-1/8% Bond 2021	05/15/21	11,958,888	4,963,368	6,995,520	88,320
8-1/8% Bond 2021	08/15/21	12,163,482	4,053,402	8,110,080	344,960
8% Bond 2021	11/15/21	32,798,394	7,235,194	25,563,200	604,500

TABLE VI—HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JUNE 30, 1996—Continued

(In thousands)

Loan Description	Maturity Date	Principal Amount Outstanding			Reconstituted This Month[1]
		Total	Portion Held in Unstripped Form	Portion Held in Stripped Form	
7-1/4% Bond 2022	08/15/22	10,352,790	8,564,790	1,788,000	165,600
7-5/8% Bond 2022	11/15/22	10,699,626	3,381,226	7,318,400	9,600
7-1/8% Bond 2023	02/15/23	18,374,361	14,785,561	3,588,800	273,600
6-1/4% Bond 2023	08/15/23	22,909,044	22,531,412	377,632	213,984
7-1/2% Bond 2024	11/15/24	11,469,662	4,282,382	7,187,280	315,040
7-5/8% Bond 2025	02/15/25	11,725,170	5,689,970	6,035,200	363,200
6-7/8% Bond 2025	08/15/25	12,602,007	12,386,327	215,680	3,520
6% Bond 2026	02/15/26	12,904,916	12,904,916	0	0
Total		880,811,348	653,775,348	227,036,000	12,261,564

[1] Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB). The telephone number for more information about EBB is (202) 482-1986. The balances in this table are subject to audit and subsequent adjustments.

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